

RECEIVED

OCT 12 2018

YJ

SETTLEMENT AGREEMENT

WHEREAS, Our Veterans Voice, LLC has filed suit against V-One Productions, Inc. and whereas the parties desire to resolve their differences by virtue of this Settlement Agreement, the parties do now stipulate and agree as follows:

1. Our Veterans Voice, LLC and V-One Productions, Inc. have agreed to dismiss the pending lawsuit and all charges in exchange for ownership of the Television Channel 45 owned, and FCC licensed, by V-One Productions, Inc. to include the license and frequency of TV Channel 45, owned and operated by V-One Productions, Inc., under license by the FCC, having a frequency wave length of 656-662 megahertz, including a 25 Watt linear transmitter Model AT725P, Serial Number: 0079, Filter for transmitter and two-piece antennae for transmitter, in "as-is" good working order.

2. It is understood that the TV Channel 45 station is currently up and running as it must be in order to move from TV Channel 45 to a lower channel between Channel 2 and 35.

3. The station is currently broadcasting a signal and is licensed at 525 First Street, Vero Beach, FL, 32962.

4. At the address listed above, there is currently a transmitter and antennae. V-One Productions, Inc. will manage TV Channel 45 until the FCC gives approval for a new lower frequency number channel. Manage means that a continuous signal will be broadcast from the TV Channel 45 transmitter. However, other than the signal itself, under no circumstances will V-One Productions, Inc. engage in any programming or production.

5. Our Veterans Voice, LLC will have the option of applying for the new channel frequency now or waiting until the FCC changes the channel frequency. V-One Productions, Inc. will transfer the license to Our Veterans Voice, LLC, once approved by the FCC.

6. After transfer of the license to Our Veterans Voice, LLC, Our Veterans Voice, LLC may no longer be able to use the current broadcasting location and will have to find a different tower, studio, offices and master control and some other location.

7. After transfer, it would be Our Veterans Voice, LLC's responsibility to make the channel functional and operational.

8. Our Veterans Voice, LLC would also be responsible for reprogramming the equipment to the lower channel.

IT IS HEREBY AGREED BY BOTH PARTIES TO THE LAWSUIT.

OUR VETERANS VOICE, LLC

By:

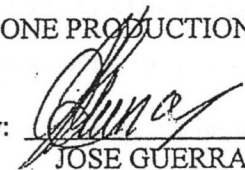
  
LARRY WAPNICK

Date:

10/12/2018

V-ONE PRODUCTIONS, INC.

By:

  
JOSE GUERRA

Date:

8/23/18