

Goldman, Sachs & Co., a New York Limited Partnership

The Goldman Sachs Group, Inc. (“GSG”) is the sole limited partner of Goldman, Sachs & Co., a New York Limited Partnership (“GS & Co.”).¹ The general partner of GS & Co. is The Goldman, Sachs & Co., LLC, of which GSG is the sole member. GSG is a widely-held Delaware corporation that is publicly traded on the New York Stock Exchange. No person or entity owns as much as 5% of the voting stock of GSG.²

As proposed in this application, GS & Co. will hold 50% voting control of Riviera Broadcast Group LLC by virtue of its right to designate two of the company’s four board members. Richard M. Ruzika, an Assistant Secretary of GSG, will exercise GS & Co.’s right to designate its two board members, who will initially be Gene Yoon and David Horowitz. Messrs. Yoon and Horowitz, both of whom are employees of GSG, will each hold one of four votes (or, individually, a 25% voting interest) on the board.

With the exception of Richard M. Ruzika, Donald Mullen and Richard A. Friedman – all of whom are Assistant Secretaries of GSG – no officers or directors of GSG perform duties related to GSG's broadcast investments. Accordingly, consistent with past treatment of other broadcast properties in which GSG holds attributable interests,³ the other officers and directors of GSG, including the following, will be non-attributable in the ownership structure of Riviera Broadcast Group LLC:

Lloyd C. Blankfein, Chairman, Chief Executive Officer and Director
Gary D. Cohn, President, Chief Operating Officer and Director
John H. Bryan, Director
Claes Dahlbäck, Director⁴
Stephen Friedman, Director
William W. George, Director
Rajat K. Gupta, Director
James A. Johnson, Director
Lois D. Juliber, Director

¹ Except as otherwise indicated, the address for the Goldman Sachs individuals and entities listed in this exhibit is c/o Goldman, Sachs & Co.; 85 Broad Street; New York, NY 10004. Except as otherwise noted, all Goldman Sachs individuals named in this exhibit are U.S. citizens, and all Goldman Sachs entities named in this exhibit are U.S. entities.

² Based on a April 2009 Schedule 14A filing for GSG, parties to a Shareholders’ Agreement (the “Agreement”) hold, collectively, approximately 7.5 percent of GSG’s stock. Each party to the Agreement disclaims beneficial ownership of the shares subject to the Agreement owned by any other party to the Agreement, and no party to the Agreement holds a 5% or greater equity or voting interest in GSG. Accordingly, none of the parties to the Agreement are deemed to have an attributable interest in GSG as a result of their interest in the Agreement.

³ See, e.g., FCC File Nos. BALH-20070720AAP, BALH-20050715ABT, BALH-20040720AEI and BALH-20040720ADV.

⁴ Mr. Dahlbäck is a citizen of Sweden.

Lakshmi N. Mittal, Director
James J. Schiro, Director
Ruth J. Simmons, Director
J. Michael Evans, Vice Chairman
Michael S. Sherwood, Vice Chairman
John S. Weinberg, Vice Chairman
David A. Viniar, Executive Vice President and Chief Financial Officer
Gregory K. Palm, Executive Vice President, General Counsel and Secretary of the Corporation
Esta E. Stecher, Executive Vice President, General Counsel and Secretary of Corporation
Alan M. Cohen, Executive Vice President and Global Head of Compliance
Sarah E. Smith, Principal Accounting Officer and Controller
Elizabeth E. Beshel, Treasurer
Dane E. Holmes, Director of Investor Relations
Dina Powell, Director of Corporate Engagement
Craig W. Broderick, Chief Risk Officer
Robert A. Berry, Chief Market Risk Officer
David D. Wildermuth, Chief Credit Officer
Jeffrey W. Schroeder, Co-Chief Information Officer
Gary N. Schermerhorn, Co-Chief Information Officer
Steven M. Scopellite, Co-Chief Information Officer
Joseph M. Busutil, Director of Internal Audit
John F.W. Rogers, Chief of Staff and Secretary to the Board
Edith W. Cooper, Global Head of Human Capital Management
Court E. Golumbic, Global AML Compliance Officer
Gwen R. Libstag, Business Selection and Conflict Clearance
Russell Broome, Assistant Secretary
Steven M. Bunson, Assistant Secretary
Nabanita Chatterjee, Assistant Secretary
Christopher A. Cole, Assistant Secretary
E. Gerald Corrigan, Assistant Secretary
David B. Heller, Assistant Secretary
Kevin W. Kennedy, Assistant Secretary
Timothy O'Neill, Assistant Secretary
Benjamin J. Rader, Assistant Secretary
Harvey Schwartz, Assistant Secretary
Howard A. Silverstein, Assistant Secretary
David M. Solomon, Assistant Secretary
Marc A. Spilker, Assistant Secretary
Timur F. Galen, Assistant Secretary-Corporate Services
Frances R. Bermanzohn, Deputy General Counsel
Kenneth L. Josselyn, Associate General Counsel and Assistant Secretary
Julie Hausen, Assistant Secretary
Ida Hodhooghi, Assistant Secretary
Beverly L. O'Toole, Assistant Secretary
Matthew E. Tropp, Assistant Secretary

Philip V. Giuca, Jr., Assistant Secretary
Manda J. D'Agata, Assistant Treasurer
Rajashree Datta, Assistant Treasurer
Brian D. Glass, Assistant Treasurer
Melody C. Go, Assistant Treasurer
Mokyoung R. Hyun, Assistant Treasurer
Michael E. Kurlander, Assistant Treasurer
Henry S. Webb, Assistant Treasurer
James J. White, Jr., Assistant Treasurer

The certification of compliance with Section 310(b) of the Communications Act, with respect to GSG, a publicly traded company, is based, in part, on a survey of the addresses of record of the beneficial owners of its stock conducted by Broadridge Financial Solutions, Inc. ("Broadridge"), a firm that specializes in securities processing, clearing and outsourcing, and in investor communications, using the methodology for establishing levels of foreign investment recently approved by the Commission in the context of the Verizon Wireless/ALLTEL transaction. See Applications of Cellco Partnership d/b/a Verizon Wireless and Atlantis Holdings LLC, Memorandum Opinion and Order and Declaratory Ruling, WT Docket No. 08-95, FCC 08-258, ¶¶ 228-29 (rel. Nov. 10, 2008). Specifically, a review by Broadridge of the addresses of record of the beneficial owners of GSG's voting common stock indicates that, as of January 15, 2009, approximately 85.6% of the voting common shares outstanding are owned by U.S. citizens.