

SCHEDULES AND EXHIBIT TO THE ASSET PURCHASE AGREEMENT
AND JUSTIFICATION FOR EXCLUSION

The following schedules and exhibit are omitted for the reasons stated, but will be provided to the FCC upon request:

Schedule 2.3 - This schedule lists the liabilities assumed by the Buyer. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Exhibit 2.5 – This schedule contains the form of promissory note between the parties. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules

Schedule 2.6 - This schedule lists the agreed allocation of the purchase price. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 3.4 - This schedule lists consents. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 3.6 - This schedule lists the tangible personal property to be assigned. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 3.7 - This schedule lists real property to be assigned. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 3.8 - This schedule lists FCC licenses, permits and authorizations to be assigned. The list of FCC licenses is a matter of record at the Commission and is therefore not reproduced hereto.

Schedule 3.9 - This schedule lists station agreements to be assigned. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 3.11 - This schedule addresses labor matters. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules.

FCC 314 APPLICATION
KBAA(FM) (Formerly KCEE) , GRASS VALLEY, CA
EXHIBIT 4

Schedule 3.18 - This schedule addresses brokers' or finders' fees. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Exhibit 5.12 – This exhibit contains the form of collateral access agreement between the parties. The information in the schedule does not reflect on the legal or other qualifications of the party and is not relevant to whether the structure of the transaction complies with the FCC's rules.