

STATEMENT DEALING WITH OMITTED SCHEDULES

Dick Broadcasting Company, Inc. of Tennessee and Alpha Media Licensee LLC (“Alpha”) entered into an Asset Purchase Agreement (the "Agreement"), with respect to the assets of six radio stations licenses to Alpha, subject to the consent of the Federal Communications Commission to the assignment of the Stations’ FCC licenses. A copy of the Agreement is provided as part of this Exhibit to this application. Copies of certain Schedules to the Agreement and related agreement have been omitted to avoid burdening the Commission with unnecessary information that is not relevant to the Commission's or the public's review of the transaction proposed herein and to preserve proprietary information relating to the business of the parties to the Agreement. Nevertheless, upon the request of the Commission, copies of any of the Schedules will be provided to the Commission. *See LUJ, Inc.*, 17 FCC Red 16980 (2002); *Public Notice*, DA 02-2049 (rel. Aug. 22, 2002).