

Statement Regarding Pending Assignment

KREV(FM), Alameda, CA (Fac. ID 36029) and KRCK-FM, Mecca, CA (Fac. ID 52808) are the subject of a pending application by W. Lawrence Patrick, Receiver (“Assignor”) to assign the stations, along with one additional radio station located in Arizona, to VCY America, Inc. (“Assignee”). File No. 0000130216.

Assignee has agreed to succeed to the position of Assignor with respect to the KREV(FM) and KRCK-FM renewal applications if they remain pending upon consummation of the transaction. *See Stockholders of CBS Inc.*, 11 FCC Rcd 3733 (1995); *In re Applications of SFX Broadcasting, Inc. and SBI Holding Corp.*, 13 FCC Rcd 12370 (MB 1998) (applying *Stockholders of CBS* to audio transaction).