

### **Other Interests and Description of *Pro Forma* Assignment Exhibit**

Cache Valley Broadcasting, LLC (“Assignor”) proposes to effectuate a *pro forma* assignment of the Class A television station KCVB-CD, Facility ID No. 69693, Logan, Utah (the “Station”) to the commonly owned Cache Valley Broadcasting Inc (“Assignee”). Section 74.3540(f) indicates that a *pro forma* assignment is one in which, for example, a corporation assigns its interests to a corporation owned or controlled by the assignor stockholders without substantial change in their interests.

The instant assignment is considered *pro forma* because it contemplates that Earl Rouse will own 100% of the Assignee, just as he owns 100% of Assignor. Specifically, Cache Valley Broadcasting, LLC is currently wholly owned by Earl Rouse, as President. After grant of the *pro forma* assignment, Cache Valley Broadcasting Inc would be wholly owned by Earl Rouse, as President. No other entity or individual has or would have, if this assignment were granted, an ownership interest in either Assignor or Assignee, and Assignor holds no other FCC licenses other than the license for the Station. Assignee currently has no ownership interests in any FCC licenses, and regarding FCC licenses, it would have an ownership interest in only the Station’s FCC license post-*pro forma*.