

United States Bankruptcy Court District of Delaware				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Pappas Telecasting Incorporated			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): KMPH, KMPH-TV, KMPH Fox 26			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 91-1982213			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):		
Street Address of Debtor (No. and Street, City, and State): 5111 E. McKinley Ave. Fresno, CA <div style="text-align: right;">ZIP CODE 93727</div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>		
County of Residence or of the Principal Place of Business: Fresno County			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>		
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>					
<b>Type of Debtor</b> (Form of Organization) (Check one box.)  <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box.)  <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other  <b>Tax-Exempt Entity</b> (Check box, if applicable.)  <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</b>  <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding  <b>Nature of Debts</b> (Check one box.)  <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee (Check one box.)</b>  <input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			<b>Chapter 11 Debtors</b>  <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
<b>Statistical/Administrative Information</b>  <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000					
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Pappas Telecasting Incorporated	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)</b>			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)</b>			
Name of Debtor: See Attachment 1	Case Number:	Date Filed:	
District: District of Delaware	Relationship: Affiliate	Judge:	
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
		X _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Signature(s) of Debtor(s) (Individual/Spouse)

Date

**Signature of Attorneys<sup>14</sup>**

Signature of Attorney for Debtor(s)  
Michael B. Solow  
Printed Name of Attorney for Debtor(s)  
Kaye Scholer LLC  
Firm Name  
Three First National Plaza  
Address  
70 W. Madison St., Suite 4100  
Chicago, IL 60602  
(312) 583-2300  
Telephone Number  
May 10, 2008  
Date

X *Laura Davis Jones*  
 Signature of Affiant (or Debtor)  
 Laura Davis Jones (DE 2433b)  
 Printed Name of Affiant (or Debtor)  
 Pachulski Stang Ziehl & Jones LLP  
 Firm Name  
 919 North Market St., 17th Floor  
 Address  
 P.O. Box 9705  
 Wilmington, DE 19899-8705  
 (302) 652-4111  
 Telephone Number  
 May 10, 2008  
 Date

**Signature of Debtor (Corporation/Partnership)**

Date \_\_\_\_\_

## Date \_\_\_\_\_

## Date \_\_\_\_\_

*A bankruptcy petitioner/preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

In re Pappas Telecasting Incorporated

Debtor(s)

Case No. \_\_\_\_\_

**FORM 1. VOLUNTARY PETITION**

**Pending Bankruptcy Cases Filed Attachment**

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
KMPH (TV) License, LLC Delaware	Affiliate	5/9/2008
Pappas Telecasting of Central California, a California Limited Partnership Delaware	Affiliate	5/9/2008
KFRE (TV) License, LLC Delaware	Affiliate	5/9/2008
Pappas Telecasting of Concord, a California Limited Partnership Delaware	Affiliate	5/9/2008
Concord License, LLC Delaware	Affiliate	5/9/2008
KTNC License, LLC Delaware	Affiliate	5/9/2008
Pappas Telecasting of the Midlands, L.P. Delaware	Affiliate	5/9/2008
KPTM (TV) License, LLC Delaware	Affiliate	5/9/2008
WCWG of the Triad, LLC Delaware	Affiliate	5/9/2008
WCWG License, LLC Delaware	Affiliate	5/9/2008
Pappas Telecasting of Sioux City, L.P. Delaware	Affiliate	5/9/2008
KPTH License, LLC Delaware	Affiliate	5/9/2008
Pappas Telecasting of Houston, L.P. Delaware	Affiliate	5/9/2008
KAZH License, LLC Delaware	Affiliate	5/9/2008
Pappas Telecasting of El Paso-Juarez, L.P. Delaware	Affiliate	5/9/2008

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
KDBC License, LLC Delaware	Affiliate	5/9/2008
Pappas Telecasting of Nevada, L.P. Delaware	Affiliate	5/9/2008
Reno License, LLC Delaware	Affiliate	5/9/2008
Pappas Telecasting of Siouxland, LLC Delaware	Affiliate	5/9/2008
CASA of Washington, LLC Delaware	Affiliate	5/9/2008
KCWK License, LLC Delaware	Affiliate	5/9/2008

**UNANIMOUS WRITTEN CONSENT  
IN LIEU OF A MEETING OF THE BOARD OF DIRECTORS  
OF  
PAPPAS TELECASTING INCORPORATED**

May 9, 2008

The undersigned, being all of the directors of Pappas Telecasting Incorporated, a California corporation (the "Corporation"), hereby consent to the taking of the following actions by unanimous written consent in lieu of a meeting and hereby adopt the following resolutions and each and every action effected thereby:

**Chapter 11 Filing**

**WHEREAS**, the Board of Directors of the Corporation has been presented with a proposed petition to be filed by the Corporation in the United States Bankruptcy Court for the District of Delaware seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), in which the authority to operate as a debtor-in-possession will be sought, and has determined that it is in the best interests of the Corporation and its stockholders that the Corporation file such a petition;

**WHEREAS**, the Corporation is the sole member of KMPH (TV) License, LLC, a Delaware limited liability company (the "Pappas LLC"); and

**WHEREAS**, the Corporation, as the sole member of the Pappas LLC, has been presented with a proposed petition to be filed by the Pappas LLC in the United States Bankruptcy Court for the District of Delaware seeking relief under the provisions of chapter 11 of title 11 of the Bankruptcy Code, in which the authority to operate as a debtor-in-possession will be sought, and has determined that it is in the best interests of the Pappas LLC and its sole member that the Pappas LLC file such a petition.

**NOW THEREFORE, BE IT RESOLVED**, that both the Corporation and the Pappas LLC file petitions seeking relief under the provisions of chapter 11 of title 11 of the Bankruptcy Code, in which the authority to operate as a debtor-in-possession will be sought, and the filing of such petitions hereby is authorized;

**RESOLVED FURTHER**, that each of the Chairman, President, and Chief Executive Officer of the Corporation hereby are appointed by the Board of Directors as an authorized signatory (each, individually, an "Authorized Officer," and, collectively, the "Authorized Officers") in connection with the chapter 11 cases authorized herein;

**RESOLVED FURTHER**, that the Authorized Officers hereby are, or any one of them, and each of them hereby is, authorized, empowered and directed on behalf of the Corporation and the Pappas LLC to execute and verify petitions in the name of the Corporation and the Pappas LLC under chapter 11 of the Bankruptcy Code and to cause the same to be filed in such form and at such time as the Authorized Officer executing said petition on behalf of the Corporation and the Pappas LLC shall determine;

**RESOLVED FURTHER**, that the Authorized Officers hereby are, or any one of them, and each hereby is, authorized to execute and file or cause to be executed and filed (or to direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, lists, applications, pleadings and other papers, and in that connection to employ and retain assistance of legal counsel, accountants or other professionals and to take any and all other action which they or any one of them deem necessary, proper or desirable in connection with the chapter 11 cases contemplated hereby, with a view to the successful prosecution of such cases; and

**RESOLVED FURTHER**, that all acts lawfully done or actions lawfully taken by the Authorized Officers or any other officers of the Corporation and the Pappas LLC to seek relief under chapter 11 of the Bankruptcy Code or in connection with the chapter 11 cases, or any matter related thereto, hereby are adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Corporation and the Pappas LLC.

#### **Appointment of Professionals**

**RESOLVED**, that the law firm of Kaye Scholer LLC and its affiliates hereby are employed under general retainer as attorneys for the Corporation and the Pappas LLC in the chapter 11 cases on such terms as the Authorized Officers shall approve;

**RESOLVED FURTHER**, that Moelis & Co. hereby is employed as financial advisor and investment banker for the Corporation and the Pappas LLC in the chapter 11 cases on such terms as the Authorized Officers shall approve;

**RESOLVED FURTHER**, that M. Green and Company LLP hereby is employed as certified public accountants for the Corporation and the Pappas LLC in the chapter 11 cases on such terms as the Authorized Officers shall approve;

**RESOLVED FURTHER**, that the law firm of Koley Jessen P.C., L.L.O. hereby is employed under general retainer as special counsel for the Corporation and the Pappas LLC in the chapter 11 cases on such terms as the Authorized Officers shall approve;

**RESOLVED FURTHER**, that the law firm of Pachulski Stang Ziehl & Jones LLP hereby is employed under general retainer as local counsel for the Corporation and the Pappas LLC in the chapter 11 cases on such terms as the Authorized Officers shall approve; and

**RESOLVED FURTHER**, that the Corporation and the Pappas LLC are hereby authorized to hire any other professionals to assist with the chapter 11 cases authorized herein on such terms as the Authorized Officers shall approve.

#### **General**

**RESOLVED**, that the Authorized Officers of the Corporation and the Pappas LLC hereby are, and each of them, with full authority to act without the others, hereby is authorized, in the name and on behalf of the Corporation and the Pappas LLC, to take or cause to be taken any and all such further action and to execute and deliver or cause to be executed or delivered all such further agreements, documents, certificates and undertakings, and to incur and pay or cause

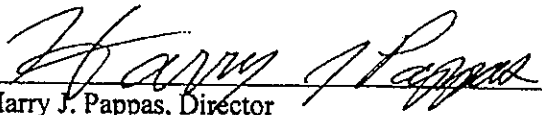
to be paid all such fees and expenses as in their judgment shall be necessary, appropriate or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions; and

**RESOLVED FURTHER**, that this unanimous written consent may be executed in counterparts, all of which when taken together shall be deemed to be the unanimous written consent of the Board of Directors of the Corporation.

**[The Remainder of This Page Intentionally Left Blank and Signature Page Follows]**



IN WITNESS WHEREOF, the undersigned directors have duly executed this unanimous written consent as of the date first written above.

  
Harry J. Pappas, Director

  
Stella A. Pappas, Director