

STATEMENT AS TO TRANSFER OF CONTROL

This is intended to provide the Commission with a statement evidencing the manner in which the proposed transfer of control of Radio Broadcasting Services, Incorporated ("RBSI"), the licensee of Stations WWMP(FM), Waterbury, Vermont (FIN: 20592) and WWMP-FM1, Montpelier, Vermont (FIN: 110504), WCAT(AM), Burlington, Vermont (FIN: 73613), WIFY, Addison, Vermont (FIN: 83867), WFAD, Middlebury, Vermont (FIN: 53612), WRSA(AM), St. Albans, Vermont (FIN: 34812), W252CJ, Westford, Vermont (FIN: 155550), and W266CU, Middlebury, Vermont (FIN: 154466), is expected to be carried out.

The licensee has long been controlled by Steven Silberberg. Mr. Silberberg is now deceased and this request for consent to transfer of control is intended to effectuate his plans for the post-mortem treatment of his long-held radio station ownership interests.

Steven Silberberg has maintained control of the licensee owing to his 51% indirect individual equity ownership and 37% indirect ownership, as the trustee of The Steven A. Silberberg Irrevocable Trust, in Northeast Digital and Wireless, Inc. ("Northeast"), the holder of a 100% interest in RBSI.

Mr. Silberberg's post-mortem plan provides for the transfer of his 51% individual interest to a new trust, The Northeast Digital Trust, a New Hampshire trust ("NDT"). Jacob Silberberg, a child of Steven Silberberg, is the sole trustee of NDT and, in that capacity, controls Northeast and, in turn, RBSI.

The Steven A. Silberberg Irrevocable Trust, a New Hampshire trust ("SIT"), which continues to own 37% of the equity of Northeast, has new Trustees replacing Steven Silberberg, as provided for by the terms of the SIT. The new Trustees of SIT are Jacob Silberberg, Hattie Danziger, another child of Steven Silberberg, and Lisa Burgess, a non-cognizable shareholder of Northeast. Each of the three trustees has equal voting rights over the actions of SIT.

All of the parties described herein, including Jacob Silberberg and the other SIT Co-Trustees, are United States citizens.

Following consummation, the officers and directors of Northeast and RBSI will be Edward Flanagan, a United States citizen (President and Director) and Jacob Silberberg (Vice President and Director).