

CHARITABLE TRUST ANALYSIS

Charitable Trust  
Name of or SAN DIEGO LABOR SCHOLARSHIP FUND  
Charitable Foundation

Address: 525 E Street, San Diego County: San Diego

Charitable Trust under:

A. Estate of

Will probated County of

Last account rendered:

B. Inter vivos trust of

Date of instrument:

C. Charitable Corporation:

Trust purpose: 301- Provide scholarships to worthy San Diego County students

Description and value of trust assets: Date 6/1/64

Cash

Other current

Investments

Property-Equipment

Other-describe

Total \$1,707.

Date created: 4/25/63

Date registered: 6/5/64

Reporting period

Audited by Kru Date 7/2/64

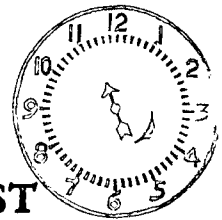
TRUST CLASSIFICATION

	Testamentary		Intervivos
X	Corporation		Bank
	Co-Trustee		Individual
	Other		



STATE OF CALIFORNIA  
OFFICE OF THE ATTORNEY GENERAL  
REGISTRY OF CHARITABLE TRUSTS  
ROOM 306, 923 12TH STREET  
SACRAMENTO 14, CALIFORNIA

JUN 4 '64 PM



REGISTRATION OF CHARITABLE TRUST

Date: June 1, 1964

1. Name of ~~Charitable Trust~~ <sup>or</sup> Charitable Corporation SAN DIEGO LABOR SCHOLARSHIP FUND  
Address of headquarters: 525 E Street  
San Diego, California 92101
2. Charitable Trust under:  
~~Ax Estate of~~  
~~Will probated County of~~ Probate No.  
~~Last account rendered on~~  
~~Bx Inter vivos trust of~~  
~~Date of instrument~~
- C. Charitable Corporation ~~or corporation formed for the administration of a Charitable Trust~~  
Name of corporation: SAN DIEGO LABOR SCHOLARSHIP FUND Address: 525 E Street  
San Diego, Calif.
3. Names and addresses of trustees or directors and officers of corporation: See attached list.
4. Attached hereto are the following documents: None.
5. Description and value of Trust assets: See attached list.
6. Purpose of the Trust: To provide scholarships to needy and meritorious students according to criteria established in the Articles of Incorporation.
7. Name and address of recipients of benefits under the Charitable Trust: See attached list.

64 5631
Registration No. CT
Date of Registration 6-5-64
For use of the Registrar's office only

Executed by

Name John Quimby

Title Chairman

U.S. National Bank Bldg. San Diego, Calif.  
Address

# INSTRUCTIONS FOR PREPARING AND FILING REGISTRATION FORM OF CHARITABLE TRUST

## WHO MUST FILE

Pursuant to Sec. 12581 of the Gov. Code and Sec. 300 of the Calif. Adm. Code, Title 11, all Trustees holding property for charitable purposes in the State of California must register with the Registrar of Charitable Trusts except those parties exempt by Sec. 12583 of the Government Code.

## WHEN TO FILE

Pursuant to Sec. 12585 of the Gov. Code and Sec. 300, Calif. Adm. Code, Title 11, every Trustee subject to the Uniform Supervision of Trustees for Charitable Purposes Act shall file with the Attorney General within six months after any part of the income or principal is authorized or required to be applied to charitable purposes.

## NAMES AND ADDRESSES OF TRUSTEES OR CORPORATE OFFICERS (Item 3)

In the case of a testamentary or inter vivos trust, please submit the names and addresses of all individual and corporate trustees.

In the case of a Charitable Corporation or corporation created for the administration of a Charitable Trust, please submit names, titles, and addresses of all corporate directors and officers.

## DOCUMENTS REQUIRED TO BE ATTACHED (Item 4)

Testamentary Trust: A certified copy of Will and Decree of Distribution

Inter Vivos Trust: A certified copy of instrument creating Trust

Corporate Trust: A certified copy of the Articles of Incorporation and amendments thereof and By-Laws.

## FINANCIAL STATEMENT (Item 5)

Please present a detailed description of all assets and liabilities, including cash on hand and in banks, name and number of investment securities at cost or book value, personal and real property, etc. Attach separate sheets when necessary, to supply all information.

## EXECUTION OF REGISTRATION FORM

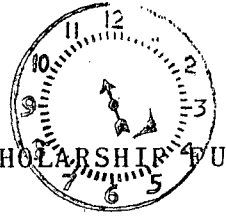
Where there is a single trustee, the form is to be executed by that individual.

Where there is a group of individuals or corporation holding as trustees, any one of the trustees may execute the form. In the case of a charitable corporation the form should be executed by an authorized officer.

## WHERE TO FILE

Please forward (1) copy of completed form to the Registrar of Charitable Trusts, Room 306, 923 12th Street, Sacramento.

If additional information is required, please refer to the Uniform Supervision of Trustees for Charitable Purposes Act (Secs. 12580-12595, Gov. Code) and the Administrative Rules and Regulations pursuant to the aforesaid Act (Secs. 300-310, Title 11, Calif. Adm. Code).



ADDITIONAL INFORMATION FOR REGISTRATION OF SAN DIEGO LABOR SCHOLARSHIP FUND

Question No. 3:

VERNON W. HUGHES  
5615 Bolivar Street  
San Diego 14, California

FREDERICK J. HORN  
4041 Mt. Blackburn Drive  
San Diego, California

GEORGE C. ALLEN  
4017 Coronado  
San Diego 7, California

E. B. RUSTVOLD  
994 Monserate  
Chula Vista, California

H. C. BAKER  
4354 - 42nd Street  
San Diego, California

JAMES H. CURRY  
3592 Charles  
San Diego 6, California

ARTHUR MEYER  
3966 Apore  
La Mesa, California

ARMON L. HENDERSON  
5528 Chollas Station Road  
San Diego, California

WALTER WENCKE  
1900 U. S. National Bank Bldg.  
San Diego 1, California

JOHN W. QUIMBY  
U. S. National Bank Building  
San Diego, California

JACK CANAAN  
3615 Promontory  
San Diego 9, California

SEYMOUR RABIN  
3692 Liggett  
San Diego, California

BERNARD ARENSON  
5619 Dorothy Way  
San Diego, California

Question No. 5:

In 1963 the corporation received the sum of \$5,000.00 as a contribution from its only donor to date, Unimart Corporation. \$3,000.00 was distributed in \$1,000.00 increments to the University of San Diego School of Law, California Western University and San Diego State College for distribution as scholarships. The balance, \$2,000.00 broken down: \$262.00 expended for corporation expense, the sum of \$30.54 for meeting expense. Balance remaining in the amount of \$1,707.46. There have been no additional expenditures as of this date.

Question No. 7:

University of San Diego School of Law, Alcalá Park, San Diego, California, as scholarships for Mr. Alvin McCartey and Eugene Bambric, enrolled students.

California Western University, 3902 Lomaland Drive, San Diego, California, as scholarships for Mrs. Jackie Lokey Bell and Mr. Charles Marion West, enrolled students.

San Diego State College, 5402 College Avenue, San Diego, California, as scholarships for Mr. Lewis H. Thornton and Mr. Wallace H. Mumper, enrolled students.

449861

CERTIFICATE OF AMENDMENT  
OF  
ARTICLES OF INCORPORATION  
OF  
LABOR DAY BALL SCHOLARSHIP FUND  
A NONPROFIT CORPORATION

**FILED**  
In the office of the Secretary of State  
of the State of California

JAN 27 1999

*Bill Jones*  
BILL JONES, Secretary of State

**Jerry Butkiewicz and Dave Moore** certify that:

1. That they are the president and the secretary, respectively, of the LABOR DAY BALL SCHOLARSHIP FUND, a California Nonprofit Corporation (Corporation number 0449861)
2. That at a meeting of the board of directors of said corporation, duly held at San Diego California, on December 18, 1998, the following resolution was adopted:

"Resolved, that the Articles of Incorporation of the LABOR DAY BALL SCHOLARSHIP FUND, a California Nonprofit Corporation, shall be and the same hereby are amended to indicate the new name of said corporation; that the following caption of said articles which now reads

'Articles of Incorporation  
Of  
Labor Day Ball Scholarship Fund  
A Nonprofit Corporation'

BE AMENDED TO READ:

'Articles of Incorporation  
Of  
**San Diego Labor Council Education Fund**  
A Nonprofit Corporation'

BE IT FURTHER RESOLVED THAT ARTICLE I OF THE ARTICLES OF INCORPORATION WHICH NOW READS:

'The name of this corporation shall be:  
LABOR DAY BALL SCHOLARSHIP FUND.'

IS AMENDED TO READ AS FOLLOWS:

I.

'The name of the corporation shall be:  
  
San Diego Labor Council Education Fund.'

**PB-COPY FOR AG**

BE IT FURTHER RESOLVED THAT ARTICLE II OF THE ARTICLES OF INCORPORATION WHICH NOW READS:

'The specific and principal purpose for which this corporation is formed is to provide scholarships for students from San Diego County in accordance with standards determined by the directors.'

IS AMENDED TO READ AS FOLLOWS:

II.

**'The specific and principal purpose for which this corporation is formed is to educate union members and the general public about issues of importance to working families.'**

BE IT FURTHER RESOLVED THAT ARTICLE V OF THE ARTICLES OF INCORPORATION WHICH NOW READS:

'The number of directors of this corporation shall be thirteen (13)'

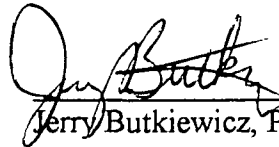
IS AMENDED TO READ AS FOLLOWS:

**'The number of directors of this corporation shall be no less than three (3).'**

3. The forgoing amendments to the Articles of Incorporation has been duly approved by the Board of Directors on November 18, 1998.
4. The Corporation has no members.

We further declare under penalty of perjury under the laws of the State of California that the matters set forth in this certificate are true and correct of our own knowledge.

December 18, 1998

  
\_\_\_\_\_  
Jerry Butkiewicz, President

  
\_\_\_\_\_  
Dave Moore, Secretary

CERTIFICATE OF AMENDMENT  
OF  
ARTICLES OF INCORPORATION  
OF  
SAN DIEGO LABOR SCHOLARSHIP FUND  
A Nonprofit Corporation

ARMON HENDERSON and REDMOND R. RICHARDSON certify:

1. That they are the president and the secretary,  
respectively, of the SAN DIEGO LABOR SCHOLARSHIP FUND,  
A Nonprofit Corporation.

2. That at a meeting of the board of directors  
of said corporation, duly held at San Diego, California, on  
October 30, 1970, the following resolution was adopted:

"RESOLVED, that the Articles of Incorporation of the SAN DIEGO LABOR SCHOLARSHIP FUND, a California nonprofit corporation, shall be and the same hereby are amended to indicate the new name of said corporation; that the following caption of said articles which now reads:

'ARTICLES OF INCORPORATION  
OF  
SAN DIEGO LABOR SCHOLARSHIP FUND  
A NONPROFIT CORPORATION'

BE AMENDED TO READ:

Dec 2 10 15 AM '70



ARTICLES OF INCORPORATION  
OF  
LABOR DAY BALL SCHOLARSHIP FUND  
A NONPROFIT CORPORATION

Be it further resolved that the following  
provision of said articles which now reads:

I.

'The name of this corporation shall be:  
  
SAN DIEGO LABOR SCHOLARSHIP FUND.'

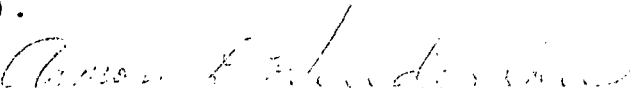
BE AMENDED TO READ:

I.

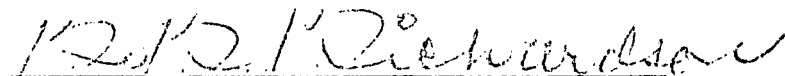
The name of this corporation shall be:  
  
LABOR DAY BALL SCHOLARSHIP FUND."

3. That the members have adopted said amendment  
by resolution at a meeting held at San Diego, California,  
on October 30, 1970, That the wording of the amended  
articles, as set forth in the members' resolution, is  
the same as that set forth in the directors' resolution  
in Paragraph 2 above.

4. That the number of members who voted af-  
firmatively for the adoption of said resolution is  
four (4), and that the number of members constituting  
a quorum is four (4).

  
ARMON HENDERSON, President

Dated: October 30, 1970

  
REDMOND R. RICHARDSON, Secretary

Dated: October 30, 1970

Each of the undersigned declares under penalty of perjury that the matters set forth in the foregoing certificate are true and correct. Executed at San Diego, California, on October 30, 1970.

Armon Henderson

ARMON HENDERSON, President

Dated: October 30, 1970

Redmond R. Richardson

REDMOND R. RICHARDSON, Secretary

Dated: October 30, 1970

CERTIFICATE OF AMENDMENT  
OF  
ARTICLES OF INCORPORATION  
OF  
SAN DIEGO LABOR SCHOLARSHIP FUND  
A Nonprofit Corporation

We, the undersigned, do hereby certify and declare:

1. That they constitute at least two-thirds (2/3) of the authorized number of directors of SAN DIEGO LABOR SCHOLARSHIP FUND, a California non-profit corporation, and that they adopt the amendment herein set forth.

2. That the corporation is a non-stock corporation and that no shares have been issued and there are no share subscriptions outstanding.

3. That at a regularly noticed meeting of the board of directors of said corporation, duly held at San Diego, California, on the 26th day of June 1970, the following resolution was adopted by at least two-thirds (2/3) of the authorized number of directors:

"RESOLVED, that the Articles of Incorporation of SAN DIEGO LABOR SCHOLARSHIP FUND, a California non-profit corporation, shall be and the same hereby are amended to indicate the new name of said corporation; that the following caption of said Articles which now reads:

'ARTICLES OF INCORPORATION  
OF  
SAN DIEGO LABOR SCHOLARSHIP FUND  
A NONPROFIT CORPORATION'

BE AMENDED TO READ:

ARTICLES OF INCORPORATION  
OF  
LABOR DAY BALL SCHOLARSHIP FUND  
A NONPROFIT CORPORATION

JUL 21 11 15 AM '70

B

Be it further resolved that the following provision of said Articles which now reads:

I.

'The name of this corporation shall be:

SAN DIEGO LABOR SCHOLARSHIP FUND.'

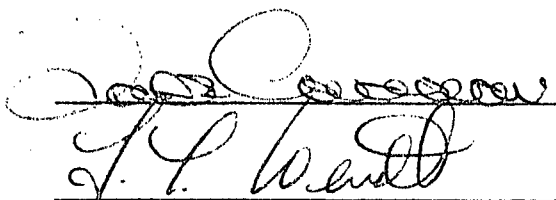
BE AMENDED TO READ:

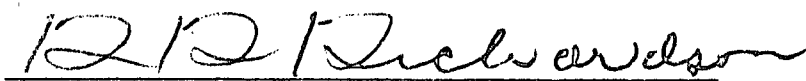
I.


The name of this corporation shall be:

LABOR DAY BALL SCHOLARSHIP FUND. "

IN WITNESS WHEREOF, the undersigned have executed this certificate this 26th day of June 1970.

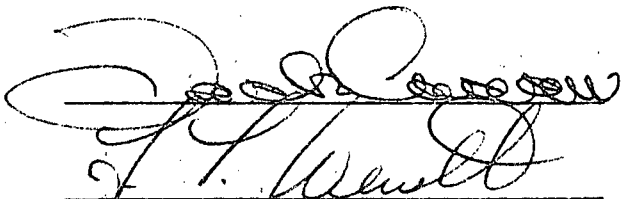
  
\_\_\_\_\_  
J. L. Ward


  
\_\_\_\_\_  
R. L. Richardson


 7-15-70  
\_\_\_\_\_  
Otto W. Gahn

#### VERIFICATION

Each of the undersigned directors declares under penalty of perjury that the matters set forth in the foregoing certificate are true and correct. Executed at San Diego, California, on this 26th day of June 1970.

  
\_\_\_\_\_  
J. L. Ward

  
\_\_\_\_\_  
R. L. Richardson

 7-15-70  
\_\_\_\_\_  
Otto W. Gahn

CERTIFICATE OF AMENDMENT

OF

ARTICLES OF INCORPORATION

OF

SAN DIEGO LABOR SCHOLARSHIP FUND

A Nonprofit Corporation

We, the undersigned, do hereby certify and declare:

1. That they constitute at lease two-thirds (2/3) of the incorporators of SAN DIEGO LABOR SCHOLARSHIP FUND, a California Corporation, and that they adopt the amendment herein set forth.

2. That no directors other than the incorporators named as first directors in the Articles have been elected or appointed, and none of the incorporators have resigned as first directors;

3. That the corporation is a non-stock corporation and that it has admitted no members other than the incorporators,

4. That the undersigned, as incorporators, do hereby adopt the following amendment of the Articles of Incorporation of said corporation:

RESOLVED, that the provision of Article V which now reads:

"The number of directors of this corporation shall be thirteen (13). The names and addresses of the persons who are appointed to act as the first directors are:

<u>NAME</u>	<u>ADDRESS</u>
VERNON W. HUGHES	5615 Bolivar Street San Diego 14, California
FREDERICK J. HORN	4041 Mt. Blackburn Drive San Diego, California
GEORGE C. ALLEN	4017 Coronado San Diego 7, California
E. B. Rustvold	994 Monserate Chula Vista, California

<u>NAME</u>	<u>ADDRESS</u>
H. C. BAKER	4354 - 42nd Street San Diego, California
JAMES H. CURRY	3592 Charles San Diego 6, California
ARTHUR MEYER	3966 Acorn La Mesa, California
ARMON L. HENDERSON	5528 Chollas Station Road San Diego, California
WALTER WERCKE	1759 Sixth Avenue San Diego, California
JOHN W. QUINBY	525 E. Street San Diego, California
JACK CANAN	3615 Promontory San Diego 9, California
SEYMOUR RABIN	3692 Liggett San Diego, California
BERNARD ARLESON	5619 Dorothy Way San Diego, California

BE ATTENDED TO READ:

"The number of directors of this corporation shall be five (5).  
The names and addresses of the persons who shall act in the capacity of  
directors until the election of their successors are:

<u>NAME</u>	<u>ADDRESS</u>
JACK CANAN	3615 Promontory San Diego 9, California
ARMON L. HENDERSON	5528 Chollas Station Road San Diego, California
VERNON W. HUGHES	5615 Bolivar Street San Diego 14, California
JOHN W. QUINBY	525 "E" Street San Diego, California
E. B. RUSTVOLD	994 Monserate Chula Vista, California

IN WITNESS WHEREOF, the undersigned have executed this

644 November 64

George C. Allen  
GEORGE C. ALLEN

H. C. Baker  
H. C. BAKER

Jack Curtis  
JACK CURTIS

James H. Curtis  
JAMES H. CURTIS

Armon L. Henderson  
ARMON L. HENDERSON

Vernon W. Hughes  
VERNON W. HUGHES

John W. Timm  
JOHN W. TIMM

Arthur Meyer  
ARTHUR MEYER

E. B. Rustvold  
E. B. RUSTVOLD

#### VERIFICATION

The undersigned, constituting two-thirds (2/3) of the incorporators of SAN DIEGO LABOR FELLOWSHIP FUND, a California Corporation, do hereby

I declare under penalty of perjury that the foregoing is true and correct of my own knowledge.

Witness my hand and seal this November 6, 1964, at San Diego, California.

George C. Allen  
GEORGE C. ALLEN

H. C. Baker  
H. C. BAKER

Jack Curtis  
JACK CURTIS

James H. Curtis  
JAMES H. CURTIS

Armon L. Henderson  
ARMON L. HENDERSON

Vernon W. Hughes  
VERNON W. HUGHES

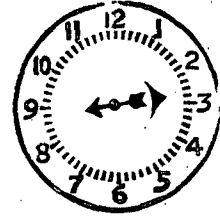
John W. Timm  
JOHN W. TIMM

Arthur Meyer  
ARTHUR MEYER

E. B. Rustvold  
E. B. RUSTVOLD

Arthur Meyer  
ARTHUR MEYER

FEB 10 '64 PM



STATE OF CALIFORNIA )  
                              ) ss  
COUNTY OF SAN DIEGO )

On February 28, 1963, before me, EDITH E. MASON, a Notary Public in and for said County and State, personally appeared JOHN W. QUIMBY, ARTHUR MEYER, ARNON L. HENDERSON, H. C. BAKER, GEORGE C. ALLEN, JACK CANAAN, BERNARD ARENSON, SEYMOUR RABIN, E. E. RUSTVOLD, JAMES H. CURRY, WALTER WENCKE, VERNON W. HUGHES and FREDERICK J. HORN, known to me to be the persons whose names are subscribed to the foregoing Articles of Incorporation, and acknowledged to me that they executed the same.

Edith E. Mason  
EDITH E. MASON, Notary Public  
in and for said County and State.



449861

ARTICLES OF INCORPORATION  
OF  
SAN DIEGO LABOR SCHOLARSHIP FUND  
A NONPROFIT CORPORATION

ENDORSED  
FILED  
In the office of the Secretary of State  
of the State of California  
APR 25 1963  
FRANK M. JORDAN, Secretary of State  
By G. E. SWEENEY  
Deputy

I.

The name of this corporation shall be:  
SAN DIEGO LABOR SCHOLARSHIP FUND.

II.

The specific and principal purpose for which this corporation is formed is to provide scholarships for students from San Diego County in accordance with standards determined by the directors.

III.

This nonprofit corporation is formed pursuant to the General Nonprofit Corporation Law of California, otherwise identified as Part 1 of Division 2 of Title 1 of the Corporation Code of the State of California.

IV.

The principal office for the transaction of business of this corporation is to be located in the County of San Diego, State of California.

V.

The number of directors of this corporation shall be thirteen (13). The names and addresses of the persons who are appointed to act as the first directors are:

NAME

ADDRESS

VERNON W. HUGHES

5615 Bolivar Street  
San Diego 14, California.

FREDERICK J. HORN

4041 Mt. Blackburn Drive  
San Diego, California

NAMEADDRESS

GEORGE C. ALLEN

4017 Coronado  
San Diego 7, California

E. B. RUSTVOLD

994 Monserate  
Chula Vista, California

H. C. BAKER

4354 - 42nd Street  
San Diego, California

JAMES H. CURRY

3592 Charles  
San Diego 6, California

ARTHUR MEYER

3966 Apere  
La Mesa, California

ARMON L. HENDERSON

5528 Chollas Station Road  
San Diego, California

WALTER WENCKE

1750 Sixth Avenue  
San Diego, California

JOHN W. QUIMBY

525 E. Street  
San Diego, California

JACK CANAAN

3615 Promontory  
San Diego 9, California

SEYMOUR RABIN

3692 Liggett  
San Diego, California

BERNARD ARENSEN

5619 Dorothy Way  
San Diego, California

## VI.

The authorized number and qualifications of members of the corporation, the different classes of membership, if any, the property, voting, and other rights and privileges of members, and their liability to dues or assessments and the method of

collection thereof, shall be set forth in the bylaws.

VII.

This corporation is one which does not contemplate pecuniary gain or profit to the members thereof and is organized for nonprofit purposes: no part of any net earnings or assets thereof shall inure to the benefit of any member or any other individual. Upon the dissolution of this corporation, after paying or adequately providing for the debts and obligations of the corporation, all assets of this corporation shall go and be distributed to an organization, association, fund, or foundation organized and operated exclusively for charitable, religious, scientific or educational purposes and which is recognized as a tax-exempt, nonprofit corporation by the United States Bureau of Internal Revenue.

If the corporation holds any assets in trust at the time of dissolution thereof, such assets shall be disposed of in such manner as may be directed by decree of the Superior Court in the County in which the dissolved corporation had its principal office, upon petition therefor by the Attorney General or any person concerned in the liquidation.

IN WITNESS WHEREOF, we have hereunto set our hands  
this 28 day of February, 1963.

John W. Quimby  
JOHN W. QUIMBY

Arthur Meyer  
ARTHUR MEYER

Armon L. Henderson  
ARMON L. HENDERSON

H. C. Baker  
H. C. BAKER

George C. Allen  
GEORGE C. ALLEN

Jack Canaan  
JACK CANAAN

Bernard Arenson  
BERNARD ARENSON

Seymour Rabin  
SEYMOUR RABIN

E. B. Rustvold  
E. B. RUSTVOLD

James H. Curry  
JAMES H. CURRY

Walter Wencke  
WALTER WENCKE

Vernon W. Hughes  
VERNON W. HUGHES

Frederick J. Horn  
FREDERICK J. HORN