

Justification for Omitted Schedules

Not all schedules to the attached Asset Purchase Agreement (the 'Agreement') are included. The omitted schedules do not reflect on the legal or other qualifications of the parties, nor do they contain information relevant to whether the structure of the transaction complies with the Commission's rules. Therefore, the schedules are not submitted to the Commission herewith, but will be provided upon request. *See* The Commission's Memorandum Opinion And Order In Luj, Inc. And Long Nine, Inc., FCC 02-235, released August 22, 2002 (file no. BALH-20010111ABJ) and Public Notice DA 02-2049, Released August 22, 2002. The omitted exhibits, and the reasons for their omission, are discussed below.

Schedule 1(b): Tangible Personal Property

This schedule has been omitted because the identification of Seller's specific items of personal tangible assets that are being sold is not relevant to the FCC's review of applications for the assignment of licenses.

Schedule 1(c): Leased Real Property

This schedule has been omitted because information about leased real property used with the stations is not relevant to the FCC's review of applications for the assignment of licenses.

Schedule 1(d): Station Contracts

This schedule has been omitted because a listing of Seller's business contracts is not relevant to the FCC's review of applications for the assignment of licenses.

Schedule 1(e): Intangible Property

This schedule has been omitted because a listing of Seller's intangible assets is not relevant to the FCC's review of applications for the assignment of licenses.

Schedule 4: Purchase Price

This schedule has been omitted because the purchase price under the Agreement is not relevant to the FCC's review of applications for the assignment of licenses.

Schedule 11.4: Exceptions

This schedule has been omitted because it relates to possible breaches of agreements or orders to which the Stations are subject, which are not relevant to the FCC's review of applications for the assignment of licenses.

Schedule 11.15: Litigation

This schedule has been omitted because the existence of any non-FCC litigation in which Seller may be involved is not relevant to the FCC's review of applications for the assignment of licenses.

Schedule 11.18: Absence of Changes

This schedule has been omitted because it merely reflects possible changes in the Stations' assets or business, which are not relevant to the FCC's review of applications for the assignment of licenses.