

Exhibit Regarding Purchase Agreement Completion

The Schedules and Appendixes to the Asset Purchase Agreement (“APA”) listed below have been omitted because they do not reflect on the legal or other qualifications of the parties, nor do they contain information relevant to whether the structure of the transaction complies with the Commission’s rules. The Schedules and Appendixes contain public information already available or proprietary information relating to the Licensee and the Stations. Therefore, the Schedules need not be submitted to the Commission but will be provided for upon the Commission’s request. See the Commission's Memorandum Opinion and Order in LUJ, Inc. And Long Nine, Inc., 17 FCC Rcd. 16980 (2002) (File No. Balh-200110111ABJ) and Public Notice DA 02-2049, 17 FCC Rcd. 16166 (2002).

Summary of APA Schedules and Exhibits:

Schedules:

- 1.1(a) FCC Licenses
- 1.1(b) Tangible Personal Property
- 1.1(c) Stations Contracts
- 1.1(d) Intangible Property
- 1.2 Tower Site Property
- 1.5(d) Excluded Assets
- 5.4 Litigation
- 5.11 Insurance
- 5.12 Tax Returns
- 5.15(a) Financial Statements
- 5.15(b) Liabilities
- 5.16 Absence of Certain Changes

Exhibits:

- A Form of Escrow Agreement