

EXHIBIT 8
(Section III, Question 4)

USA Broadcasting, Inc. ("USAB"), is the sole stockholder of USA Station Group of Illinois, Inc. ("USA-Illinois"), which, in turn, is the sole stockholder of USA Station Group LPTV, Inc. ("USA-LPTV"). USA-LPTV is the sole stockholder of five LPTV licensee subsidiaries (North Central LPTV, Inc., South Central LPTV, Inc., Southeast LPTV, Inc., Northeast LPTV, Inc., and West LPTV, Inc.)

In the proposed transaction, USA-Illinois will distribute all the stock of USA-LPTV to USAB. Accordingly, the only change in ownership contemplated by the proposed transaction is that USAB will own USA-LPTV directly, rather than indirectly through USA-Illinois.

As an internal corporate restructuring, the proposed transaction involves no written agreements at this time. If agreements detailing the proposed transaction are later developed, they will comply with all relevant Commission regulations, including placement, to the extent required, in relevant public inspection files.