

SUPPLEMENT TO EXHIBIT 4

The Assignor answered "no" to Section II, Question 3 because the schedules and the sole exhibit to the filed Asset Purchase Agreement (the "APA") are not material to the Commission's consideration of the application, and were omitted. The schedules were identified in the table of contents to the APA, which, along with the identification of the exhibit to the APA, was submitted with the application as originally filed.

Specifically, the sole exhibit – Exhibit A (FCC Application) – was excluded as it is merely a draft copy of the very FCC application to which this supplement is being filed. In the case of Schedule 2.1.1 (FCC Licenses), this schedule was omitted because the information regarding the FCC licenses which is being assigned is already part of this application (*see* Section II; Question 2 – Authorizations to be Assigned) and is also available elsewhere in the Commission's publicly-available records. However, out of an abundance of caution, Schedule 2.1.1, which lists the FCC license being assigned (including an antenna structure registration) is attached hereto.

Additionally, the following is a inventory of the schedules to the APA which were omitted and the reasons why these schedules are not material:

Omitted Schedules

Schedule 2.1.2 Leased Transmitter Sites

Schedule 2.1.5 Trade Names

Reason for Omission: These omitted schedules relate to the assets (other than the FCC license) being assigned, and therefore are not material to the Commission's review of the application. *See In Re Solar Broadcasting Company, Inc. (Assignor) and Cumulus Licensing Corp. (Assignee)*, 17 FCC Rcd 5467, 5488-89 (2002) ("*Solar*").

Omitted Schedules

Schedule 4.3	Consents and Approvals
Schedule 4.7	Tangible Personal Property
Schedule 4.15	Third Party Consents

Reason for Omission: These schedules relate to representations and warranties by Assignor with respect to assets other than the FCC licenses and therefore are not material to the Commission's review of the application. *See Solar*, 17 FCC Rcd at 5488-89.

Omitted Schedules

Schedule 2.1.7 Assumed Contracts

Reason for omission: These exhibits set forth information related to contracts being assumed by the buyer and therefore are not material to Commission processing of the application. *See LUJ*, 17 FCC Rcd 16980, 16983 (2002).

Omitted Schedules

Schedule 6.9 Engineering Report

Reason for omission: This exhibit contain proprietary information and is not material nor necessary to the Commission's review of the application. *See LUJ*, 17 FCC Rcd 16980, 16983 (2002).

Each of the omitted schedules may also contain information which is of a proprietary nature and thereby are eligible for confidential treatment. *See* 47 C.F.R. § 0.459. The applicant believes that the documentation that has been submitted provides all relevant information necessary for the Commission's examination of this application and that the omitted schedules and the exhibit are not material to any Commission rule or policy. *See LUJ* at 16983.

SCHEDULE 2.1.1

FCC LICENSES

Main Station FCC Licenses:

<u>Call Sign</u>	<u>Facility ID</u>	<u>Location</u>	<u>FCC File No.</u>	<u>License Expiration Date</u>
WXXY-FM	74177	Highland Park, IL	BLH-19990730KB	12/01/04

Auxiliary FCC Licenses: None

Pending FCC Applications: None, except for, after the date hereof, the FCC Modification Application (if filed) and the FCC Morris Modification Application.

FCC Antenna Structure Registrations:

WXXY-FM: Registration No. 1054552 (Highland Park, IL) by Big City Radio, Inc.