

### **ATTACHMENT 3 TO EXHIBIT 4**

#### **STATEMENT RE TRANSACTIONAL DOCUMENTS**

Alaska-Juneau Communications, Inc. (*AJCI*), the licensee of radio stations KINY(AM) and KSUP(FM) and of associated FM Translator stations (the *Stations*), has entered into an Asset Purchase Agreement dated June 5, 2008 (the *APA*) with Media, Limited (*Media*) providing for the assignment, with the FCC's prior consent, of the Stations' licenses, the Stations' other FCC authorizations, and of other assets. Pursuant to § 10.2 of the APA, Media has assigned its position as Buyer to an affiliated entity. The APA makes reference to various Schedules. In the version of the APA being submitted with AJCI's FCC Form 314 application for consent to the assignment of the Stations (Exhibit 4 to which this document is the third attachment), AJCI is omitting certain transactional documents and the schedules to the APA. AJCI is omitting the documents and Schedules in question to avoid burdening the FCC with information that is not relevant to the Agency's or the public's review of the proposed transaction. AJCI is also omitting the documents and Schedules in question to preserve proprietary information relating to the business of the Parties to the Agreement. See *LUJ, Inc.*, 17 FCC Rcd 16980 (2002); Public Notice, DA 02-2049, (rel. Aug. 22, 2002).

Nevertheless, upon the Commission's request, AJCI will provide to the FCC copies of any of the omitted documents and the Schedules that the FCC requires. AJCI is not omitting Schedule 1.2(a), a listing of the facilities, their associated FCC Authorizations, and their associated pending FCC Applications. AJCI is including Schedule 1.2(a) for the staff's convenience. Even though all of this information is available to the Commission in the Commission's own data bases, it would take some effort on the Commission's part to compile the information. For similar reasons, AJCI is not omitting Schedule 2.5, FCC License Waivers and Other FCC Issues, or Schedule 3.5, Buyer's Qualifications

In addition, the APA makes reference to a Studio Building Sale Contract under which 800/8 Associates, an Alaska General Partnership, whose partners are shareholders of AJCI, will be selling the building in which the Stations' main studios are located. The parties have not yet executed that Studio Building Sale Contract. The Studio Building Sale Contract will be a standard real-estate contract. The entering into and the closing of that agreement does not require prior FCC consent. Therefore, it is the Parties' intention not to submit a copy of the Studio Building Sale Contract after its execution.

AJCI is omitting the following transactional documents and the following Schedules to the APA, for the reasons noted:

SCHEDULE NUMBER	DESCRIPTION	REASON FOR OMISSION
1.2(b)	Personal Property	A, B
1.2(c)	Station Contracts	A, B
1.2(d)	Real Property	A, B
1.3(m)	Excluded Assets	A, B
1.4	Allocation of Purchase Price	A, B
6.1(f)	Statutory Warranty Deed	A, B
6.1(g)	Assignment and Assumption of Tidelands Lease and Right-of-Way Permit	A, B
6.1(h)	Noncompetition Agreement	A, B
6.1(i)	Unwind Agreement	A, B

Reason Key:

A: The information contained in this schedule is not relevant to the Commission's or the public's review of the transaction proposed herein.

B: In addition, this schedule contains proprietary, non-public information relating to the business of the parties to the Agreement.