

Description of the Proposed Transaction

This application seeks the Commission's consent to the *pro forma* assignment of the FCC licenses for radio stations KMVR(FM), Mesilla Park, New Mexico (Facility ID No. 54946), and KOBE(AM), Las Cruces, New Mexico (Facility ID No. 54945) (collectively, the "Stations") from Bravo Mic Communications II, LLC ("Bravo Mic II") to Bravo Mic Communications, LLC ("Bravo Mic") and then the transfer control of Bravo Mic from Ned Bennett and Sandy Zane as sole members of Bravo Mic to Whiskey Golf Investments, LP ("Whiskey Golf"), as controlled by Ned Bennett and Sandy Zane.

The proposed transaction will be effectuated in two steps as follows.

1. Bravo Mic II merges with and into its sole member, Bravo Mic.
2. Control of Bravo Mic will then be transferred from Ned Bennett and Sandy Zane as sole members of Bravo Mic to Whiskey Golf Investments, LP, controlled by Ned Bennett and Sandy Zane as sole general partners.

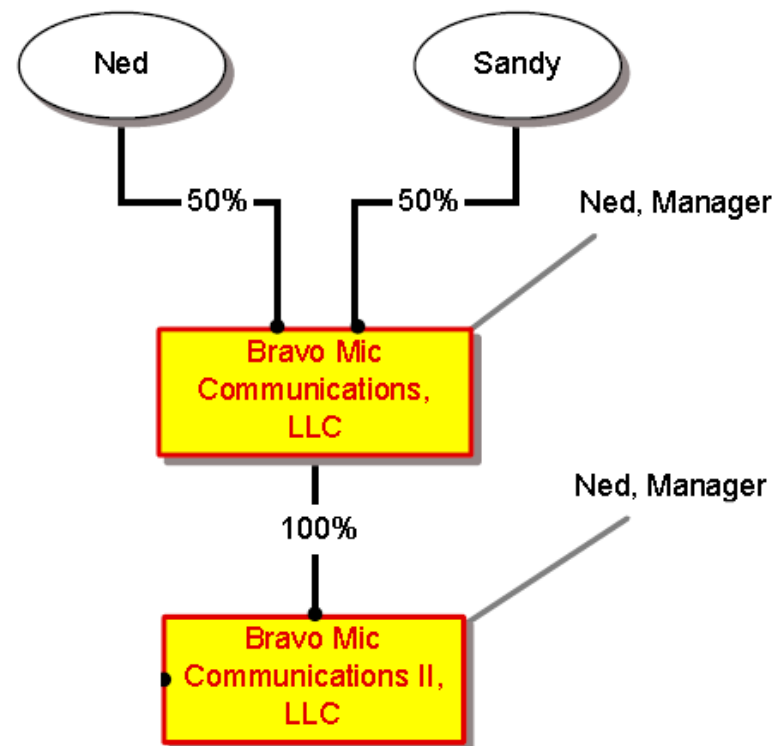
The two steps will occur in a continuous, uninterrupted series. The Commission has previously held that one application may be used to seek approval of a multi-step transaction of this nature. *See John H. Phipps, Inc.*, 11 FCC Rcd 13053, 13056 (1996).

The use of FCC Form 316 is appropriate because Ned Bennett and Sandy Zane currently control, and will continue to control, the Stations following the proposed transaction. Post-closing, Ned Bennett and Sandy Zane will each own 14.955 percent of Bravo Mic directly and they are the sole general partners of Whiskey Golf, which will hold the remaining 70.09 percent of Bravo Mic. The limited partners of Whiskey Golf are two trusts (each owning 49 percent of Whiskey Golf) that are insulated pursuant to the specific FCC requirements for limited partner insulation set forth at page 6 of the Instructions to FCC Form 316. Neither Ned Bennett nor Sandy Zane will serve as trustee of either insulated trust. Therefore, the limited partners of Whiskey Golf are non-attributable, Ned Bennett and Sandy Zane remain in control of Bravo Mic, and a short form is appropriate for FCC approval of the proposed transaction.

Simultaneously with this application, Bravo Mic is submitting an application to transfer to Whiskey Golf control of the licenses currently held by Bravo Mic, which includes stations KVLC(FM), Hatch, New Mexico (Facility ID No. 31530), and KXPZ(FM), Las Cruces, New Mexico (Facility ID No. 63453).

The charts on the following pages depict the before and after ownership of the Stations.

Current Ownership Structure



Proposed Ownership Structure

