

## **STATEMENT AS TO TRANSFER OF CONTROL**

This is intended to provide the Commission with a statement evidencing the manner in which the proposed transfer of control of Oregon Trail Broadcasting, LLC ("OTB").

Oregon Trail Broadcasting, LLC is the parent of The Casper Radio Group, Inc., Brahmin Broadcasting Corporation, White Park Broadcasting, Inc., Appaloosa Broadcasting Company, Inc., Freisland Broadcasting Corp., Jackson Radio Group, Inc., and Bad Lands Broadcasting Company, Inc.

OTB is controlled by Jacob Silberberg. His control is based on his service as the Trustee of The Oregon Trail Trust, which has a 68.2% ownership interest in OTB, and his individual 20% ownership interest.

It is now proposed that Northeast Digital and Wireless, Inc. ("NDW") will acquire the membership interests of OTB.

This proposed transaction will not affect the control of the Stations licensed to the entities presently controlled by OTB. The reason for this is that Jacob Silberberg will continue to effect control through his service as the trustee of The Northeast Digital Trust, which has a 51% interest in NDW.

All of the parties described herein, including Jacob Silberberg and the other parties that have an ownership interest in NDW are United States citizens.

Following consummation, the officers and directors of NDW and its applicable subsidiary entities will continue to be Edward Flanagan (President and Director) and Jacob Silberberg (Vice President and Director), both of whom are United States citizens.