

EXHIBIT

The Notification of Consummation online form requires applicants to include the consummation date, but will not accept a date that is earlier than the grant date of the underlying application. Due to these limitations, the Parties (as defined below) have reported the earliest possible consummation date, July 13, 2021, which is the date on which the Commission granted the underlying transfer of control application (“Application”).

However, as discussed in greater detail in the Application, consummation occurred on February 16, 2021, when the licensee, Sovryn Holdings, Inc., (“Sovryn”) merged with Madison Technologies Inc., (“MDEX,” and collectively with Sovryn, the “Parties”), resulting in MDEX becoming Sovryn’s 100% direct corporate parent.