

United States Bankruptcy Court
 DISTRICT OF DELAWARE

Voluntary Petition

 Name of Debtor (if individual, enter Last, First, Middle):
 Peak Broadcasting of Fresno Licenses, LLC

Name of Joint Debtor (Spouse) (Last, First, Middle):

 All Other Names used by the Debtor in the last 8 years
 (include married, maiden, and trade names):

 All Other Names used by the Joint Debtor in the last 8 years
 (include married, maiden, and trade names):

 Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN
 (if more than one, state all): 20-8419730

 Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN
 (if more than one, state all):

 Street Address of Debtor (No. and Street, City, and State):
 1071 West Shaw Avenue
 Fresno, California

Street Address of Joint Debtor (No. and Street, City, and State):

ZIP CODE 93711

ZIP CODE

County of Residence or of the Principal Place of Business:

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

Mailing Address of Joint Debtor (if different from street address):

ZIP CODE

ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

Type of Debtor
 (Form of Organization)
 (Check one box.)

Nature of Business
 (Check one box.)

**Chapter of Bankruptcy Code Under Which
the Petition is Filed** (Check one box.)

- ☐ Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form.
- ☒ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Chapter 15 Debtors

Country of debtor's center of main interests: _____

Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____

Tax-Exempt Entity
 (Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).

Nature of Debts
 (Check one box.)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ Debts are primarily business debts

Filing Fee (Check one box.)

- ☒ Full Filing Fee attached.
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors**Check one box:**

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter).

Check all applicable boxes:

- ☒ A plan is being filed with this petition.
- ☒ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR
COURT USE ONLY**Estimated Number of Creditors**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Peak Broadcasting of Fresno Licenses, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: See Schedule 1 attached hereto	Case Number: See Schedule 1 attached hereto	Date Filed: See Schedule 1 attached hereto	
District: See Schedule 1 attached hereto	Relationship: See Schedule 1 attached hereto	Judge: See Schedule 1 attached hereto	
<div style="text-align: center; font-weight: bold;">Exhibit A</div> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		<div style="text-align: center; font-weight: bold;">Exhibit B</div> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ <div style="display: flex; justify-content: space-between;"> Signature of Attorney for Debtor(s) (Date) </div>	
<div style="text-align: center; font-weight: bold;">Exhibit C</div> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<div style="text-align: center; font-weight: bold;">Exhibit D</div> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor is attached and made a part of this petition.			
<div style="text-align: center; font-weight: bold;">Information Regarding the Debtor - Venue</div> <div style="text-align: center;">(Check any applicable box.)</div> <div style="margin-top: 10px;"> <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. </div> <div style="margin-top: 10px;"> <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. </div>			
<div style="text-align: center; font-weight: bold;">Certification by a Debtor Who Resides as a Tenant of Residential Property</div> <div style="text-align: center;">(Check all applicable boxes.)</div> <div style="margin-top: 10px;"> <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) </div> <div style="margin-top: 10px; text-align: right;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-top: 10px; text-align: right;"> _____ (Address of landlord) </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. </div> <div style="margin-top: 10px;"> <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)). </div>			

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

Peak Broadcasting of Fresno Licenses, LLC

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

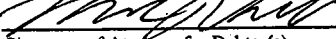
☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

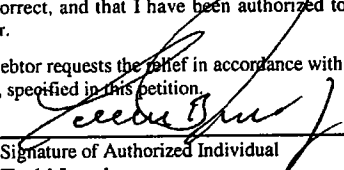
X 
Signature of Attorney for Debtor(s)
Michael R. Seidl (Bar # 3889) Ori Katz (CA Bar # 209561)
Printed Name of Attorney for Debtor(s)
Pachulski Stang Ziehl & Sheppard, Mullin,
Jones LLP Richter & Hampton LLP
Firm Name
919 North Market Street Four Embarcadero Ctr.
Address
17th Floor 17th Floor
Wilmington, DE 19801 San Francisco, CA 94111
302.652.4100 415.434.91000
Telephone Number
January 10, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X 
Signature of Authorized Individual
Todd Lawley
Printed Name of Authorized Individual
CEO and Managing Member
Title of Authorized Individual
January 10, 2012
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

B1 (Official Form 1) (12/09) – Cont.**In re** Peak Broadcasting of Fresno Licenses, LLC
Debtor**Case No.** _____
(if known)**Schedule 1 to Chapter 11 Petition**

As of the date hereof, each of the entities listed below has filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), concurrently with the debtor in this chapter 11 case. A motion has been filed or shortly will be filed with the United States Bankruptcy Court for the District of Delaware requesting that the chapter 11 cases of the Debtor and the other entities listed below be consolidated for procedural purposes only and jointly administered.

COMPANY	CASE NUMBER	DATE FILED	DISTRICT	JUDGE
Peak Broadcasting, LLC	_____()	January __, 2012	District of Delaware	Pending
Peak Broadcasting of Boise, LLC	_____()	January __, 2012	District of Delaware	Pending
Peak Broadcasting of Boise Licenses, LLC	_____()	January __, 2012	District of Delaware	Pending
Peak Broadcasting of Fresno, LLC	_____()	January __, 2012	District of Delaware	Pending

**WRITTEN CONSENT
OF
SOLE MEMBER
OF
PEAK BROADCASTING OF FRESNO LICENSES, LLC
a Delaware Limited Liability Company**

Dated January 10, 2012

The undersigned, being the sole member and the manager (the "Manager") of PEAK BROADCASTING OF FRESNO LICENSES, LLC (the "Company"), acting pursuant to the provisions of the Delaware Limited Liability Act, does hereby consent to, adopt and approve the following resolutions and each and every action effected thereby:

WHEREAS, the Company, Peak Broadcasting, LLC, Peak Broadcasting of Fresno, LLC, Peak Broadcasting of Boise, LLC, Peak Broadcasting of Boise Licenses, LLC (collectively, "Peak"), General Electric Capital Corporation, for itself as lender and as administrative agent (the "Agent") for the lenders who are parties to that certain Credit Agreement, dated as of March 30, 2007 (the "First Lien Lenders"), DAG II, LLC, as administrative agent and as authorized signatory for the lenders under that certain Senior Second Lien Credit Agreement, dated as of August 31, 2009 (the "Senior Second Lien Lenders"), Bernard National Loan Investors Ltd., as administrative agent for the lenders under that certain Amended and Restated Second Lien Credit Agreement, dated as of August 31, 2009 (the "Second Lien Lenders"), and the holders of the equity interests of Peak Broadcasting, LLC (the "Interest Holders"), entered into that certain Restructuring Support Agreement dated as of October 12, 2011, as amended by that certain First Amendment to Restructuring Support Agreement dated December 30, 2011 (together, the "Restructuring Support Agreement"), upon which the Agent, the majority of the First Lien Lenders, the Senior Second Lenders, the Second Lien Lenders and the Interest Holders support the restructuring obligations of Peak (the "Restructuring"); and

WHEREAS, in the judgment of the undersigned, it is desirable and in the best interest of the Company, its creditors, members, and other interested parties, that the Company be authorized and empowered to (i) proceed with the Restructuring pursuant to the terms of the Restructuring Support Agreement; (ii) file a voluntary petition for relief substantially in the form previously submitted to and reviewed by the undersigned (the "Petition") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), for the purpose of initiating a bankruptcy case (the "Bankruptcy Case") for the Company, restructuring its financial affairs and for all lawful purposes under the Bankruptcy Code, and (iii) enter into a joint chapter 11 prepackaged plan of reorganization pursuant to section 1121(a) of the Bankruptcy Code, substantially in the form previously submitted to and reviewed by the undersigned (the "Prepackaged Plan");

NOW, THEREFORE, BE IT:

RESOLVED, that, in the judgment of Manager, taking into consideration factors and information deemed relevant by Manager, it is desirable and in the best interest of the Company, its

creditors, members, and other interested parties, that the Petition be filed on behalf of the Company to pursue the confirmation of the Prepackaged Plan;

FURTHER RESOLVED, that filing of the Petition on behalf of the Company be, and the same hereby is, approved and adopted in all respects and that the Managing Member of the Company's sole Member, Todd Lawley (the "Authorized Officer"), is hereby authorized and directed, on behalf of the Company, (i) to execute, verify and/or file with the Bankruptcy Court, or cause to be executed, verified and/or filed with the Bankruptcy Court (or direct others to do so on his behalf) all necessary documents, including, without limitation, the Petition, affidavits, schedules, motions, lists, applications, pleadings and any other supporting or ancillary documents, and (ii) to perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect any of the foregoing;

FURTHER RESOLVED, that terms and provisions of the Prepackaged Plan and the execution and delivery thereof by the Authorized Officer and the performance of the Company's obligations thereunder are hereby authorized and approved, and the Authorized Officer is hereby authorized, empowered and directed, in the name and on behalf of the Company, to execute, deliver and/or file the Prepackaged Plan;

FURTHER RESOLVED, that the Authorized Officer is authorized, directed and empowered, on behalf of and in the name of Company, to retain all assistance by legal counsel, accountants or other professionals, and to take any and all action which the Authorized Officer deems necessary, proper or desirable in connection with the Bankruptcy Case;

FURTHER RESOLVED, that the law firm of Sheppard, Mullin, Richter & Hampton LLP, be, and is hereby, engaged as legal counsel for the Company in the Bankruptcy Case, subject to any requisite Bankruptcy Court approval;

FURTHER RESOLVED, that the law firm of Pachulski Stang Ziehl & Jones LLP be, and is hereby, engaged as special Delaware counsel for the Company in the Bankruptcy Case, subject to any requisite Bankruptcy Court approval;

FURTHER RESOLVED, that the Authorized Officer be, and is hereby, authorized, directed and empowered, on behalf of and in the name of the Company, to retain such other professionals as deemed appropriate during the course of the Bankruptcy Case;

FURTHER RESOLVED, that the Authorized Officer, be, and is hereby, authorized, directed and empowered, on behalf of and in the name of the Company, to take all such actions to obtain any authorizations, consents, waivers or approvals of any third party that such Authorized Officer deems necessary, appropriate or advisable to effect the transactions contemplated by these resolutions, and such Authorized Officer may execute and deliver or cause to be delivered such agreements and other documents and may take all such other actions as such Authorized Officer deems necessary or advisable to effect this resolution;

FURTHER RESOLVED, that the Authorized Officer, be, and is hereby, authorized, directed and empowered, on behalf of and in the name of the Company, to amend, supplement or otherwise modify from time to time the terms of any documents, agreements, instruments, notices, undertakings, certificates or other writings referred to in the foregoing resolutions;

FURTHER RESOLVED, that all actions lawfully done or actions lawfully taken by the Authorized Officer to seek relief on behalf of the Company under the Bankruptcy Code or in connection with the Bankruptcy Case and any matter related thereto, be, and they hereby are, adopted, ratified, confirmed and approved; and

FURTHER RESOLVED that all actions previously taken by the Authorized Officer or counsel with respect to the matters contemplated by these resolutions are hereby adopted, ratified, confirmed and approved in all respects.

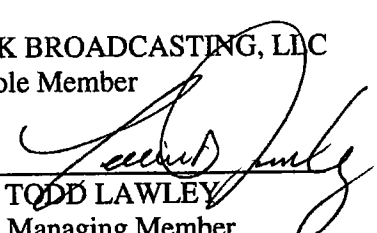
[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned has executed this written consent as of the date first set forth above.

PEAK BROADCASTING OF FRESNO, LLC

By: PEAK BROADCASTING, LLC
Its Sole Member

By:


TODD LAWLEY
Managing Member

United States Bankruptcy Court

District Of DELAWARE

In re PEAK BROADCASTING, LLC, et al.,
Debtor

Case No. _____

Chapter 11

CONSOLIDATED LIST OF CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS

Following is the list of the debtors' creditors holding the 30 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 30 largest unsecured claims. If a minor child is one of the creditors holding the 30 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
STEPHEN INVESTMENTS, INC 2141 TUOLUMNE, SUITE A FRESNO, CA 93721-1235	Sarah Pilibos Stephen Investments, Inc 2141 Tuolumne, Suite A Fresno, CA 93720-1235 Fax: 559-268-7246	Rent		45,953.71
ARBITRON INC PO BOX 3228 CAROL STREAM, IL 60132-3228	Arbitron Inc PO BOX 3228 Carol Stream, IL 60132-3228 michael.nelson@arbitron.com	Trade		38,318.03
PACIFIC GAS & ELECTRIC BOX 997300 SACRAMENTO, CA 95899-7300	Pacific Gas & Electric BOX 997300 Sacramento, CA 95899-7300 customerservice@pge.com	Utility		36,304.87
PACIFIC SOURCE P.O. BOX 1404 CHEHALIS, WA 98532-0350	Pacific Source P.O. BOX 1404 Chehalis, WA 98532-0350 cmhill@pacificsource.com	Trade		28,742.28
PREMIERE RADIO NETWORKS PO BOX 98849 CHICAGO, IL 60693-8849	Premiere Radio Networks PO BOX 98849 Chicago, IL 60693-8849 Fax: 212-445-3993	Trade		18,103.00
KATZ RADIO 12019 COLLECTIONS CTR DR. CHICAGO, IL 60693-0120	Jewel Thompson Katz Radio 12019 Collections Ctr Dr. Chicago, IL 60693-0120 Fax: 917-206-9984	Trade		17,143.35

In re PEAK BROADCASTING, LLC, et al.,
Debtor

Case No. _____

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
ASCAP PO BOX 70547 CHICAGO, IL 60673-0547	ASCAP PO Box 70547 Chicago, IL 60673-0547 800-FX-ASCAP	Trade		15,831.77
AMERICAN TOWER CORP. LOCKBOX, 7501 PO BOX 7247 PHILADELPHIA, PA 19170-7501	American Tower Corp. Lockbox, 7501 PO Box 7247 Philadelphia, PA 19170-7501 Fax: 617-375-7575	Rent		10,936.98
BMI P.O. BOX 630893 CINCINNATI, OH 45263-0893	BMI P.O. BOX 630893 Cincinnati, OH 45263-0893 mediaaccounting@bmi.com	Trade		9,634.47
CLEAR CHANNEL RADIO SALES 12019 COLLECTIONS CTR DR. CHICAGO, IL 60693-0120	Clear Channel Radio Sales 12019 Collections Ctr Dr. Chicago, IL 60693-0120 Kelly.lewis@clearchannel.com	Trade		8,036.44
SESAC P.O. BOX 900013 RALEIGH, NC 27675-9013	SESAC P.O. Box 900013 Raleigh, NC 27675-9013 Fax: 615-963-3527	Trade		6,618.67
CDW DIRECT PO BOX 75723 CHICAGO, IL 60675-5723	CDW Direct PO BOX 75723 Chicago, IL 60675-5723 credit@cdw.com	Trade		6,017.80
HARRY W. MORRISON FOUNDATION 827 E. PARK BLVD, STE 200 BOISE, ID 83712-7781	Harry w. Morrison foundation 827 E. PARK BLVD, STE 200 BOISE, ID 83712-7781 juwilker@gmail.com	Trade		5,481.08
SOUND EXCHANGE 1121 FOURTEENTH ST NW, #700 WASHINGTON, DC 20005-5641	Sound Exchange Royalty Admin 1121 Fourteenth St NW, #700 Washington, DC 20005-5641 info@soundexchange.com	Trade		5,162.57
ASSOCIATED PRESS PO BOX 414212 BOSTON, MA 02241-4212	Associated Press PO Box 414212 Boston, MA 02241-4212 info@ap.org	Trade		4,533.22
IDAHO POWER P.O. BOX 34966 SEATTLE, WA 98124-1966	Idaho Power P.O. BOX 34966 Seattle, WA 98124-1966 Fax: 208-388-6919	Utility		4,511.54

PEAK BROADCASTING, LLC, *et al.*,
Debtor

Case No. _____

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
KMPH 26 5111 E. MCKINLEY AVE FRESNO, CA 93727-2033	Accts Receivable KMPH 26 5111 E. Mckinley Ave Fresno, CA 93727-2033 Fax: 559-255-9626	Trade		4,100.00
OFFICE DEPOT PO BOX 70025 LOS ANGELES, CA 90074-0025	Office Depot PO Box 70025 Los Angeles, CA 90074-0025 Fax: 800-685-5010	Trade		3,499.88
MARKETRON BROADCAST SOLUTIONS 62215 COLLECTIONS CTR DR. CHICAGO, IL 60693-0622	Marketron Broadcast Solutions 62215 Collections Ctr Dr. Chicago, IL 60693-0622 Fax: 208-788-6273	Trade		2,052.88
ABM JANITORIAL DEPT 1088-02, BOX 61000 SAN FRANCISCO, CA 94160	Abm Janitorial Dept 1088-02, BOX 61000 San Francisco, CA 94160 chas.strong@abm.com	Trade		1,995.00
STREAMGUYS INC. PO BOX 828 ARCATA, CA 95518-0828	Streamguys Inc. PO Box 828 Arcata, CA 95518-0828 Fax: 707-516-0009	Trade		1,680.00
PLATFORMIC 4425 Bayard St., Ste. 140 San Diego, CA 92109-4092	Platformic 4425 Bayard St., Ste. 140 San Diego, CA 92109-4092 accounting@platformic.com	Trade		1,500.00
MADERA DISTRICT FAIR 1850 W CLEVELAND AVE MADERA, CA 93637-9284	Madera District Fair 1850 W Cleveland Ave Madera, CA 93637-9284 Fax: 559-674-4516	Trade		1,250.00
OFFICE DEPOT P.O. Box 880401 Chicago, IL 60680-1040	Office Depot P.O. Box 880401 Chicago, IL 60680-1040 Fax: 800-685-5010	Trade		1,241.24
US BANCORP. PO BOX 790448 ST. LOUIS, MO 63179-0448	US Bancorp. PO Box 790448 ST. Louis, MO 63179-0448 Fax: 503-797-0495	Rent		1,183.47
CENTURY LINK P.O. Box 29040 Phoenix, AZ 85038-9040	Century Link P.O. Box 29040 Phoenix, AZ 85038-9040 Fax: 303-383-8288	Trade		998.15
THYSSENKRUPP ELEVATOR PO BOX 933013 ATLANTA, GA 31193-3013	Thyssenkrupp Elevator PO Box 933013 Atlanta, GA 31193-3013 comments@thyssenkrup.com	Trade		880.12

PEAK BROADCASTING, LLC, *et al.*,
Debtor

Case No. _____

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
AUTOMOTIVE RENTALS, INC PO BOX 8500-4375 PHILADELPHIA, PA 19178-8500	Automotive Rentals, Inc PO Box 8500-4375 Philadelphia, PA 19178-8500 Fax: 856-231-9106	Rent		830.62
INTEGRA TELECOM P.O. Box 3034 Portland, OR 97208-3034	Integra Telecom P.O. Box 3034 Portland, OR 97208-3034 Fax: 208-947-5002	Trade		828.86
RADIO ADVERTISING BUREAU P.O. Box 972036 Dallas, TX 75397-2036	Radio Advertising Bureau P.O. Box 972036 Dallas, TX 75397-2036 Fax: 972-735-6727	Trade		763.00

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

PEAK BROADCASTING, LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. _____

(Joint Administration Pending)

**VERIFICATION OF CONSOLIDATED LIST OF
CREDITORS HOLDING 30 LARGEST UNSECURED CLAIMS**

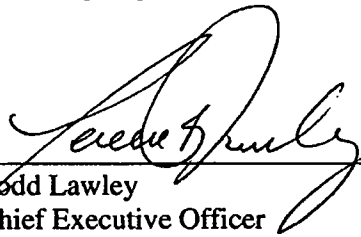
I, Todd Lawley, Chief Executive Officer of the above-captioned debtors (the "Debtors"), declare under the penalty of perjury that I have reviewed the Consolidated List of Creditors Holding 30 Largest Unsecured Claims submitted herewith and that the list is complete and to the best of the Debtors' knowledge true and correct and consistent with the Debtors' books and records and will be supplemented to the extent additional information regarding the creditors of the Debtors becomes available.

The information contained herein is based upon a review of the Debtors' books and records. However, no comprehensive legal or factual investigation with regard to the accuracy of the information or possible defenses to the claims has been pursued. Therefore, this listing does not stand and should not be deemed to constitute: (i) an acknowledgement of the accuracy of the identity of any such creditor or the amount of such claim of any particular claim holder; or (ii) the waiver of any right or legal position of the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Peak Broadcasting, LLC (3946); Peak Broadcasting of Fresno, LLC (9637); Peak Broadcasting of Boise, LLC (1578), Peak Broadcasting of Boise Licenses, LLC (6983); and Peak Broadcasting of Fresno Licenses, LLC (9730). The mailing address for the Debtors is 1071 West Shaw Ave., Fresno, CA 93711.

I declare under the penalty of perjury that the foregoing is true and correct.

Executed this 10th day of January 2012



Todd Lawley
Chief Executive Officer

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

PEAK BROADCASTING, LLC, *et al.*,¹
Debtors.

Chapter 11

Case No. _____

(Joint Administration Pending)

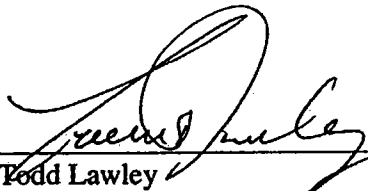
VERIFICATION OF CONSOLIDATED CREDITOR MATRIX

I, Todd Lawley, Chief Executive Officer of the above-captioned debtors and debtors in possession (the "Debtors") in the above-referenced chapter 11 bankruptcy cases, declare under penalty of perjury under the laws of the United States of America that the list submitted herewith pursuant to Local Bankruptcy Rules is complete and to the best of the Debtors' knowledge true and correct and consistent with the Debtors' books and records and will be supplemented to the extent additional information regarding the creditors of the Debtors becomes available.

The information contained herein is based upon a review of the Debtors' books and records. However, no comprehensive legal or factual investigation with regard to the accuracy of the information or possible defenses to the claims has been pursued. Therefore, this listing does not stand and should not be deemed to constitute: (i) an acknowledgement of the accuracy of the identity of any such creditor or the amount of such claim of any particular claim holder; or (ii) the waiver of any right or legal position of the Debtors.

I declare under the penalty of perjury that the foregoing is true and correct.

Executed this 10th day of January 2012



Todd Lawley
Chief Executive Officer

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Peak Broadcasting, LLC (3946); Peak Broadcasting of Fresno, LLC (9637); Peak Broadcasting of Boise, LLC (1578), Peak Broadcasting of Boise Licenses, LLC (6983); and Peak Broadcasting of Fresno Licenses, LLC (9730). The mailing address for the Debtors is 1071 West Shaw Ave., Fresno, CA 93711.

**United States Bankruptcy Court
District of Delaware**

In re Peak Broadcasting of Fresno Licenses, LLC
Debtor(s)

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Peak Broadcasting of Fresno, LLC 1071 West Shaw Avenue Fresno, California	Sole Member	100%	Membership Units

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the undersigned authorized officer the of the company named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date 1/10/2012

Signature


Todd Lawley

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Delaware**

In re Peak Broadcasting of Fresno Licenses, LLC
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

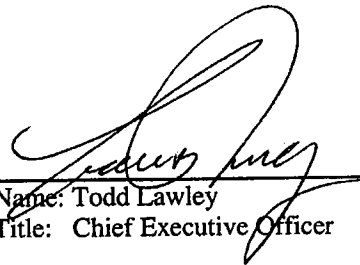
Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned representative for Peak Broadcasting of Fresno Licenses, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests:

Peak Broadcasting of Fresno, LLC
1071 West Shaw Avenue
Fresno, California

☐ None [Check if applicable]

Date 1/10/2012

Signature


Name: Todd Lawley
Title: Chief Executive Officer