

ESCROW AGREEMENT

This Escrow Agreement (this “Agreement”) is made and entered into as of this 17th day of September, 2009, by and between Belmax Broadcasting, L.L.C. (“Buyer”); Alpha & Omega Communications, L.L.C. (“Seller”); and Gammon & Grange P.C., 8280 Greensboro Drive, 7th Floor, McLean, Virginia 22102, and Wood, Maines & Nolan, P.C., 4600 Fairfax Drive, Suite 604, Arlington, VA 22203 (jointly, “Escrow Agents”) (individually, a “Party” and, collectively, the “Parties”).

WITNESSETH

WHEREAS, on September 17, 2009, Seller and Buyer entered into an Agreement for Purchase of Membership Interests (the “Purchase Agreement”);

WHEREAS, the Parties desire Escrow Agents to hold and Escrow Agents are willing to hold certain deposit monies in escrow as contemplated by the Purchase Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein, the receipt and sufficiency of which are hereby acknowledged, and subject to the terms and conditions set forth herein, the Parties, intending to be legally bound, hereby agree as follows:

1. **ESCROW DEPOSIT.** Escrow Agents hereby acknowledge that Buyer has deposited with Escrow Agents the sum of FIFTEEN THOUSAND DOLLARS (\$15,000.00) (the “Escrow Deposit”) as contemplated by Section 1.2(a) of the Purchase Agreement. The Escrow Deposit shall be invested in a federally insured interest-bearing account (the “Escrow Account”) by Escrow Agents and the Escrow Deposit, together with all accrued interest thereon (collectively, the “Escrowed Funds”), shall be held in accordance with the terms of this Agreement and shall be released by Escrow Agents as required by the terms of this Agreement and the Purchase Agreement. Buyer shall provide the Escrow Agents with Buyer’s taxpayer identification number to be utilized by the Escrow Agents for the creation of the Escrow Account.

2. **RELEASE FROM ESCROW**

2.1 **Release.** The Escrow Agents shall retain the Escrowed Funds, which shall be released only upon receipt of (i) joint written instructions executed by Seller and Buyer, as so directed therein or (ii) a final order of a court of competent jurisdiction. An order shall be deemed “final” when, by lapse of time or otherwise, it is no longer subject to review, reconsideration, appeal or stay. Escrow Agents shall in no event be required to resolve any controversy concerning the Escrowed Funds or take any action concerning any such controversy. Upon termination of the escrow provided for herein, Buyer and Seller agree to execute and deliver to Escrow Agents such further documents as Escrow Agents may reasonably request to evidence the termination of this Escrow Agreement and to cause Escrow Agents to release the Escrowed Funds.

2.2 Joint Instructions. Notwithstanding any other provision of this Escrow Agreement to the contrary, Buyer and Seller agree to execute and deliver to the Escrow Agents joint written instructions as contemplated by Section 2.1 above so as to effectuate fully the provisions of the Purchase Agreement concerning the disposition of the Escrowed Funds upon the termination of the Purchase Agreement, or the occurrence of certain other events specified in the Purchase Agreement.

3. ESCROW AGENTS' OBLIGATIONS

3.1 Resignation and Removal. Escrow Agents may resign and be discharged from their duties hereunder at any time by giving notice of such resignation to the other Parties specifying a date not less than thirty (30) days after the giving of such notice when such resignation shall take effect. Promptly after such notice, successor Escrow Agents shall be appointed by mutual agreement of Seller and Buyer, such successors to become the Escrow Agents hereunder upon the resignation date specified in such notice. If Seller and Buyer are unable to agree upon successor Escrow Agents within twenty (20) days after such notice, the Escrow Agents shall be entitled to appoint their successors, which may be another law firm, or a bank or financial institution. The Escrow Agents shall continue to serve as Escrow Agents until their successor has assumed in writing the Escrow Agents' obligations hereunder and receives the Escrowed Funds. Seller and Buyer may agree at any time to substitute successor Escrow Agents by giving notice thereof to the Escrow Agents then acting.

3.2. Performance.

(a) The duties and responsibilities of the Escrow Agents are limited to those specifically set forth herein. The Escrow Agents shall not be liable for any mistake of fact or error of judgment made in good faith or for any acts or omissions by it of any kind other than willful misconduct or gross negligence. The Escrow Agents shall be entitled to rely, and shall be protected in doing so, upon (i) any written notice, instrument or signature believed by it in good faith to be genuine and to have been signed or presented by the proper Party or Parties duly authorized to do so, and (ii) the advice of counsel (which may be of the Escrow Agents' own choosing). The Escrow Agents shall have no responsibility for the contents of any writing submitted to it hereunder and shall be entitled in good faith to rely without any liability upon the contents thereof. Moreover, the Escrow Agents shall have no responsibility to maximize the interest earned on the Escrow Deposit, nor will the Escrow Agents be liable for any failure of the institution in which the Escrowed Funds are being held.

(b) In the event of any dispute relating to the right of possession or the disposition of the Escrowed Funds, the Escrow Agents will retain dominion and control over the Escrowed Funds until such dispute shall either have been settled by mutual agreement of Buyer and Seller with notice thereof to Escrow Agents or pursuant to a final order of a court of competent jurisdiction, whereupon the Escrowed Funds will be paid in accordance with such mutual agreement of the Parties or such final order. If a dispute relating to the right of possession or the disposition of the Escrowed Funds is taken to a court of competent jurisdiction, the Escrow

Agents reserve the right to institute an interpleader action as set forth in paragraph 3.4, below. It is contemplated that the Escrow Agents will not incur any cost or expense in the performance of their duties hereunder; and, in the event of a dispute, Escrow Agents shall be reimbursed for reasonable attorneys' fees and out-of-pocket expenses incurred in connection with such dispute and the settlement thereof as provided in paragraph 3.4, below. In no event shall Escrow Agents be under any duty to institute or defend any such proceeding, nor shall Escrow Agents be required under any circumstances to take any action requested by Seller or Buyer until indemnified to Escrow Agents' reasonable satisfaction by the Party or Parties requesting such action.

3.3. Indemnification. Seller and Buyer, jointly and severally, agree to indemnify the Escrow Agents and hold them harmless against any and all liabilities incurred by them hereunder, except for liabilities incurred by either Escrow Agent resulting from that Escrow Agent's own willful misconduct or gross negligence. As between Seller and Buyer, each Party shall be responsible for the payment of one-half of any such liabilities.

3.4. Interpleader. If, at any time prior to the termination of this Escrow Agreement as provided herein, either Buyer or Seller should make demand upon or file suit against the Escrow Agents for the Escrowed Funds, the Escrow Agents shall be authorized to bring an interpleader action in any court of competent jurisdiction. If a suit is commenced against the Escrow Agents, they may answer by way of interpleader and name Buyer and Seller (or either of them) as additional parties to such action, and the Escrow Agents may tender the Escrowed Funds into such court for determination of the respective rights of Seller and Buyer thereto. Upon such tender, the Escrow Agents shall be entitled to receive from Seller and Buyer Escrow Agents' reasonable attorneys' fees and expenses incurred in connection with said interpleader action. As between Seller and Buyer, such fees, expenses and other sums shall be paid in the case of a dispute between Buyer and Seller by the Party which fails to prevail in the proceedings brought in a court of competent jurisdiction to determine the appropriate distribution of the Escrowed Funds or, in the case of a claim against the Escrowed Funds by a third party claiming by or through Seller or Buyer, by Seller or Buyer, as the case may be. If and when the Escrow Agents shall so interplead such Parties, or either of them, and deliver the Escrowed Funds to the clerk of such court, all of its duties shall cease and it shall have no further obligations hereunder. Nothing herein shall prejudice any other right or remedy of the Escrow Agents.

3.5. Discharge by Delivery. After the Escrow Agents have delivered the Escrowed Funds pursuant to the terms of this Escrow Agreement, the Escrow Agents shall have discharged all of their obligations hereunder and neither Seller nor Buyer shall thereafter have any claim against the Escrow Agents on account of this Escrow Agreement.

3.6. Conflict. In the event of any conflict between the terms and provisions of this Escrow Agreement and those of the Purchase Agreement, the terms and provisions of this Escrow Agreement shall control as to the rights, duties, obligations and liabilities of the Escrow Agents, and the terms of the Purchase Agreement shall control as to the respective rights, duties, obligations and liabilities of Seller and Buyer.

4. MISCELLANEOUS.

4.1. Assignment. Except as may be provided in the Purchase Agreement and in Section 3.1 of this Escrow Agreement, no Party may assign or delegate its rights and obligations hereunder without the prior written consent of the other Parties.

4.2. Binding Effect. This Escrow Agreement will be binding upon, inure to the benefit of and be enforceable by the respective successors and permitted assigns of the Parties.

4.3 Notices. Any Notices required or permitted to be given under this Agreement by either Party to the other may be effected by certified mail, postage prepaid with return receipt requested, or by USPS express air service, overnight air courier service or same day delivery service, and addressed as follows:

If to Seller: Robert Whitney
Alpha & Omega Communications, L.L.C.
314 S. Redwood Rd.
Salt Lake City, UT 84104

With a copy to: Barry D. Wood
(which does not Wood, Maines & Nolan, P.C.
constitute notice) 4600 Fairfax Drive, Suite 604
Arlington, VA 22203

If to Buyer: Annette Garcia, Executor of the Estate of Belarmino Gonzalez
Belmax Broadcasting, L.L.C.
5010 4th Street, N.W.
Albuquerque, NM 87107

With a copy to: A. Wray Fitch III
(which does not Gammon & Grange, P.C.
constitute notice) 8280 Greensboro Drive, 7th Floor
McLean, VA 22102-3807

If to Escrow Agents: Gammon & Grange P.C.
8280 Greensboro Drive, 7th Floor
McLean, VA 22102-3807
Attention: A. Wray Fitch III

Wood, Maines & Nolan, P.C.
4600 Fairfax Drive, Suite 604
Arlington, VA 22203
Attention: Barry D. Wood

Notices shall be addressed to the Parties at the addresses given above, but each Party may change

its address by written Notice to the other Party in accordance with this Section. Notice shall be deemed to have been given three business days after mailing if sent by registered or certified mail, or on the next business day if sent by USPS express mail or overnight air courier, or on the same day delivered by a same day delivery service. The provision of notice by telephone facsimile or to counsel shall not constitute Notice under this Agreement.

4.4 Other Documents. The Parties shall execute such other documents as may be necessary or desirable to the implementation and consummation of this Agreement.

4.5 Further Assurances. The Parties each pledge to the other that they shall take whatever steps are reasonably necessary, in good faith, and use their best efforts to carry out their obligations under this Agreement.

4.6 Separate Counsel. The Parties have retained counsel in connection with the negotiation and preparation of this Agreement, and have consulted with and sought advice from their respective counsel, prior to execution, concerning their respective rights and duties under this Agreement.

4.7 Appendices. Any exhibits or schedules attached to this Agreement shall be deemed to be a part of this Agreement and incorporated in it, where applicable, as if fully set forth in the body of this Agreement. If any provision in any exhibit or schedule conflicts with or is not consistent with the provisions of this Agreement, the terms of this Agreement shall govern.

4.8 Counterparts. This Agreement may be executed in any number of counterparts, and by either Party on separate counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. Facsimile or other electronically-delivered copies of signature pages to this Agreement or any other document or instrument delivered pursuant to this Agreement shall be treated as between the Parties as original signatures for all purposes.

4.9 Headings. The headings of the Articles, Sections and paragraphs of this Agreement are inserted as a matter of convenience and for reference purposes only and in no way define, limit or describe the scope of this Agreement nor the intent of any Section or paragraph.

4.10 Entire Agreement. This Agreement and any exhibits or schedules attached hereto and the ancillary documents provided for herein constitute the entire agreement and understanding of the Parties relating to the matters provided for herein and supersede any and all prior agreements, arrangements, negotiations, discussions and understandings relating to the matters provided for herein.

4.11 Amendment. This Agreement may not be amended except by an instrument in writing signed on behalf of each of the Parties.

4.12 Waivers. No waiver of any provision of this Agreement shall be effective

unless in writing and signed by the Party or Parties waiving such provision. No waiver of any right or waiver of any obligation shall constitute a waiver of any other or similar right or obligation and no failure to enforce any right or obligation under this Agreement shall preclude or affect the later enforcement of such right or obligation.

4.13 Severability. In the event that any one or more of the provisions contained in this Agreement or in any other instrument referred to herein, shall, for any reason, be held to be invalid, illegal or unenforceable in any respect, then to the maximum extent permitted by law, such invalidity, illegality or unenforceability shall not affect any other provision of this Agreement or any other such instrument, and this Agreement shall be construed as if such invalid, illegal or unenforceable provision or provisions had not been contained herein.

4.14 Number and Gender. Whenever required by the context, the singular number shall include the plural and the masculine, feminine, or neuter gender shall include all genders.

4.15 Governing Law. This Agreement shall be construed and enforced in accordance with the laws of the Commonwealth of Virginia, including all matters of constitution, validity and performance, but not its choice of laws principles.

4.16 Attorneys' Fees. Should any Party institute any action or proceeding at law or in equity to enforce any provision of this Agreement, including an action for declaratory relief, or for damages by reason of an alleged breach of any provision of this Agreement, or otherwise in connection with this Agreement, or any provision hereof, the prevailing Party shall be entitled to recover from the losing Party or Parties its costs and expenses, including reasonable attorneys' fees and costs for services rendered to the prevailing Party in such action or proceeding. In the event some but not all of the claims are awarded to both Parties, such that each Party could be considered to be the prevailing Party, the payment of reasonable attorneys' fees and other expenses incurred in connection with the proceedings shall be prorated between the Parties according to the division of the awarded claims.

4.17 Continuing Effect. This Agreement shall remain in full force and effect until the Escrow Agents have delivered the Escrowed Funds and any monies and earnings thereon and other instruments held by it pursuant to this Escrow Agreement in accordance with the terms hereof.

4.18 Waiver. All Parties acknowledge that the Escrow Agents are acting as escrow agents as an accommodation to both Buyer and Seller and that Gammon & Grange, P.C., represents Buyer and Wood, Maines & Nolan, P.C., represents Seller. By execution of this Agreement, both Buyer and Seller acknowledge the potential for conflict but specifically waive any claim or right to make a claim that the Escrow Agents are or would be prohibited from representation of their respective clients in any transaction with the other Party by virtue of the fact (i) that Gammon & Grange, P.C., and Wood, Maines & Nolan, P.C., have served as Escrow Agents, or (ii) that Escrow Agents have learned facts about the Parties in their capacity as Escrow Agents, or (iii) that Escrow Agents, by virtue of their role as fiduciary for Buyer and Seller with

respect only to the Escrowed Funds, could therefore be held to have a conflict of interest. Seller and Buyer agree that information conveyed to the Escrow Agents during the course and scope of Escrow Agents' duties, as Escrow Agents only, shall not be considered confidential by Seller or Buyer. Finally, Buyer and Seller agree that in the event that there exists an actual controversy between Buyer and Seller, the Escrow Agents can interplead the Escrowed Funds, resign as Escrow Agents, and Wood, Maines & Nolan, P.C., may represent Seller and Gammon & Grange, P.C., may represent Seller with respect to the subject matter of the controversy.

[Signatures on next page]

IN WITNESS WHEREOF, this Escrow Agreement has been duly executed and delivered by the Parties as of the date first written above.

Seller:

**ALPHA & OMEGA
COMMUNICATIONS, L.L.C.**

By: *Pat Openshaw*
Name:
Title:

Buyer:

BELMAX BROADCASTING, L.L.C.

By: _____
Annette Garcia
Executor of the Estate of Belarmino Gonzalez

Escrow Agents:

GAMMON & GRANGE, P.C.

By: _____
A. Wray Fitch III

WOOD, MAINES & NOLAN, P.C.

By: *Barry D. Wood*
Barry D. Wood

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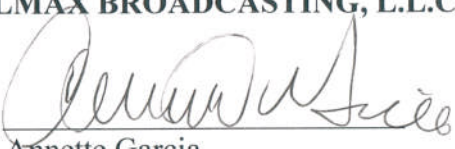
Seller:

**ALPHA & OMEGA
COMMUNICATIONS, L.L.C.**

By: _____
Name:
Title:

Buyer:

BELMAX BROADCASTING, L.L.C.

By: 
Annette Garcia
Executor of the Estate of Belarmino Gonzalez

Escrow Agents:

GAMMON & GRANGE, P.C.

By: _____
A. Wray Fitch III

WOOD, MAINES & NOLAN, P.C.

By: _____
Barry D. Wood

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Seller:

**ALPHA & OMEGA
COMMUNICATIONS, L.L.C.**

By: _____

Name:

Title:

Buyer:

BELMAX BROADCASTING, L.L.C.

By: _____

Annette Garcia

Executor of the Estate of Belarmino Gonzalez

Escrow Agents:

GAMMON & GRANGE, P.C.

By:  _____

A. Wray Fitch III

WOOD, MAINES & NOLAN, P.C.

By: _____

Barry D. Wood