

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

PAPPAS TELECASTING INCORPORATED,
et al.,

Debtors.

) Chapter 11

) Case No. 08-10916

) (Jointly Administered)

) **RE: Docket No. 92**

**ORDER GRANTING EMERGENCY MOTION FOR
APPOINTMENT OF A CHAPTER 11 TRUSTEE**

This matter having come before the Court on the *Emergency Motion for Appointment of a Chapter 11 Trustee*, dated May 21, 2008 (the "**Motion**"), filed by Fortress Credit Corporation ("**Fortress**"); and the Court having reviewed the Motion; and the debtors and debtors in possession (the "**Debtors**") in the above-captioned chapter 11 cases (the "**Cases**") having agreed not to object to or oppose the appointment of a chapter 11 trustee in the Cases and to the entry of this order, as indicated by the signature of their counsel set forth below; and the Court having been advised by the official committee of unsecured creditors (the "**Committee**") appointed in the Cases that the Committee consents to the entry of this order, as indicated by its consent set forth below; and the Court having been advised that Harry J. Pappas and Stella A. Pappas, debtors and debtors in possession in jointly administered chapter 11 cases pending before this Court (Case No. 08-10949 (PJW)), do not object to or oppose the entry of this Order; and the Court having found that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) the Motion constitutes a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A), and (c) notice of the Motion was provided to the Office of the United States Trustee for the District of Delaware, counsel for the Debtors and all parties entitled to notice

pursuant to Bankruptcy Rule 2002, and that such notice was timely and sufficient under the circumstances, and no other or further notice need be provided; and; and after due deliberation and sufficient cause appearing therefor,

IT HEREBY IS ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is GRANTED.
2. The Office of the United States Trustee is directed to appoint a chapter 11 trustee in the Cases in accordance with the provisions of section 1104 of the Bankruptcy Code.
3. This Court shall retain jurisdiction over all matters arising from or related to the interpretation and implementation of this order.

Dated: August 6, 2008
Wilmington, Delaware



THE HONORABLE PETER J. WALSH
UNITED STATES BANKRUPTCY JUDGE

The undersigned, on behalf of
Fortress, stipulate and agree
to the entry of this Order:

KASOWITZ, BENSON, TORRES
& FRIEDMAN LLP
Richard F. Casher (RC-9185)
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and

RICHARDS, LAYTON & FINGER, P.A.

By: /s/ John H. Knight
John H. Knight
knight@rlf.com
One Rodney Square
920 North King St.
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Telephone: (302) 651-7512
Facsimile: (302) 498-7512

Attorneys for Fortress Credit Corporation

The undersigned, on behalf of
the Debtors, do not object to
or oppose the entry of this Order:

KAYE SCHOLER I.L.C
Michael B. Solow
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and

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Laura Davis Jones
Laura Davis Jones (Bar No. 2436)
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Telephone: (302) 652-4100
Facsimile: (302) 652-4400

Counsel for the Debtors

The undersigned, on behalf of
the Committee, consent to the
entry of this Order:

LOWENSTEIN SANDLER PC
Sharon L. Levine
Suzanne Lazetta
65 Livingston Avenue
Roseland, New Jersey 07068
Telephone: (973) 597-2500
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and

BIFFERATO GENTILOTTI LLC

By: /s/ Garvan F. McDaniel
Garvan F. McDaniel
800 King Street, First Floor
P.O. Box 2165
Wilmington, Delaware 19899-2165
Telephone: (302) 429-1900
Facsimile: (302) 429-8600

Counsel to the Committee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
PAPPAS TELECASTING, INC., <i>et al.</i> ,	:	Case No. 08-10916 (PJW)
	:	
Debtors.	:	(Jointly Administered)

**UNITED STATES TRUSTEE'S APPLICATION FOR ORDER
APPROVING APPOINTMENT OF CHAPTER 11 TRUSTEE**

The Acting United States Trustee (the "Applicant") hereby applies to the Court pursuant to Fed. R. Bankr. P. 2007.1 for an Order Approving Appointment of Trustee, and in support thereof, states:

1. The Applicant has appointed E. Roger Williams as Trustee in the above-captioned case.
2. Counsel for the Applicant has consulted with the following parties-in-interest regarding the appointment of the Trustee:
 - a. Sharon L. Levine, Esquire, Law Firm of Lowenstein Sandler PC
 - b. Michael D. Messersmith, Esquire, Law Firm of Kaye Scholer, LLC
 - c. Jeffrey R. Gleit, Esquire, Law Firm of Kasowitz, Benson, Torres & Friedman, LLP
 - d. John McLaughlin, Esquire, Law Firm of Young Conaway Stargatt & Taylor, LLP

To the best of the Applicant's knowledge, the trustee's connections with the debtor(s), creditors, any other parties in interest, their respective attorneys and accountants, the United States Trustee, and persons employed in the Office of the U.S. Trustee, are limited to the connections set forth in the Verified Statement filed in support of this Application.

WHEREFORE, Applicant requests that the Court enter an Order Approving Appointment of E. Roger Williams as Chapter 11 Trustee in the above-captioned case.

DATED this 14th day of August, 2008.

ROBERTA A. DeANGELIS
ACTING UNITED STATES TRUSTEE

By: /s/ Andrew R. Vara
Andrew R. Vara
Assistant United States Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
PAPPAS TELECASTING, INC., <i>et al.</i> ,	:	Case No. 08-10916 (PJW)
	:	
Debtors.	:	(Jointly Administered)

NOTICE OF APPOINTMENT OF TRUSTEE

To: E. Roger Williams
Roger Wilco Productions, LLC
114 Ferris Hill Road
New Canaan, CT 06840
Ph: (203) 972-6447
Fax: (203) 972-3776

You are hereby notified of your appointment as Trustee of the estate of the above-captioned debtors subject to Court approval and securing of a bond. The amount of your bond has been initially fixed at \$100,000.00. Pursuant to 11 U.S.C. § 322, the bond must be filed with the Acting United States Trustee within five (5) days of the date of your appointment.

ROBERTA A. DEANGELIS
ACTING UNITED STATES TRUSTEE
REGION 3

By: /s Andrew R. Vara
Andrew R. Vara
Assistant U.S. Trustee

Dated: August 14, 2008

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**


In re:	:	Chapter 11
	:	
PAPPAS TELECASTING, INC., <i>et al.</i> ,	:	Case No. 08-10916 (PJW)
	:	
Debtors.	:	(Jointly Administered)

ORDER

The Court having considered the U.S. Trustee's Application to Appoint E. Roger Williams as Chapter 11 Trustee of the above-captioned cases, it is hereby

ORDERED that the appointment is approved.

BY THE COURT:



Honorable Peter J. Walsh
United States Bankruptcy Judge

Dated: Aug 18, 2008