

Transaction Documents

A copy of the Asset Purchase Agreement (“APA”) governing this assignment transaction is attached hereto.

The following are schedules and exhibits to the APA:

- Schedule 1.1(a) FCC Authorizations
- Schedule 1.1(b) Real Property
- Schedule 1.1(c) Tangible Personal Property
- Schedule 1.1(d) Assumed Contracts
- Schedule 1.1(e) Intangible Property

- Exhibit A Promissory Note
- Exhibit B Security Documents
- Exhibit C Form of Escrow Agreement

The Applicants have excluded from the application the above schedules. The Applicants have also excluded from the application the executed Escrow Agreement dated August 23, 2023.

The excluded materials contain proprietary information or are not germane to the Commission’s consideration of this application.¹ Information contained in the excluded materials will be provided to the Commission upon request.

* * * * *

¹ See *LUJ/Long Nine*, 17 FCC Rcd at 16982 ¶ 5-7.