

**LIST OF SCHEDULES, EXHIBITS AND  
ATTACHMENTS TO VARIOUS AGREEMENTS**

The assignor, assignee and certain affiliated entities entered into an Asset Purchase Agreement, Pre-Closing Escrow Agreement, and Local Marketing Agreement all dated as of March 1, 2004. Certain schedules, exhibits and attachments (collectively, "Schedules") to these agreements have not been filed with this application. Set forth below is a comprehensive list of all of the Schedules and explanations concerning why certain Schedules have been omitted from this application.

**SCHEDULES TO ASSET PURCHASE AGREEMENT**

<b>SCHEDULE</b>	<b>DESCRIPTION</b>	<b>REASON FOR EXCLUSION</b>
2.1(e)	ASSUMED CONTRACTS – Contracts to be assumed by the Buyer.	<p>Section 309(a) of the Communications Act of 1934, as amended, requires the FCC to determine, with respect to each application filed with the Commission, "whether the public interest, convenience and necessity will be served by the granting of such application . . . ." 47 U.S.C. §309(a). The Commission therefore has the statutory obligation to assess an applicant's qualifications based upon the applicant's identity, its principals, its citizenship, alien involvement (if any), financial qualifications, other media interests, character qualifications, and compliance with the Anti-Drug Abuse Act of 1988, 21 U.S.C. §862.</p> <p>It is respectfully submitted that the information required by and contained in Schedule 2.1(e) is not material to the Commission's consideration of the instant application. The contracts which the buyer has agreed to assume are private contractual matters that, absent compelling circumstances to the contrary, are not relevant to a determination of the qualifications of the parties to the application.</p>
2.2(g)	LAND NOT BEING CONVEYED	<p><i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. The real property which is not being conveyed as part of this transaction is not relevant to a determination of the qualifications of the parties to the application.</p>

SCHEDULE	DESCRIPTION	REASON FOR EXCLUSION
2.2(j)	EXCLUDED GERMOND PERSONAL ASSETS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Mr. Germond's personal assets, which are not a part of this transaction, are not relevant to a determination of the qualifications of the parties to the application.
2.5	ALLOCATION SCHEDULE	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, the allocation of the purchase price is not relevant to a determination of the qualifications of the parties to the application.
2.10	PERSONS TO EXECUTE AGREEMENT ANCILLARY TO SALE OF BUSINESS (NON-COMPETE AGREEMENT)	Attached hereto.
4.1(a)	JURISDICTION OF EACH COMPANY	Attached hereto.
4.1(b)	SUBSIDIARIES OF THE COMPANIES	There are no items listed on this schedule.
4.3	CONFLICTS AND CONSENTS	Attached hereto.
4.4	FINANCIAL STATEMENTS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. These statements contain confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
4.4(a)	DEPARTURES/FINANCIAL STATEMENT EXCEPTIONS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. The exceptions to the financial statements contain confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
4.5	LITIGATION	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, any potential litigation that may involve the sellers or the stations is not relevant to a determination of the qualifications of the parties to the application.
4.6(a)	EXCEPTIONS TO LEGAL COMPLIANCE	There are no items listed on this schedule.
4.6(b)(i)	COMMISSION AUTHORIZATIONS	The FCC authorizations that are being assigned in this transaction are identified in the FCC Form 314 assignment application.

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4.6(b)(ii)	OTHER AUTHORIZATIONS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, the assignment of a local business license is not relevant to a determination of the qualifications of the parties to the application.
4.6(b)(iii)	NON-COMPLIANCE WITH COMMISSION AUTHORIZATIONS	There are no items listed on this schedule.
4.6(b)(iv)	PENDING FCC ENFORCEMENT MATTERS AND AUTHORIZATION PROBLEMS	There are no items listed on this schedule.
4.7	PURCHASED ASSETS SUBJECT TO LIENS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, the inventory of purchased assets which are subject to a lien is not relevant to a determination of the qualifications of the parties to the application.
4.8(a)	REAL PROPERTY OWNED, LEASED OR SUBLEASED	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, the real property that is involved in this transaction is not relevant to a determination of the qualifications of the parties to the application.
4.8(c)	TANGIBLE PERSONAL PROPERTY	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. The inventory of tangible personal property, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
4.9(a)	CONTRACTS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. The various contracts to be assumed by the buyer are private contractual matters which, absent compelling circumstances to the contrary, are not relevant to a determination of the qualifications of the parties to the application.
4.9(c)	LICENSE AGREEMENTS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. The inventory of all software or web-site licenses and intellectual property agreements, absent compelling circumstances to the contrary, are not relevant to a determination of the qualifications of the parties to the application.
4.9(d)	GUARANTEES AND LOAN AGREEMENTS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is

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		applicable to this schedule. This schedule contains confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
4.9(e)	ADVERTISING CONTRACTS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. This schedule contains confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
4.10	INSURANCE	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. A listing of the seller's insurance coverage, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
4.11	CHANGES OR EVENTS SINCE BALANCE SHEET DATE	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. The list of changes or events which have occurred since December 31, 2003, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
4.12	INTANGIBLES	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, any trademarks, service marks, applications therefor, and Internet domain names, are not relevant to a determination of the qualifications of the parties to the application.
4.13	ENVIRONMENTAL MATTERS	There are no items listed on this schedule.
4.14	EMPLOYEES – List of names, salaries, commission schedules, and employment agreements.	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule, which identifies the various employees of the stations and reflects their respective compensation levels. The schedule contains confidential and proprietary information which is not relevant to a determination of the qualifications of the parties to the application.
4.15(a)	EMPLOYEE BENEFITS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, the seller's benefit plans are not relevant to a determination of the qualifications of the parties to the application.
4.15(b)	LEAVES OF ABSENCE POLICY	Attached hereto.

SCHEDULE	DESCRIPTION	REASON FOR EXCLUSION
4.15(e)	EMPLOYEE SEVERANCE PAY	There are no items listed on this schedule.
4.16	EMPLOYEE LOANS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. This schedule contains confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
4.17	LIABILITIES	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. The liabilities listed on this schedule are proprietary information that, absent compelling circumstances to the contrary, are not relevant to a determination of the qualifications of the parties to the application.
6.17	PARTIES TO ADVERTISING CREDIT	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. This schedule contains confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
7.1(e)	REQUIRED CONSENTS FOR ASSIGNMENT OF ASSUMED CONTRACTS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, a list of those agreements requiring consent to be assigned to the buyer is not relevant to a determination of the qualifications of the parties to the application.
7.1(m)	CONDITIONS PRECEDENT TO THE OBLIGATIONS OF BUYERS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, a list of those items that must be satisfied by the sellers prior to consummation of the transaction is not relevant to a determination of the qualifications of the parties to the application.
11.1(b)	OTHER MATTERS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. Absent compelling circumstances to the contrary, the use by the sellers or the buyer (pursuant to the Local Marketing Agreement) of certain trade names prior to the consummation of the transaction is not relevant to a determination of the qualifications of the parties to the application.
14.15	OTHER MATTERS	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. This schedule contains confidential and proprietary information which, absent

SCHEDULE	DESCRIPTION	REASON FOR EXCLUSION
		compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.

### EXHIBITS TO ASSET PURCHASE AGREEMENT

EXHIBIT	DESCRIPTION	REASON FOR EXCLUSION
2.7	FORM OF ASSIGNMENT AND ASSUMPTION AGREEMENT	Attached hereto.
2.10	FORM OF AGREEMENT ANCILLARY TO SALE OF BUSINESS	Attached hereto.
2.13	FORM OF POST-CLOSING ESCROW AGREEMENT	Attached hereto (excluding Exhibit A). Exhibit A has been excluded for the reasons set forth above regarding Schedule 2.1(e). Exhibit A contains confidential and proprietary information regarding the escrow agent's fees which is not relevant to a determination of the qualifications of the parties to the application.
7.1(g)	FORM OF CORPORATE OPINION	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this exhibit. The opinion of the seller's corporate counsel has not yet been drafted, nor is it relevant to a determination of the qualifications of the parties to the application.
7.1(h)	FORM OF FCC OPINION	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this exhibit. The opinion of the seller's FCC counsel has not yet been drafted, nor is it relevant to a determination of the qualifications of the parties to the application.
7.1(k)	INVESTMENT REPRESENTATION LETTER	<i>See</i> the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this exhibit. The restrictions regarding the sellers' ability to sell, assign, transfer or otherwise dispose of certain stock issued in connection with the proposed transaction is not relevant to the determination of the qualifications of the parties to the application.
8.2(a)	BILL OF SALE	Attached hereto.

### EXHIBITS TO PRE-CLOSING ESCROW AGREEMENT

EXHIBIT	DESCRIPTION	REASON FOR EXCLUSION
A	LETTER OF CREDIT	<i>See the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. This schedule contains confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.</i>
B	INCREASED LETTER OF CREDIT	<i>See the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. This schedule contains confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.</i>
C	ESCROW FEES AND EXPENSES	<i>See the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. The amount of the escrow agent's fees and expenses is confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.</i>

### ATTACHMENTS TO LOCAL MARKETING AGREEMENT

ATTACH.	DESCRIPTION	REASON FOR EXCLUSION
I	PROGRAMMER'S PROGRAMMING	Attached to LMA.
II	EXPENSE REIMBURSEMENT	<i>See the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. This attachment contains confidential and proprietary information regarding the compensation of the sellers' employees which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.</i>
III	MONTHLY LICENSE FEE	<i>See the narrative and explanation regarding Schedule 2.1(e). It is respectfully submitted that the same rationale is applicable to this schedule. This attachment contains confidential and proprietary information which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the</i>

ATTACH.	DESCRIPTION	REASON FOR EXCLUSION
		application.
Schedule 6(c)	ALLOCATIONS	Attached to LMA.

## **Schedule 2.10**

### **Persons to Execute Agreement Ancillary to Sale of Business (Non-Compete)**

J. David Baugher  
Alan M. Germond  
John E. Ott  
Renea Sapp

**Schedule 4.1(a)**

**Jurisdiction of Each Company**

<b>Company Name</b>	<b>Jurisdiction of Incorporation or Organization</b>
Columbia AM, Inc. d/b/a KFRU(AM) d/b/a Premier Marketing Group	Missouri
Columbia FM, Inc. d/b/a KPLA(FM) d/b/a Premier Marketing Group	Missouri
Ft. Smith FM, Inc. d/b/a KBXR(FM) d/b/a Premier Marketing Group	Arkansas
G.B.O. LLC	Missouri
Mid-Missouri Broadcasting, Inc. d/b/a KOQL(FM) d/b/a Premier Marketing Group	Missouri
Premier Radio Group, L.L.C. d/b/a KBBM(FM) d/b/a KJMO(FM) d/b/a KLIK(AM) d/b/a Premier Marketing Group	Missouri

### **Schedule 4.3**

#### **Conflicts and Consents**

- (i) None.
- (ii) None.
- (iii) To be completed by Sellers within ten (10) business days of the date hereof.
- (iv) None.
- (v) None.

## **Schedule 4.15(b)**

### **Leaves of Absence Policy**

The Premier Marketing Group Employee Handbook includes an “Attachment A,” which is a copy of the U.S. Department of Labor Employment Standards Administration WH Publication 1420, June 1993.