

SCHEDULES

relating to that certain

ASSET PURCHASE AGREEMENT

by and among

GREAT PLAINS CHRISTIAN RADIO, INC.

and

BROOKE DEANN WILLIAMS

dated as of August 17, 2022

This document and any attachments hereto constitute the “Schedules” of the Asset Purchase Agreement, dated August 17, 2022 (the “Agreement”), by and between Great Plains Christian Radio, Inc. and Brooke Deann Williams. Unless the context otherwise requires, all capitalized terms used in these Schedules shall have the respective meanings assigned to them in the Agreement.

Each Schedule shall be deemed to incorporate by reference all information disclosed in any other Schedule. The specification of any dollar amount or the inclusion of any item in the representations and warranties contained in these Schedules is not intended to imply that the amounts, or higher or lower amounts, or the items so included, or other items, are or are not required to be disclosed (including whether such amounts or items are required to be disclosed as material or threatened) or are within or outside of the ordinary course of business. No party shall use the fact of the setting of the amounts or the fact of the inclusion of any item in these Schedules in any dispute or controversy between the parties as to whether any obligation, item, or matter not described or included in any Schedule hereto is or is not required to be disclosed (including whether such amounts or items are required to be disclosed as material or threatened) or is within or outside of the ordinary course of business. The information contained in these Schedules is disclosed solely for purposes of the Agreement, and no information contained herein or therein shall be deemed to be an admission by any party hereto to any third party of any matter whatsoever.

Schedule 1.1(a)

FCC Licenses

Renewal of License Authorization for station KZZW, Facility ID 166085, located Mooreland, OK in connection with Application for Renewal of License 0000134755.

Schedule 1.1(b)

Tangible Personal Property

- Nautel 20KW FM Transmitter – Model # NV 20 LT
- EAS – Emergency Alert System associated with KZZW

See Tower Sharing Agreement by and among Brooke D. Williams, FM 92 Broadcasters, Inc. and Omni Communications, Inc.

Schedule 1.1(c)

Real Property

None.

Schedule 1.1(d)

Station Contracts

License Agreement between American Towers LLC and Brooke Deann Williams.*

Tower Sharing Agreement by and among Brooke D. Williams, FM 92 Broadcasters, Inc. and Omni Communications, Inc.

Schedule 1.1(e)

Intangible Property

Call sign KZZW

www.kzzwonline.com

Schedule 1.2

Excluded Assets

- WheatStone Audio Console w/Mix Engine
- WheatStone Mic Processor – Model # MP – IP

Schedule 1.6

Prorations and Adjustments for Employee Leave

None.

Schedule 2.3

Conflicts

License Agreement between American Towers LLC and Brooke Deann Williams.

Schedule 2.13

Compliance with Law

None.

Schedule 2.14

Litigation

None.