

TRANSFER OF CONTROL

This is a transfer of control from the old Board of Directors of Multimedia America, Inc. to the new Board of Directors of Multimedia America, Inc. There is no written agreement.

There was no sale of the LPFM station. No consideration has been paid in conjunction with the change of directors of the licensee of Multimedia America, Inc.

The licensee certifies that at least 75% of the Directors of Multimedia America, Inc. reside within 10 miles of the transmitter site of WQPN-LP.

Neither the assignee or any of the Directors of Multimedia America, Inc. have an attributable interest in any other broadcast station.