

Fill in this information to identify the case

United States Bankruptcy Court for the

District of Delaware
(State)Case number (If known): _____ Chapter 11☐ Check if this is
an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Liberman Television of Dallas License LLC**2. All other names debtor used
in the last 8 years** N/AInclude any assumed names, trade
names, and *doing business as*
names**3. Debtor's federal Employer
Identification Number (EIN)** 20-0101566**4. Debtor's
address****Principal place of business**1845 West Empire Avenue
Number StreetBurbank California 91504
City State ZIP CodeLos Angeles County
County**Mailing address, if different from principal place of business**_____
Number Street_____
P.O. Box_____
City State ZIP Code**Location of principal assets, if different from principal place
of business**_____
Number Street_____
City State ZIP Code**5. Debtor's website (URL)** www.lbimedia.com**6. Type of debtor**

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

- A. Check one:
- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
 - ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 - ☐ Railroad (as defined in 11 U.S.C. § 101(44))
 - ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
 - ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
 - ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
 - ☒ None of the above
- B. Check all that apply:
- ☐ Tax- entity (as described in 26 U.S.C. § 501)
 - ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
 - ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.
- 5151 (Radio and Television Broadcasting)

8. Under which chapter of the Bankruptcy Code is the debtor filing?

- Check one:
- ☐ Chapter 7
 - ☐ Chapter 9
 - ☒ Chapter 11. Check all that apply:
 - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - ☒ A plan is being filed with this petition.
 - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
 - ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes
 - District _____ When _____ Case number _____
MM/ DD/ YYYY
 - District _____ When _____ Case number _____
MM / DD/ YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1,

- ☐ No
- ☒ Yes
 - Debtor See Schedule 1 Relationship See Schedule 1
 - District See Schedule 1 When See Schedule 1
 - Case number, if known _____ MM / DD/ YYYY

attach a separate list.

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property?

Number	Street	
_____	_____	
City	State	ZIP Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact Name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

- | | | |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets (on a consolidated basis)

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities (on a consolidated basis)

- | | | |
|---|--|---|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input checked="" type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |

<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion	
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion	

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.
- I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 21, 2018
MM/ DD /YYYY

x	<u>/s/ Brian Kei</u>	<u>Brian Kei</u>
	Signature of authorized representative of debtor	Printed name
	<u>Chief Financial Officer</u>	
	Title	

18. Signature of attorney

x	<u>/s/ Daniel J. DeFranceschi</u>	<u>November 21, 2018</u>
	Signature of attorney for debtor	MM / DD / YYYY
	<u>Daniel J. DeFranceschi</u>	<u>Ray C. Schrock, P.C.</u>
	Printed Name	
	<u>Richards, Layton & Finger, P.A.</u>	<u>Weil, Gotshal & Manges LLP</u>
	Firm Name	
	<u>One Rodney Square, 920 North King Street</u>	<u>767 Fifth Avenue</u>
	Number Street	
	<u>Wilmington, Delaware 19801</u>	<u>New York, New York 10153</u>
	City/State/Zip	
	<u>(302) 651-7700</u>	<u>(212) 310-8000</u>
	Contact phone	
	<u>defranceschi@rlf.com</u>	<u>ray.schrock@weil.com</u>
	Contact email address	
	<u>2732</u>	<u>Delaware</u>
	Bar Number	State

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for District of Delaware. The debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered under the number assigned to the chapter 11 case of LBI Media, Inc.

COMPANY	CASE NUMBER	DATE FILED	DISTRICT
Liberman Broadcasting, Inc.	18-_____()	November 21, 2018	Delaware
LBI Media, Inc.	18-_____()	November 21, 2018	Delaware
LBI Media Holdings, Inc.	18-_____()	November 21, 2018	Delaware
LBI Media Intermediate Holdings, Inc.	18-_____()	November 21, 2018	Delaware
Empire Burbank Studios LLC	18-_____()	November 21, 2018	Delaware
Liberman Broadcasting of California LLC	18-_____()	November 21, 2018	Delaware
LBI Radio License LLC	18-_____()	November 21, 2018	Delaware
Liberman Broadcasting of Houston LLC	18-_____()	November 21, 2018	Delaware
Liberman Broadcasting of Houston License LLC	18-_____()	November 21, 2018	Delaware
Liberman Television of Houston LLC	18-_____()	November 21, 2018	Delaware
KZJL License LLC	18-_____()	November 21, 2018	Delaware
Liberman Television LLC	18-_____()	November 21, 2018	Delaware
KRCA Television LLC	18-_____()	November 21, 2018	Delaware
KRCA License LLC	18-_____()	November 21, 2018	Delaware
Liberman Television of Dallas LLC	18-_____()	November 21, 2018	Delaware
Liberman Television of Dallas License LLC	18-_____()	November 21, 2018	Delaware
Liberman Broadcasting of Dallas LLC	18-_____()	November 21, 2018	Delaware
Liberman Broadcasting of Dallas License LLC	18-_____()	November 21, 2018	Delaware

**ACTION BY
WRITTEN CONSENT OF
THE GOVERNING BODY OF
LIBERMAN TELEVISION OF DALLAS LICENSE LLC**

November 20, 2018

The required members of the board of managers (the “**Governing Body**”), of Liberman Television of Dallas License LLC (the “**Company**”), do hereby consent to, adopt, and approve, by written consent in accordance with Section 18-302(d) of the Delaware Limited Liability Company Act the following resolutions and each and every action effected thereby:

WHEREAS, the Governing Body of the Company has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company businesses;

WHEREAS, the Governing Body of the Company has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, each Governing Body believes that taking the actions set forth below are in the best interests of the Company and, therefore, desires to approve the following resolutions.

I. Commencement of Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that the Governing Body of the Company has determined, after due consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and be it

FURTHER RESOLVED, that any manager, member, officer or director of the Company (each, an “**Authorized Officer**”), in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed to execute and file in the name and on behalf of the Company, and under its corporate seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents (collectively, the “**Chapter 11 Filings**”) in the Bankruptcy Court, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which such Authorized Officer, who may act without the joinder of any other Authorized Officer, deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”) or the Chapter 11 Filings, including, without limitation, (i) the payment of fees, expenses, and taxes such Authorized Person deems necessary, appropriate, or desirable), and (ii) negotiating, executing, delivering, performing, and filing any and all documents, schedules, statements, lists, papers, agreements, certificates, and/or instruments in connection with, or in furtherance of, the Chapter 11 Cases and the transactions and professional retentions set forth in this resolution, with a view to the successful prosecution of the Chapter 11 Case; and be it

II. Restructuring Support Agreement, Plan, and Disclosure Statement

FURTHER RESOLVED, that in connection with the Chapter 11 Case, it is in the best interests of the Company to enter into a restructuring support agreement (the “**Restructuring Support Agreement**”) on terms and conditions substantially similar to those set forth in the form of Restructuring Support Agreement previously provided to the Governing Body; and be it

FURTHER RESOLVED, that the form, terms and provisions of the Restructuring Support Agreement together with the Joint Chapter 11 Plan of Reorganization of LBI Media, Inc. and Its Affiliated Debtors (the “**Plan**”) and related disclosure statement (the “**Disclosure Statement**”) and the execution, delivery and performance thereof and the consummation of the transactions contemplated thereunder by the Company are hereby authorized, approved and declared advisable and in the best interests of the Company, with such changes therein and additions thereto as any Authorized Officer, who may act without the joinder of any other Authorized Officer, executing the same may in such Authorized Officer’s discretion deem necessary or appropriate, it being acknowledged that the execution of the Restructuring Support Agreement, Plan, or Disclosure Statement and such other documents, agreements, instruments and certificates as may be required, or contemplated by the Restructuring Support Agreement, Plan and Disclosure Statement, as applicable, shall be conclusive evidence of the approval thereof; and be it

FURTHER RESOLVED, that any Authorized Officer, who may act without the joinder of any other Authorized Officer, is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, the Restructuring Support Agreement, Plan and Disclosure Statement, substantially in the forms previously presented to the Governing Body, together with such other documents, agreements, instruments and certificates as may be required, or contemplated by the Restructuring Support Agreement, Plan and Disclosure Statement; and be it

FURTHER RESOLVED, that any Authorized Officer, who may act without the joinder of any other Authorized Officer, is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the Restructuring Support Agreement, Plan and Disclosure Statement and/or any of the related documents which shall, in such Authorized Officer’s sole judgment, be necessary, proper or advisable; and be it

III. Retention of Advisors

FURTHER RESOLVED, that the law firm of Weil, Gotshal & Manges LLP, located at 767 Fifth Avenue, New York, NY 10153, is hereby retained as attorneys for the Company in its Chapter 11 Cases, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that the law firm of Richards, Layton & Finger, P.A., located at One Rodney Square, 920 North King Street, Wilmington, DE 19801, is hereby retained as attorneys for the Company in its Chapter 11 Cases, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that Guggenheim Securities, LLC, located at 330 Madison Avenue, New York, NY 10017, is hereby retained as investment banker for the Company in its Chapter 11 Cases, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that Alvarez & Marsal North America, LLC, located at 2029 Century Park East, Los Angeles, CA 90067, is hereby retained as financial advisor for the Company in its Chapter 11 Cases, subject to Bankruptcy Court approval; and be it

FURTHER RESOLVED, that Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, NY 10017, is hereby retained as claims, noticing and solicitation agent for the Company in its Chapter 11 Cases, subject to Bankruptcy Court approval; and be it

IV. Debtor-in-Possession Financing

FURTHER RESOLVED, that it is in the best interests of the Company to enter into, and the Company will obtain benefits from, the lending transactions under that certain senior secured, debtor-in-possession term loan credit facility (the “**DIP Financing**” and the credit agreement related thereto together with any exhibits and schedules, collectively, the “**DIP Credit Agreement**”) in an aggregate principal amount of \$38,000,000 to be entered into between LBI Media, Inc., as borrower, and the existing and future direct and indirect wholly-owned subsidiaries of LBI Media, Inc., as guarantors, the lender(s) from time to time party thereto (the “**Lenders**”), and HPS Investment Partners, LLC, as administrative agent, subject to Bankruptcy Court approval, which is necessary and appropriate in respect of the Company’s business operations and restructuring efforts; and be it

FURTHER RESOLVED, that the form, terms, and provisions of each of (a) the DIP Credit Agreement and (b) any and all of the other agreements, certificates, documents and instruments authorized, executed, delivered, reaffirmed, verified, or filed in connection with the DIP Financing (together with the DIP Credit Agreement, collectively, the “**DIP Financing Documents**”) and the Company’s performance of its obligations thereunder, including the borrowings and guarantees contemplated thereunder, are hereby, in all respects confirmed, ratified, and approved; and be it

FURTHER RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to negotiate and approve the terms, provisions of and performance of, and to prepare, execute, and deliver the DIP Financing Documents; and be it

FURTHER RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to grant security interests in, and liens on, any and all property of the Company as collateral pursuant to the DIP Financing Documents to secure all of the obligations and liabilities of the Company thereunder to the Lenders and to authorize, execute, verify, file or deliver to the Lenders all agreements, documents, and instruments required by the Lenders in connection with the foregoing; and be it

FURTHER RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to take all such further actions, including to pay all fees and expenses in accordance with the terms of the DIP Financing Documents, which shall, in such Authorized Person’s judgment, be necessary, proper or advisable to perform the Company’s obligations under or in connection with the DIP Financing Documents and the transactions contemplated therein and to carry out fully the intent of the foregoing resolutions; and be it

FURTHER RESOLVED, that any Authorized Person, in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of any of the DIP Financing Documents which shall, in such Authorized Person's judgment, be necessary, proper or advisable; and be it

FURTHER RESOLVED, that the Company be, and hereby is, authorized to incur the obligations and to undertake any and all related transactions contemplated under the DIP Financing Documents including the borrowing and reborrowing of loans, guaranteeing of obligations of the Borrower, granting of security thereunder and the pledging of collateral; and be it

FURTHER RESOLVED, that any Authorized Person, in connection with the DIP Financing, be authorized, empowered, and directed to negotiate and obtain the use of cash collateral or other similar arrangements, including, without limitation, to enter into any guarantees and to pledge and grant liens on and security interests in any and all property of the Company as may be contemplated by or required under the terms of any cash collateral agreements or other similar arrangements entered into in connection with the DIP Financing, in such amounts as is reasonably necessary for the continuing conduct of the affairs of the Company in the Chapter 11 Case and any of the Company's affiliates who may also, concurrently with the Company's petition, file for relief under the Bankruptcy Code; and be it

V. General Authorization and Ratification

FURTHER RESOLVED, that any Authorized Officer who may act without the joinder of any other Authorized Officer, is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of any Authorized Officer, who may act without the joinder of any other Authorized Officer, shall be or become necessary, proper, or desirable in connection with the Chapter 11 Cases; and be it

FURTHER RESOLVED, that any and all past actions heretofore taken by any Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects as the acts and deeds of the Company.

FURTHER RESOLVED, that this consent may be executed in two or more counterparts, each of which shall constitute an original, and all of which shall constitute one and the same instrument. The secretary of the Company is authorized to place a copy of this consent in the official records of the Company to document the actions set forth herein as actions taken by the Governing Body of the Company.

IN WITNESS WHEREOF, the undersigned, being all of the members of the board of managers of the Company, have executed this written consent as of the date set forth above.

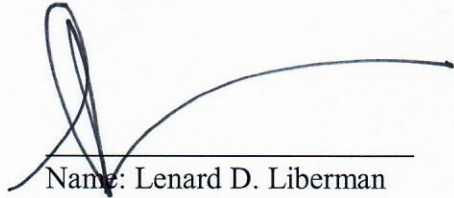


Name: José Liberman

Name: Lenard D. Liberman

IN WITNESS WHEREOF, the undersigned, being all of the members of the board of managers of the Company, have executed this written consent as of the date set forth above.

Name: José Liberman



Name: Lenard D. Liberman

-----X	
<i>In re:</i>	:
	:
	:
LBI MEDIA, INC., et al.	:
	:
Debtors.¹	:
	:
-----X	

Chapter 11

Case No. 18- _____ ()

(Joint Administration Requested)

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, annexed hereto as **Exhibit A** is an organizational chart reflecting all of the ownership interests in LBI Media, Inc. and its affiliated debtors (the “**Affiliated Debtors**”), as proposed debtors and debtors in possession (collectively, the “**Debtors**”). LBI, on behalf of itself and the Affiliated Debtors, respectfully represents as follows:

1. Lenard Liberman directly holds 99.35% of the Class A common stock and 100% of the Class B common stock of Liberman Broadcasting, Inc. To the best of the Debtors' knowledge and belief, no other person or entity directly owns ten percent (10%) or more of the equity interests in Liberman Broadcasting, Inc.

2. Liberman Broadcasting, Inc. owns one hundred percent (100%) of the equity interests of LBI Media Holdings, Inc.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: LBI Media, Inc. (8901); Liberman Broadcasting, Inc. (8078); LBI Media Holdings, Inc. (4918); LBI Media Intermediate Holdings, Inc. (9635); Empire Burbank Studios LLC (4443); Liberman Broadcasting of California LLC (1156); LBI Radio License LLC (8905); Liberman Broadcasting of Houston LLC (6005); Liberman Broadcasting of Houston License LLC (6277); Liberman Television of Houston LLC (2887); KZJL License LLC (2880); Liberman Television LLC (8919); KRCA Television LLC (4579); KRCA License LLC (8917); Liberman Television of Dallas LLC (6163); Liberman Television of Dallas License LLC (1566); Liberman Broadcasting of Dallas LLC (6468); and Liberman Broadcasting of Dallas License LLC (6537). The Debtors' mailing address is 1845 West Empire Avenue, Burbank, California 91504.

3. LBI Media Holdings, Inc. owns one hundred percent (100%) of the equity interests of LBI Media Intermediate Holdings, Inc.

4. LBI Media Intermediate Holdings, Inc. owns one hundred percent (100%) of the equity interests of LBI Media, Inc.

5. LBI Media, Inc. owns one hundred percent (100%) of the membership interests of:

- a. Empire Burbank Studios LLC;
- b. Liberman Broadcasting of California LLC;
- c. Liberman Broadcasting of Houston LLC;
- d. Liberman Television of Houston LLC;
- e. Liberman Television LLC;
- f. Liberman Television of Dallas LLC;
- g. Liberman Broadcasting of Dallas LLC;

6. Liberman Broadcasting of California LLC owns one hundred percent (100%) of the membership interests of LBI Radio License LLC.

7. Liberman Broadcasting of Houston LLC owns one hundred percent (100%) of the membership interests of Liberman Broadcasting of Houston License LLC.

8. Liberman Television of Houston LLC owns one hundred percent (100%) of the membership interests of KZJL License LLC.

9. Liberman Television LLC owns one hundred percent (100%) of the membership interests of KRCA Television LLC.

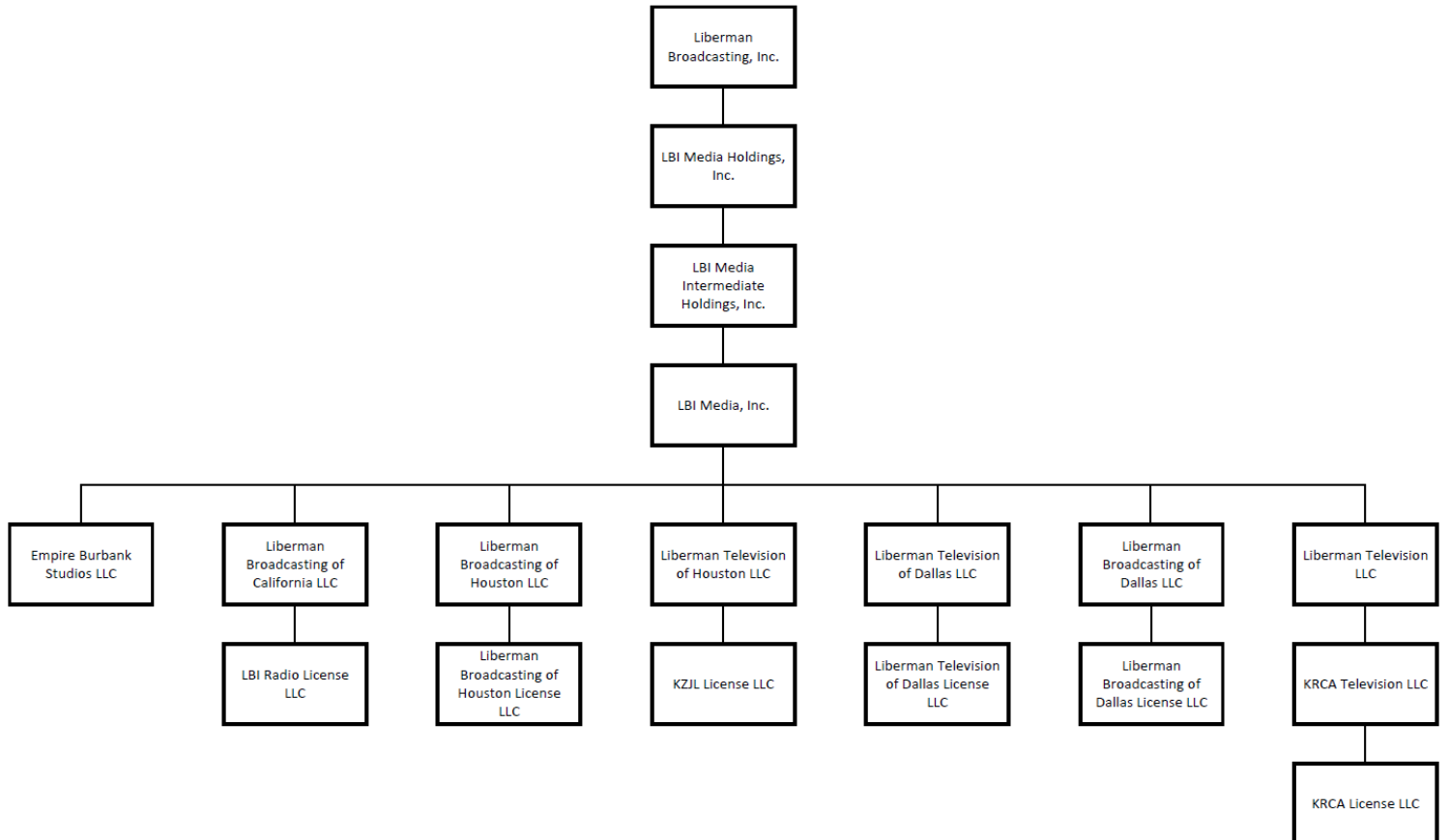
10. Liberman Television of Dallas LLC owns one hundred percent (100%) of the membership interests of Liberman Television of Dallas License LLC.

11. Liberman Broadcasting of Dallas LLC owns one hundred percent (100%) of the membership interests of Liberman Broadcasting of Dallas License LLC.

12. KRCA Television LLC owns one hundred percent (100%) of the membership interests of KRCA License LLC.

Exhibit A

Organizational Chart



Fill in this information to identify the case:

Debtor name: Lieberman Television of Dallas License LLC

United States Bankruptcy Court for the District of Delaware
(State)

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 21, 2018
MM / DD /YYYY

X

/s/ Brian Kei

Signature of individual signing on behalf of debtor

Brian Kei

Printed name

Chief Financial Officer

Position or relationship to debtor

----- X		
<i>In re:</i>	:	
	:	Chapter 11
	:	
LIBERMAN TELEVISION OF	:	Case No. 18- _____ ()
DALLAS LICENSE LLC	:	
	:	
Debtor.	:	
	:	
----- X		

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following identifies all holders having a direct or indirect ownership interest of the above-captioned debtor in possession (the “**Debtor**”).

☐ There are no equity security holders or corporations that directly or indirectly own 10% or more of any class of the debtor's equity interest.

Name and Last Known Address or Place of Business of Holder	Kind/Class of Interest	Number of Interests Held
<p> Liberman Television of Dallas LLC 1845 West Empire Avenue Burbank, California 91504 </p>	<p>Membership Interests</p>	<p>100%</p>

List of Equity Holders

Fill in this information to identify the case:

Debtor name: Liberian Television of Dallas License LLC

United States Bankruptcy Court for the District of Delaware
(State)

Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 21, 2018
MM / DD /YYYY

X /s/ Brian Kei
Signature of individual signing on behalf of debtor

Brian Kei
Printed name

Chief Financial Officer
Position or relationship to debtor