

LIST OF OMITTED SCHEDULES, EXHIBITS AND ATTACHMENTS TO ASSET PURCHASE AGREEMENT

The assignor and assignee entered in an Asset Purchase Agreement, on May 27, 2003. Certain schedules, exhibits and attachments (collectively, the “Schedules”) to these agreements have not been filed with this application. Set forth below is a comprehensive list of all of the Schedules and explanations concerning why certain Schedules have been omitted from this application.

SCHEDULES TO ASSET PURCHASE AGREEMENT

SCHEDULE	DESCRIPTION	REASON FOR EXCLUSION
1.1(a)	FCC LICENSES AND AUTHORIZATIONS	The FCC authorizations that are being assigned in this transaction are identified in the FCC Form 314 assignment application.
1.1(b)	TANGIBLE PERSONAL PROPERTY	<p>Section 309(a) of the Communications Act of 1934, as amended, requires the FCC to determine, with respect to each application filed with the Commission, “whether the public interest, convenience and necessity will be served by the granting of such application” 47 U.S.C. §309(a). The Commission therefore has the statutory obligation to assess an applicant’s qualifications based upon the applicant’s identity, its principals, its citizenship, alien involvement (if any), financial qualifications, other media interests, character qualifications, and compliance with the Anti-Drug Abuse Act of 1988, 21 USC §862.</p> <p>It is respectfully submitted that the information required by and contained in Schedule 1.1(b) is not material to the Commission’s consideration of the instant application. The inventory of assets, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.</p>
1.1(c)	CONTRACTS	See the narrative and explanation respecting Schedule 1.1(b). It is respectfully submitted that the same rationale is applicable to this schedule. The contracts which the Buyer has agreed to assume are private contractual arrangements which, absent compelling circumstances to the contrary, are not relevant to a determination of the qualifications of the parties to the

FCC Form 314
Section II, Question 3
Exhibit 4

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		application. Accordingly, there is no public interest requirement for this information to be freely available in the public domain.
1.1(d)	INTELLECTUAL PROPERTY	<i>See</i> the narrative and explanation respecting Schedule 1.1(b). It is respectfully submitted that the same rationale is applicable to this schedule. The inventory of all Internet or web-site licenses and intellectual property agreements, absent compelling circumstances to the contrary, are not relevant to a determination of the qualifications of the parties to the application.
1.1(e)	LEASES	<i>See</i> the narrative and explanation respecting Schedule 1.1(b). It is respectfully submitted that the same rationale is applicable to this schedule. The list of leases to which the Seller is a party are private contractual arrangements which, absent compelling circumstances to the contrary, is not relevant to a determination of the qualifications of the parties to the application.
6.2(b)	CONFLICTS/CONSENTS	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). It is respectfully submitted that the same rationale is applicable to this schedule. Any conflicts or required consents relating to the trust identified in the purchase agreement are private contractual matters which, absent compelling circumstances to the contrary, are not relevant to a determination of the qualifications of the parties to the application.
6.10	LIENS	<i>See</i> the narrative and explanation regarding Schedule 1.1(b). It is respectfully submitted that the same rationale is applicable to this schedule. The liens of the station are proprietary in nature and, absent compelling circumstances to the contrary, are not relevant to a determination of the qualifications of the parties to the application.
6.13	TAXES	The schedule reflects that there are "none".
6.14	INSURANCE POLICIES	<i>See</i> the narrative and explanation respecting Schedule 1.1(b). It is respectfully submitted that the same rationale is applicable to this schedule. In the absence of compelling circumstances to the contrary, the Seller's insurance policies are not relevant to a determination of the qualifications of the parties to the application.

EXHIBITS TO ASSET PURCHASE AGREEMENT

EXHIBIT	DESCRIPTION	REASON FOR EXCLUSION
A	FORM OF PROMISSORY NOTE	Attached hereto.
B	FORM OF SECURITY AGREEMENT	Attached hereto.
C	FORM OF OPINION OF SELLER'S COUNSEL	Attached hereto.