

DESCRIPTION OF INVOLUNTARY TRANSFER OF CONTROL

The instant application is filed to request consent to an involuntary transfer of control of Beasley Media Group Licenses, LLC (“BMGL”), the licensee of the broadcast stations listed in the application. Indirect control of BMGL was held by the George G. Beasley Revocable Trust, dated May 26, 1998 (the “Revocable Trust”) of which George G. Beasley was the Trustee. Mr. Beasley died on June 2, 2021. As reflected in the attached document, upon his death, pursuant to Article II of the Revocable Trust, during the period of estate administration, the Revocable Trust is referred to as the George G. Beasley Terminating Trust dated 6/2/21 u/a/d 5/26/98 (the “Terminating Trust”). In addition, pursuant to the Revocable Trust, the following individuals are appointed as successor co-Trustees of the Terminating Trust: Shirley Ann Beasley, B. Caroline Beasley, Bradley C. Beasley, Brian E. Beasley, Bruce G. Beasley and Robert E. Beasley. The attached document demonstrates that these successor co-trustees have accepted their appointment. Accordingly, due to the death of Mr. Beasley, control of BMGL has been transferred to the Terminating Trust and the six co-Trustees, and BMGL is filing the instant pro forma transfer of control application to reflect this transfer.

Organization charts showing the control of BMGL prior to and following the involuntary transfer of control are attached. It should be noted that five of the co-Trustees hold the following percentages of Beasley Broadcast Group, Inc. voting stock directly, individually and through trusts, and these interests are included in the totals included in the Changes in Interest Section of the application:

B. Caroline Beasley	6.4%
Bruce G. Beasley	6.4%
Brian E. Beasley	5.8%
Bradley C. Beasley	6.5%
Robert E. Beasley	4.3%

**ACCEPTANCE OF SUCCESSOR CO-TRUSTEES OF THE GEORGE G. BEASLEY
TERMINATING TRUST DATED 6/2/21 CREATED UNDER THE GEORGE G.
BEASLEY REVOCABLE TRUST DATED 5/26/98**

TIN: 87-6334300

WHEREAS, by Declaration of Trust dated May 26, 1998, a trust was created by GEORGE G. BEASLEY, as the "Grantor" and "Trustee," for the uses and purposes stated therein (hereinafter referred to as the "Trust");

WHEREAS, the Grantor, GEORGE G. BEASLEY, amended the Trust on January 21, 2004 and January 26, 2006; amended and restated the Trust on December 9, 2008, further amended the Trust on May 27, 2010, amended and restated the Trust on May 21, 2013, October 13, 2014 and further amended the Trust on July 16, 2016;

WHEREAS, the Grantor, GEORGE G. BEASLEY, died on June 2, 2021;

WHEREAS, pursuant to Article II of the Trust, after the death of the Grantor, the Trust (including any property added to the Trust by reason of the Grantor's death) shall be referred to during the period of estate administration and prior to the distribution of the residuary estate, as the "Terminating Trust" (hereinafter referred to as the "George G. Beasley Terminating Trust dated 6/2/21 u/a/d 5/26/98");

WHEREAS, pursuant to Article VI of the Trust, upon the death of the Grantor, SHIRLEY ANN BEASLEY, B. CAROLINE BEASLEY, BRADLEY C. BEASLEY, BRIAN E. BEASLEY, BRUCE G. BEASLEY and ROBERT E. BEASLEY, are appointed as successor co-Trustees of the George G. Beasley Terminating Trust dated 6/2/21 u/a/d 5/26/98;

WHEREAS, SHIRLEY ANN BEASLEY, B. CAROLINE BEASLEY, BRADLEY C. BEASLEY, BRIAN E. BEASLEY, BRUCE G. BEASLEY and ROBERT E. BEASLEY now desire to accept their appointment as successor co-Trustees of the George G. Beasley Terminating Trust dated 6/2/21 u/a/d 5/26/98;

WHEREAS, Florida Statutes require a Trustee, within sixty (60) days of the Trustee's acceptance of a trust, to give written notice of the Trustee's acceptance of the trust and of the Trustee's name and address.

NOW, THEREFORE, SHIRLEY ANN BEASLEY, B. CAROLINE BEASLEY, BRADLEY C. BEASLEY, BRIAN E. BEASLEY, BRUCE G. BEASLEY and ROBERT E. BEASLEY hereby accept their appointment as successor co-Trustees of the George G. Beasley Terminating Trust dated 6/2/21 u/a/d 5/26/98 and agree to perform as co-Trustees of the George G. Beasley Terminating Trust dated 6/2/21 u/a/d 5/26/98 and state that their respective mailing addresses are 10 16th Avenue South, Naples, FL 34102; 392 Terracina Way, Naples, FL 34119; 3709 Bay Creek Drive, Bonita Springs, FL 34134; 221 Bay Front Dr., Bonita Springs, FL 34134; 15669 Carberry Court, Ft. Myers, FL 33912; and 2055 NE 204th Street, North Miami Beach, FL 33179.

This Appointment of Successor co-Trustees may be executed in counterparts, each of which shall be deemed to be an original and all of which together shall be deemed to be one and the same instrument.

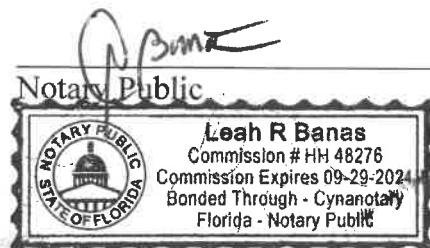
IN WITNESS WHEREOF, SHIRLEY ANN BEASLEY, B. CAROLINE BEASLEY, BRADLEY C. BEASLEY, BRIAN E. BEASLEY, BRUCE G. BEASLEY and ROBERT E. BEASLEY, the appointed successor co-Trustees, have hereunto set their hands as of the date opposite their signature.

Dated: June 14, 2021


SHIRLEY ANN BEASLEY
Trustee

STATE OF FLORIDA)
) ss:
COUNTY OF COLLIER)

The foregoing instrument was acknowledged before me, by means of ☒ physical presence or ☐ online notarization, on June 14, 2021 by SHIRLEY ANN BEASLEY, who is personally known to me or has produced a driver's license as identification.



Dated: June 14, 2021

B. Caroline Beasley
B. CAROLINE BEASLEY

Trustee

STATE OF FLORIDA)
) ss:
COUNTY OF COLLIER)

The foregoing instrument was acknowledged before me, by means of ☒ physical presence or ☐ online notarization, on June 14, 2021 by B. CAROLINE BEASLEY, who is personally known to me or has produced a driver's license as identification.

Leah R Banas
Notary Public



Dated: June 14, 2021

Bradley C Beasley
BRADLEY C. BEASLEY
Trustee


STATE OF FLORIDA)
) ss:
COUNTY OF Collier)

The foregoing instrument was acknowledged before me, by means of ☒ physical presence or ☐ online notarization, on June 14, 2021 by BRADLEY C. BEASLEY, who is personally known to me or has produced a driver's license as identification.

Leah R Banas
Notary Public

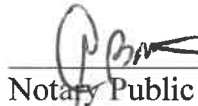


Dated: June 14, 2021


BRIAN E. BEASLEY
Trustee

STATE OF FLORIDA)
) ss:
COUNTY OF Collier)

The foregoing instrument was acknowledged before me, by means of ☒ physical presence or ☐ online notarization, on June 14, 2021 by BRIAN E. BEASLEY, who is personally known to me or has produced a driver's license as identification.


Notary Public



Dated: _____

BRUCE G. BEASLEY
Trustee

STATE OF FLORIDA)
) ss:
COUNTY OF _____)

The foregoing instrument was acknowledged before me, by means of ☐ physical presence or ☐ online notarization, on _____, 2021 by BRUCE G. BEASLEY, who is personally known to me or has produced a driver's license as identification.

Notary Public

Dated: _____

BRIAN E. BEASLEY
Trustee

STATE OF FLORIDA)
) ss:
COUNTY OF _____)

The foregoing instrument was acknowledged before me, by means of ☐ physical presence or ☐ online notarization, on _____, 2021 by BRIAN E. BEASLEY, who is personally known to me or has produced a driver's license as identification.

Notary Public

Dated: June 14, 2021


BRUCE G. BEASLEY
Trustee

STATE OF FLORIDA)
) ss:
COUNTY OF Collier)

The foregoing instrument was acknowledged before me, by means of ☒ physical presence or ☐ online notarization, on June 14, 2021 by BRUCE G. BEASLEY, who is personally known to me or has produced a driver's license as identification.


Notary Public

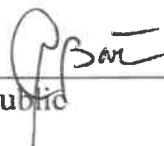


Dated: June 14, 2021


ROBERT E. BEASLEY
Trustee

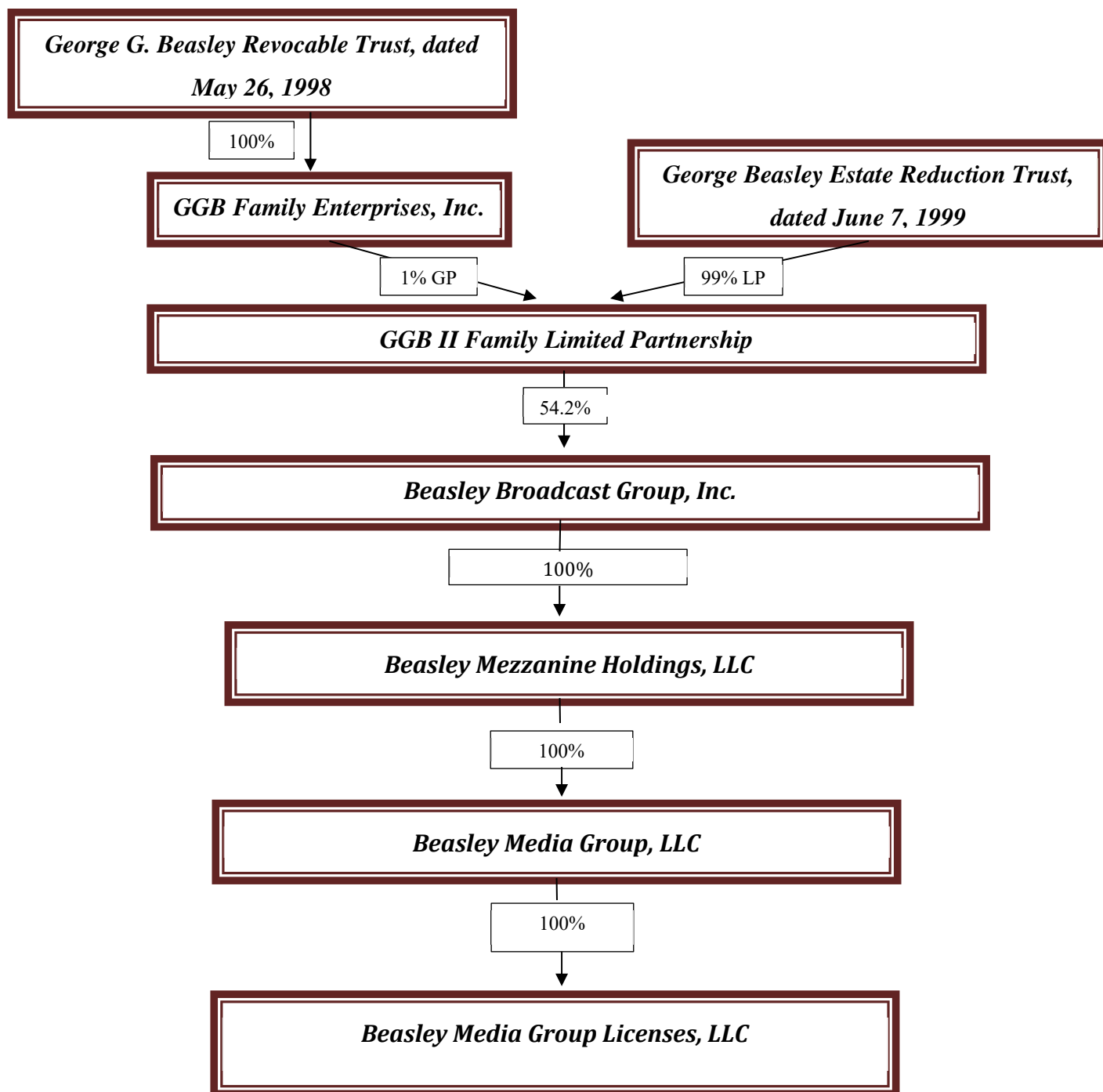
STATE OF FLORIDA)
) ss:
COUNTY OF Collier)

The foregoing instrument was acknowledged before me, by means of ☒ physical presence or ☐ online notarization, on June 14, 2021 by ROBERT E. BEASLEY, who is personally known to me or has produced a driver's license as identification.


Notary Public



Before Involuntary Transfer of Control



Following Involuntary Transfer of Control

