

**Rolanda Faye Smith**

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**From:** John Neely <johnsneely@yahoo.com>  
**Sent:** Thursday, July 19, 2018 11:53 AM  
**To:** Rolanda Faye Smith; Michael Wagner  
**Subject:** KDOG Form 315 amendment BTCH-20180530AAF et. al.

Mr. Wagner and Ms Smith.

This will confirm our telephone discussion that there is no extant written security agreement nor written stock pledge agreement for the following proposed transactions:

Main File Nos.  
KDOG Form 315 BTCH-20180530AAF  
KMHL Form 315 BTC-20180529ABA  
KARZ Form 315 BTCH-20180529AAV  
K292HI Form 345 BTCFT-20180611AAW

thank you  
John Neely  
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