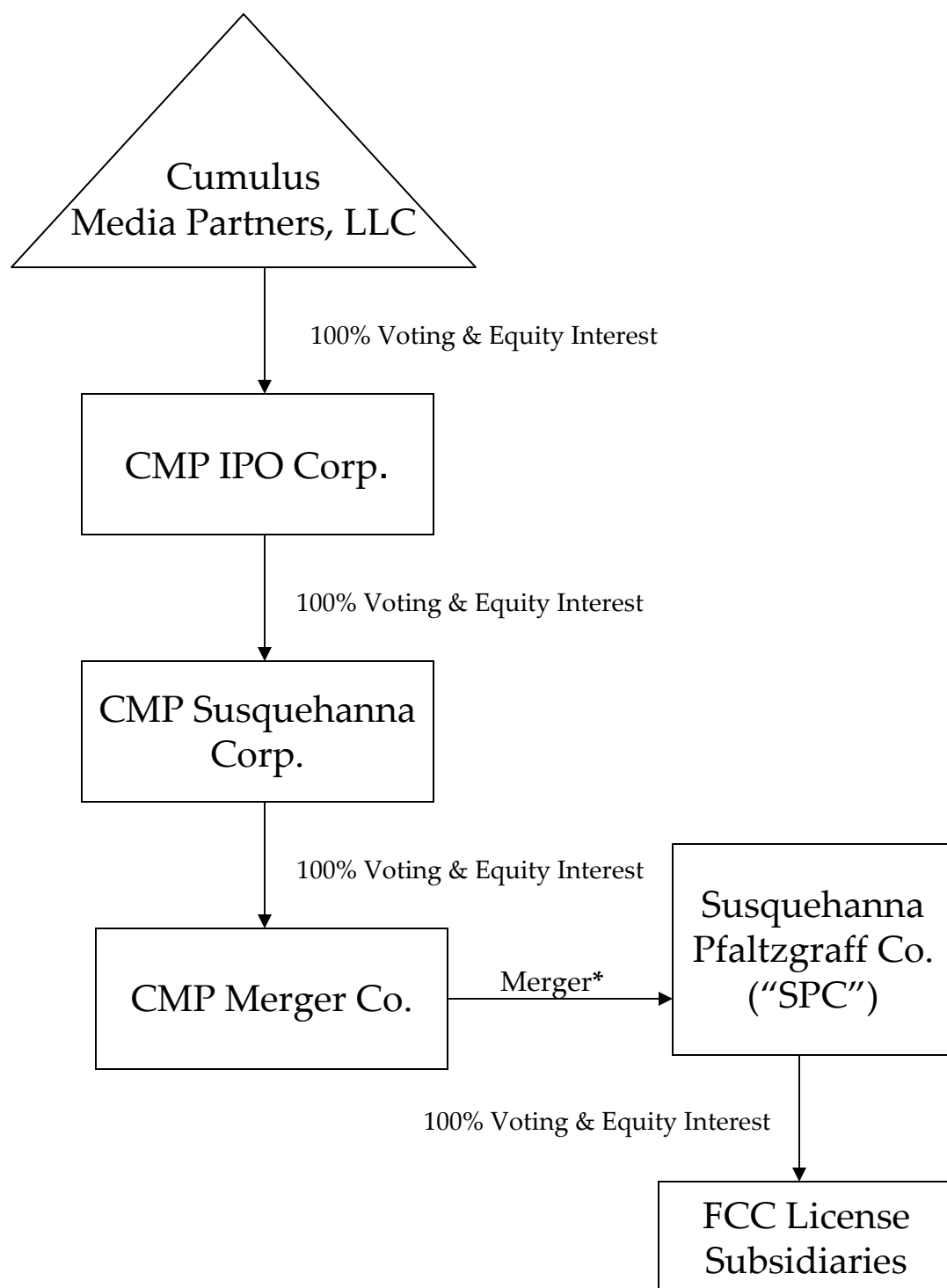


Ownership Structure



***In the merger, CMP Merger Co. will be merged with and into SPC. SPC will be the surviving entity, a wholly-owned subsidiary of CMP Susquehanna Corp.**