

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

INTERNATIONAL MEDIA GROUP, INC.,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 12-10140 (MFW)  
(Jointly Administered)

Ref. No. 4

**ORDER GRANTING MOTION OF THE DEBTORS FOR AN ORDER DIRECTING  
JOINT ADMINISTRATION OF RELATED CHAPTER 11 CASES**

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors-in-possession for entry of an order directing the joint administration of these Chapter 11 cases pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1; and upon consideration of the Motion and all pleadings related thereto, including the Davis Declaration; and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and (c) notice of the Motion was due and proper under the circumstances; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates and creditors; and after due deliberation, and good and sufficient cause appearing therefor, it is hereby:

ORDERED, that the Motion is GRANTED; and it is further

ORDERED, the Debtors' Chapter 11 cases shall be: (a) jointly administered pursuant to Bankruptcy Rule 1015(b) and Local Rule 1015-1; and (b) consolidated for procedural purposes only; and it is further

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of their federal tax identification numbers, are (i) International Media Group, Inc., (6384); (ii) AMG Intermediate LLC (8180); (iii) AsianMedia Group LLC (8087); (iv) KSCI, Inc. (4997); (v) KSLs, Inc. (9001); (vi) KHAI, Inc. (2252) and (vii) KHLS, Inc. (9003). The mailing address for the Debtors is 1990 S. Bundy Drive, Suite 850, Los Angeles, CA 90025.

<sup>2</sup> All capitalized terms not otherwise defined herein shall have the same meanings ascribed to them in the Motion.

ORDERED, that the Clerk of the Court shall maintain one file and one docket for all of the Debtors' Chapter 11 cases, which file and docket shall be the file and docket for the Chapter 11 case of Debtor International Media Group, Inc., Case No. 12-10140 (MFW); and it is further

ORDERED, that the pleadings filed in the Debtors' Chapter 11 cases shall bear a consolidated caption in the following form:

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

INTERNATIONAL MEDIA GROUP, INC.,  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 12-10140 (MFW)

(Jointly Administered)

<sup>1</sup> The Debtors in these cases, along with the last four digits of their federal tax identification numbers, are (i) International Media Group, Inc., (6384); (ii) AMG Intermediate LLC (8180); (iii) AsianMedia Group LLC (8087); (iv) KSCI, Inc. (4997); (v) KSLS, Inc. (9001); (vi) KHAI, Inc. (2252) and (vii) KHLS, Inc. (9003). The mailing address for the Debtors is 1990 S. Bundy Drive, Suite 850, Los Angeles, CA 90025.

and it is further

ORDERED, that the Clerk of the Court shall make an entry on the dockets of AMG Intermediate LLC, AsianMedia Group LLC, KSCI, Inc., KSLS, Inc., KHAI, Inc. and KHLS, Inc., substantially as follows:

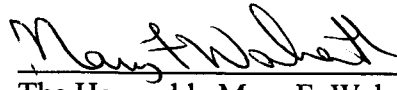
An order has been entered in this case directing the procedural consolidation and joint administration of the Chapter 11 cases of International Media Group, Inc., AMG Intermediate LLC, AsianMedia Group LLC, KSCI, Inc., KSLS, Inc., KHAI, Inc. and KHLS, Inc. The docket in the Chapter 11 case of International Media Group, Inc., Case No. 12-10140 (MFW) should be consulted for all matters affecting these cases.

and it is further

ORDERED, that nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Chapter 11 cases; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: January 11, 2012  
Wilmington, Delaware

  
\_\_\_\_\_  
The Honorable Mary F. Walrath  
United States Bankruptcy Court Judge