

The Agreement between Free Pentecostal Church of God of Tookland and Living Faith Broadcasting, Inc., dated as of October 3, 2004, will be amended in the following two respects:

**Section 5.4(ii) – TO BE REVISED TO READ AS FOLLOWS:**

“LFB shall use its best efforts to operate the Stations in a manner consistent with their previous Christian broadcast ministry.”

**Section 6.1 – TO BE REVISED TO READ AS FOLLOWS:**

“Operation of Living Faith in the Interim Period. During the Interim Period, the parties agree that Living Faith shall be operated and managed, and shall conduct its activities and affairs, in a method and manner designed to assure its financial survival. During this period, the parties agree that: (i) the activities and operations of Living Faith shall continue in their due and ordinary course; (ii) Living Faith shall not incur any indebtedness or loans (other than the Loan) or engage in any activities outside of the ordinary course of its business unless necessary for the continuation of Living Faith’s operations as determined in good faith by its Board of Directors; (iii) no distribution (whether of cash or other property) will be made; and (iv) Living Faith’s Licenses and operations will be preserved intact. However, the parties agree that promptly after the execution of this Agreement, the Restated Articles of Incorporation of LFM shall be amended to delete Sections 3(a) and 3(d) thereof and that a copy of such amendment shall be provided to the IRS.”