

Omitted Schedules to Agreements

Set forth below is a list of the schedules to the Asset Purchase Agreement and Sub-Local Marketing and Facilities Use Agreement filed with this application. Pursuant to the Commission's policy as stated in its Public Notice, 17 FCC Rcd 16166 (Media Bureau 2002), the parties have not filed certain schedules to those agreements with this application.

The Communications Act of 1934, as amended, provides that the Commission must determine with respect to an application filed with it whether the public interest, convenience and necessity will be served by the grant of that application. 47 U.S.C. 309(a). The Commission's statutory authority is to assess an applicant's qualifications based upon the character, financial qualifications, alien involvement, other media interests, and legal compliance of the applicant and parties holding an attributable interest in the applicant. The applicant believes that information contained in the schedules listed below is either duplicative of information already provided in the application itself or is not material to the Commission's determination as to whether to grant the application, dealing as they do with physical assets, contracts, and other similar matters.

In the event the Commission or its staff makes a request for any of these schedules they will be provided at that time, subject to redaction, or request for confidential treatment, of any confidential or proprietary information contained therein.

Asset Purchase Agreement Schedules

<u>Schedule</u>	<u>Description</u>
1.01(a)	Employees
1.01(b)	Seller Account
2.01(g)	Internet Web Sites, Content and Databases and Domain Name Registrations
2.01(I)	Other Purchased Assets
2.02(n)	Excluded Retransmission Consent Agreements
2.02(o)	Excluded LMAs and Trust Agreements
2.04(a)	Excluded Liabilities
2.04(c)	Excluded Indebtedness
3.04	Noncontravention
3.05(a)	Contracts
3.05(b)	Material Breach or Default
3.06(a)-(b)	Intangible Property
3.07	Property
3.08(a)	Financial Information
3.08(b)	Undisclosed Liabilities
3.09(a)	Absence of Certain Changes
3.09(b)	Absence of Certain Events
3.10	Absence of Litigation
3.11	Compliance with Laws

3.12	FCC Matters; Qualifications
3.13(a)	Cable and Satellite Matters
3.13(b)	MVPDs
3.14(a)	Employee List
3.14(b)	Labor or Collective Bargaining Agreements or Other Organizational Activities
3.14(c)	Labor Matters
3.15	Employee Benefit Plans
3.16	Environmental Matters
3.17(a)	Equipment List
3.17(b)	Exceptions as to Operating Condition of Equipment
3.17(c)	Equipment Leases
3.19	Taxes
4.06	FCC Qualifications
5.01	Operations Pending Closing
5.03	Title Commitments
6.03	Letters of Credit
6.04	Termination of Rights to the Names Marks
8.01(a)	Broadcast Trust Employees
9.04	Taxpayer Identification Numbers
10.03(b)	Form Opinions
10.03(c)	Consents

Local Marketing Agreement Schedules

1.5 Payment Schedule

Other

Letter regarding certain leasing matters.