

IN WITNESS WHEREOF, the parties hereto have duly executed this Asset Purchase Agreement as of the day and year first above written.

METROPOLITAN RADIO GROUP, INC.

By: 

Name: Mark L. Acker

Title: President

EXODUS BROADCASTING, LLC

By: _____

Name: David Moore

Title: President

MAR-04-2009 WED 11:22 AM ADMIN 2

FAX NO, 719 560 5950


P. 03

IN WITNESS WHEREOF, the parties hereto have duly executed this Asset Purchase Agreement as of the day and year first above written.

METROPOLITAN RADIO GROUP, INC.

By: _____
Name: Mark L. Acker
Title: President

EXODUS BROADCASTING, LLC

By: 
Name: David Moore
Title: President

IN WITNESS WHEREOF, the parties hereto have caused this Escrow Agreement to be executed by their duly authorized representatives on the day and year first above written.

Seller: Metropolitan Radio Group, Inc.

By: Mark L. Acker
Mark L. Acker, President

Buyer: Exodus Broadcasting, LLC

By: _____

John Pierce & Company (ESCROW AGENT)

By: _____

MAR-04-2009 WED 11:22 AM ADMIN 2

FAX NO. 719 560 5950

P. 02

IN WITNESS WHEREOF, the parties hereto have caused this Escrow Agreement to be executed by their duly authorized representatives on the day and year first above written.

Seller: Metropolitan Radio Group, Inc.

By: _____

Buyer: Exodus Broadcasting, LLC

By:  _____

John Pierce & Company (ESCROW AGENT)

By: _____