

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  
REGENT COMMUNICATIONS, INC.,  
Debtor.

Case No. 10-10632 (KG)

Chapter 11

Tax I.D. No. 31-1492857

In re:  
B & G BROADCASTING, INC.,  
Debtor.

Case No. 10-10633 (KG)

Chapter 11

Tax I.D. No. 37-1309111

In re:  
LIVINGSTON COUNTY  
BROADCASTERS, INC.,  
Debtor.

Case No. 10-10634 (KG)

Chapter 11

Tax I.D. No. 37-1102024

In re:  
REGENT BROADCASTING, LLC,  
Debtor.

Case No. 10-10635 (KG)

Chapter 11

Tax I.D. No. 61-1371632

In re:  
REGENT BROADCASTING  
MANAGEMENT, LLC,  
Debtor.

Case No. 10-10636 (KG)

Chapter 11

Tax I.D. No. 20-1915451

In re:  
REGENT BROADCASTING MIDWEST,  
LLC,  
Debtor.

Case No. 10-10637 (KG)

Chapter 11

Tax I.D. No. 61-1315369

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In re:  
REGENT BROADCASTING OF ALBANY,  
INC.,

Debtor.

Tax I.D. No. 61-1367566

Case No. 10-10638 (KG)

Chapter 11

In re:  
REGENT BROADCASTING OF  
BLOOMINGTON, INC.,

Debtor.

Tax I.D. No. 31-1832658

Case No. 10-10639 (KG)

Chapter 11

In re:  
REGENT BROADCASTING OF BUFFALO,  
INC.,

Debtor.

Tax I.D. No. 20-5457815

Case No. 10-10640 (KG)

Chapter 11

In re:  
REGENT BROADCASTING OF CHICO,  
INC.

Debtor.

Tax I.D. No. 91-1841263

Case No. 10-10641 (KG)

Chapter 11

In re:  
REGENT BROADCASTING OF DULUTH,  
INC.,

Debtor.

Tax I.D. No. 02-0639495

Case No. 10-10642 (KG)

Chapter 11

In re:  
REGENT BROADCASTING OF EL PASO,  
INC.,

Debtor.

Tax I.D. No. 31-1671469

Case No. 10-10643 (KG)

Chapter 11

In re: REGENT BROADCASTING OF ERIE, INC.,  Debtor.  Tax I.D. No. 25-1838859
In re: REGENT BROADCASTING OF EVANSVILLE/OWENSBORO, INC.,  Debtor.  Tax I.D. No. 02-0639510
In re: REGENT BROADCASTING OF FLAGSTAFF, INC.,  Debtor.  Tax I.D. No. 86-0883259
In re: REGENT BROADCASTING OF FLINT, INC.,  Debtor.  Tax I.D. No. 11-2816474
In re: REGENT BROADCASTING OF FT. COLLINS, INC.,  Debtor.  Tax I.D. No. 02-0639503
In re: REGENT BROADCASTING OF GRAND RAPIDS, INC.,  Debtor.  Tax I.D. No. 33-0766790

Case No. 10-10644 (KG)

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Case No. 10-10645 (KG)

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Case No. 10-10646 (KG)

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Case No. 10-10647 (KG)

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Case No. 10-10648 (KG)

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Case No. 10-10649 (KG)

Chapter 11

<p>In re:  REGENT BROADCASTING OF  KINGMAN, INC.,    Debtor.</p> <p>Tax I.D. No. 86-0883260</p>
<p>In re:  REGENT BROADCASTING OF  LAFAYETTE, LLC,    Debtor.</p> <p>Tax I.D. No. 61-1395450</p>
<p>In re:  REGENT BROADCASTING OF LAKE  TAHOE, INC.,    Debtor.</p> <p>Tax I.D. No. 91-1841261</p>
<p>In re:  REGENT BROADCASTING OF  LANCASTER, INC.,    Debtor.</p> <p>Tax I.D. No. 02-0639505</p>
<p>In re:  REGENT BROADCASTING OF  LEXINGTON, INC.,    Debtor.</p> <p>Tax I.D. No. 62-1700854</p>
<p>In re:  REGENT BROADCASTING OF  MANSFIELD, INC.,    Debtor.</p> <p>Tax I.D. No. 11-3356796</p>

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Case No. 10-10651 (KG)

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Case No. 10-10652 (KG)

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Case No. 10-10653 (KG)

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Case No. 10-10654 (KG)

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Case No. 10-10655 (KG)

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<p>In re:</p> <p>REGENT BROADCASTING OF PALMDALE, INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 95-4645821</p>
<p>In re:</p> <p>REGENT BROADCASTING OF PEORIA, INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 37-1409348</p>
<p>In re:</p> <p>REGENT BROADCASTING OF REDDING, INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 91-1841262</p>
<p>In re:</p> <p>REGENT BROADCASTING OF SAN DIEGO, INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 91-1853044</p>
<p>In re:</p> <p>REGENT BROADCASTING OF SOUTH CAROLINA, INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 57-1073151</p>
<p>In re:</p> <p>REGENT BROADCASTING OF ST. CLOUD, INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 61-1339265</p>

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Case No. 10-10657 (KG)

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Case No. 10-10658 (KG)

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Case No. 10-10659 (KG)

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Case No. 10-10660 (KG)

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Case No. 10-10661 (KG)

Chapter 11

In re: REGENT BROADCASTING OF ST. CLOUD II, INC.,  Debtor.  Tax I.D. No. 41-1606304
In re: REGENT BROADCASTING OF UTICA/ROME, INC.,  Debtor.  Tax I.D. No. 31-1671480
In re: REGENT BROADCASTING OF WATERTOWN, INC.,  Debtor.  Tax I.D. No. 31-1671476
In re: REGENT BROADCASTING WEST COAST, LLC,  Debtor.  Tax I.D. No. 94-3128962
In re: REGENT LICENSEE OF CHICO, INC.,  Debtor.  Tax I.D. No. 31-1621681
In re: REGENT LICENSEE OF ERIE, INC.,  Debtor.  Tax I.D. No. 25-1838861

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Case No. 10-10664 (KG)

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Case No. 10-10665 (KG)

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Case No. 10-10666 (KG)

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Case No. 10-10667 (KG)

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<p>In re:  REGENT LICENSEE OF FLAGSTAFF,  INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 31-1621677</p>
<p>In re:  REGENT LICENSEE OF KINGMAN, INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 86-0939969</p>
<p>In re:  REGENT LICENSEE OF LAKE TAHOE,  INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 31-1622685</p>
<p>In re:  REGENT LICENSEE OF LEXINGTON,  INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 31-1555710</p>
<p>In re:  REGENT LICENSEE OF MANSFIELD,  INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 34-1878147</p>
<p>In re:  REGENT LICENSEE OF PALMDALE,  INC.,</p> <p>Debtor.</p> <p>Tax I.D. No. 31-1621678</p>

Case No. 10-10668 (KG)

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Case No. 10-10669 (KG)

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Case No. 10-10670 (KG)

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Case No. 10-10671 (KG)

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Case No. 10-10672 (KG)

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Case No. 10-10673 (KG)

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In re: REGENT LICENSEE OF REDDING, INC., Debtor.  Tax I.D. No. 31-1621679
In re: REGENT LICENSEE OF SAN DIEGO, INC., Debtor.  Tax I.D. No. 91-1853036
In re: REGENT LICENSEE OF SOUTH CAROLINA, INC., Debtor.  Tax I.D. No. 57-1073136
In re: REGENT LICENSEE OF ST. CLOUD, INC., Debtor.  Tax I.D. No. 61-1339266
In re: REGENT LICENSEE OF UTICA/ROME, INC., Debtor.  Tax I.D. No. 31-1671482
In re: REGENT LICENSEE OF WATERTOWN, INC., Debtor.  Tax I.D. No. 31-1671477

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Case No. 10-10675 (KG)

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Case No. 10-10676 (KG)

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Case No. 10-10677 (KG)

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Case No. 10-10678 (KG)

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Case No. 10-10679 (KG)

Chapter 11

Ref. Docket No. 3

**ORDER DIRECTING JOINT ADMINISTRATION OF  
DEBTORS' RELATED CHAPTER 11 CASES**

("Joint Administration Order")



Upon consideration of the motion (the "Motion")<sup>1</sup> of the Debtors for entry of an order authorizing the procedural consolidation and joint administration of these Chapter 11 Cases; and it appearing that the relief requested is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this Motion is a core proceeding pursuant to 28 U.S.C. § 157; and adequate notice of the Motion and opportunity for objection having been given, with no objections or requests for hearing having been filed, or all objections having been overruled, as the case may be; and it appearing that no other notice need be given; and after due deliberation and sufficient cause therefore, it is hereby ORDERED, ADJUDGED, AND DECREED that:

1. The Motion is granted.
2. The above-captioned Chapter 11 Cases are consolidated for procedural purposes only and shall be jointly administered by this Court.
3. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the Debtors' Chapter 11 Cases.
4. The caption of the jointly administered cases should read as follows:

[caption on next page]

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

REGENT COMMUNICATIONS, INC.,  
*et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-10632 (KG)

Jointly Administered

Re: ~~#~~ 3

5. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors other than Regent Communications, Inc. to reflect the joint administration of these Chapter 11 Cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the procedural consolidation and joint administration of these Chapter 11 Cases of Regent Communications, Inc. All further pleadings and other

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Regent Communications, Inc., a Delaware corporation (2857); B & G Broadcasting, Inc., a Delaware corporation (9111); Livingston County Broadcasters, Inc., an Illinois corporation (2024); Regent Broadcasting, LLC, a Delaware limited liability company (1632); Regent Broadcasting Management, LLC, a Delaware limited liability company (5451); Regent Broadcasting of Albany, Inc., a Delaware corporation (7566); Regent Broadcasting of Bloomington, Inc., a Delaware corporation (2658); Regent Broadcasting of Buffalo, Inc., a Delaware corporation (7815); Regent Broadcasting of Chico, Inc., a Delaware corporation (1263); Regent Broadcasting of Duluth, Inc., a Delaware corporation (9495); Regent Broadcasting of El Paso, Inc., a Delaware corporation (1469); Regent Broadcasting of Erie, Inc., a Delaware corporation (8859); Regent Broadcasting of Evansville/Owensboro, Inc., a Delaware corporation (9510); Regent Broadcasting of Flagstaff, Inc., a Delaware corporation (3259); Regent Broadcasting of Flint, Inc., a Delaware corporation (6474); Regent Broadcasting of Ft. Collins, Inc., a Delaware corporation (9503); Regent Broadcasting of Grand Rapids, Inc., a Delaware corporation (6790); Regent Broadcasting of Kingman, Inc., a Delaware corporation (3260); Regent Broadcasting of Lafayette, LLC, a Delaware limited liability company (5450); Regent Broadcasting of Lake Tahoe, Inc., a Delaware corporation (1261); Regent Broadcasting of Lancaster, Inc., a Delaware corporation (9505); Regent Broadcasting of Lexington, Inc., a Delaware corporation (0854); Regent Broadcasting of Mansfield, Inc., a Delaware corporation (6796); Regent Broadcasting Midwest, LLC, a Delaware limited liability company (5369); Regent Broadcasting of Palmdale, Inc., a Delaware corporation (5821); Regent Broadcasting of Peoria, Inc., a Delaware corporation (9348); Regent Broadcasting of Redding, Inc., a Delaware corporation (1262); Regent Broadcasting of San Diego, Inc., a Delaware corporation (3044); Regent Broadcasting of South Carolina, Inc., a Delaware corporation (3151); Regent Broadcasting of St. Cloud, Inc., a Delaware corporation (9265); Regent Broadcasting of St. Cloud II, Inc., a Minnesota corporation (6304); Regent Broadcasting of Utica/Rome, Inc., a Delaware corporation (1480); Regent Broadcasting of Watertown, Inc., a Delaware corporation (1476); Regent Broadcasting West Coast, LLC, a California limited liability company (8962); Regent Licensee of Chico, Inc., a Delaware corporation (1681); Regent Licensee of Erie, Inc., a Delaware corporation (8861); Regent Licensee of Flagstaff, Inc., a Delaware corporation (1677); Regent Licensee of Kingman, Inc., a Delaware corporation (9969); Regent Licensee of Lake Tahoe, Inc., a Delaware corporation (2685); Regent Licensee of Lexington, Inc., a Delaware corporation (5710); Regent Licensee of Mansfield, Inc., a Delaware corporation (8147); Regent Licensee of Palmdale, Inc., a Delaware corporation (1678); Regent Licensee of Redding, Inc., a Delaware corporation (1679); Regent Licensee of San Diego, Inc., a Delaware corporation (3036); Regent Licensee of South Carolina, Inc., a Delaware corporation (3136); Regent Licensee of St. Cloud, Inc., a Delaware corporation (9266); Regent Licensee of Utica/Rome, Inc., a Delaware corporation (1482); Regent Licensee of Watertown, Inc., a Delaware corporation (1477). The mailing address for Regent Communications Inc. is Regent Broadcasting Management, LLC, 100 E. RiverCenter Blvd., 9<sup>th</sup> Floor, Covington, KY 41011.

papers shall be filed in, and all further docket entries shall be made in, Case No. 10-10632 (KG).


6. The foregoing caption shall satisfy the requirements of Bankruptcy Code § 342(c)(1).

7. One consolidated docket, one file and one consolidated service list shall be maintained by the Debtors and kept by the Clerk of the United States Bankruptcy Court for the District of Delaware.

8. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: March 2, 2010  
Wilmington, Delaware

  
Kevin Cross  
United States Bankruptcy Judge