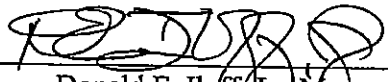


IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed on their respective behalf, by their respective officers thereunto duly authorized, all as of the day and year first above written.

BUYER:

Channel 55 Broadcasting, LLC

By: 
Donald E. Iloff, Jr., Manager

COMPANY:

Humanity Interested Media, Inc.

By: _____
Rhonda Saldivar, President

STOCKHOLDERS:

Montgomery County Media Network, Inc.

By: _____
Rhonda Saldivar, President

**Christ's Church of Conroe, Montgomery
County, Texas, Inc.**

By: _____
Charles D. Johnson, Sr.

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