

Exhibit Regarding Purchase Agreement Completion

The Schedules to the Asset Purchase Agreement (“APA”) listed below have been omitted because they do not reflect on the legal or other qualifications of the parties, nor do they contain information relevant to whether the structure of the transaction complies with the Commission’s rules. The Schedules and Appendixes contain public information already available or proprietary information relating to the Licensee and the Stations. Therefore, the Schedules need not be submitted to the Commission but will be provided to Commission staff upon the Commission’s request. See the Commission's Memorandum Opinion and Order in LUJ, Inc. And Long Nine, Inc., 17 FCC Rcd. 16980 (2002) (File No. BALH-200110111ABJ) and Public Notice DA 02-2049, 17 FCC Rcd. 16166 (2002).

Summary of APA Schedules Include:

Schedule 1.1(a): FCC Licenses and Permits

Schedule 1.1(b): Tangible Personal Property

Schedule 1.1(c): Assumed Contracts

Schedule 1.1(d): Real Property

Schedule 1.1(e): Intangible Personal Property

Schedule 2.1: Excluded Assets

Schedule 3.1: Price Allocation

Schedule 4.3(a): Required Consents

Schedule 4.3(b): Conflicts

Schedule 4.4: Changes

Schedule 4.6: Litigation Schedule

Schedule 5.1: Technical Information

