

**SCHEDULES TO THE ASSET PURCHASE AGREEMENT
AND JUSTIFICATION FOR EXCLUSION**

The following schedules are omitted for the reasons stated, but will be provided to the FCC upon request:

Schedule 2.1 - This schedule lists FCC licenses and permits to be assigned. The list of FCC licenses is a matter of record at the Commission and is therefore not provided.

Schedule 2.2 - This schedule lists the personal tangible assets to be transferred. The information in this schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 2.3 - This schedule lists the station contracts to be assigned. The information in this schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 2.4 - This schedule lists the real property to be assigned. The information in this schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 3.0 - This schedule lists excluded assets. The information in the schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedules 4.0 - This schedule lists station liabilities and contracts that are not to be assigned as part of the transaction. The information in the schedules does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 6.1 - This schedule addresses organizational and good standing matters of the applicant. The information in this schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 6.3 - This schedule lists the exceptions to seller's FCC filing requirements. The information in this schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 6.5 - This schedule lists Seller's insurance policies. The information in the schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

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KCPW-FM, Salt Lake City, Utah
June, 2008
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Schedule 6.7 – This schedule lists litigation involving the seller. The information in the schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 6.10 – This schedule lists exceptions to Seller's tax filings. The information in the schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 6.12 – This schedule lists corporate restrictions on Seller. The information in the schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 6.17 – This schedule lists Seller's changes in the business operations of the station. The information in the schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Schedule 6.18 – This schedule lists exceptions to compliance with environmental laws. The information in the schedule does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with the FCC's rules.

Additionally, Buyer and Seller have entered into an Escrow Agreement and an Operating and Programming Agreement, the latter of which is attached hereto. However, the Escrow Agreement does not reflect on the legal or other qualifications of the parties and is not relevant to whether the structure of the transaction complies with FCC Rules.

In all other respects, the copy of the Asset Purchase Agreement being provided with this application embodies the complete and final understanding between the transferor and transferee. It complies fully with the Commission's rules and policies and is being placed in the station's public inspection file.