

AGREEMENT OF MERGER

This Agreement of Merger is entered into between KING CITY COMMUNICATIONS CORPORATION, a California corporation (herein "Surviving Corporation") and RADIO DEL REY, INC., a California corporation (herein "Merging Corporation").

1. Merging Corporation shall be merged into Surviving Corporation.
2. The outstanding shares of Merging Corporation shall be canceled without consideration.
3. The outstanding shares of Surviving Corporation shall remain outstanding and are not affected by the merger.
4. Merging Corporation shall from time to time, as and when requested by Surviving Corporation, execute and deliver all such documents and instruments and take all such action necessary or desirable to evidence or carry out this merger.
5. The effect of the merger and the effective date of the merger are as prescribed by law.

IN WITNESS WHEREOF the parties have executed this Agreement.

KING CITY COMMUNICATIONS CORPORATION



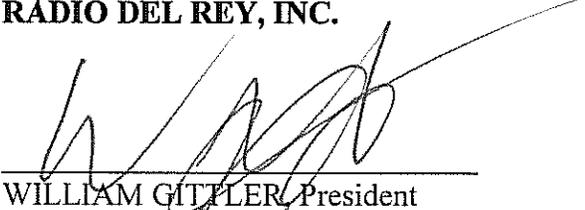
WILLIAM GITTLER, President

10/25/11

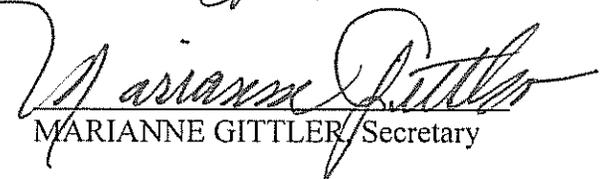


MARIANNE GITTLER, Secretary

RADIO DEL REY, INC.



WILLIAM GITTLER, President



MARIANNE GITTLER, Secretary