

CHANNEL SHARING AND FACILITIES AGREEMENT

THIS CHANNEL SHARING AND FACILITIES AGREEMENT (this "Agreement") is made as of JUNE 23, 2021 among HO'ONA'AUAO COMMUNITY TELEVISION, INC., a Hawaii nonprofit corporation ("Sharer"), and WORD OF GOD FELLOWSHIP, INC., a Georgia 501(c)(3) not for profit corporation ("Sharee").

Recitals

A. Sharer owns and operates the following noncommercial educational television broadcast station, including its primary and all multicast streams ("Sharer's Station") pursuant to licenses issued by the Federal Communications Commission (the "FCC"):

KWBN(TV), Honolulu, Hawaii (FCC Facility ID #27425)

B. Sharee owns and operates the following low power television broadcast station, including its primary and all multicast streams ("Sharee's Station") pursuant to licenses issued by the FCC:

KAUI-LP, Mililani, Hawaii (FCC Facility ID #52915)

C. Sharee will relinquish the spectrum of Sharee's Station, and Sharer and Sharee will share Sharer's Station's channel (the "Shared Channel"), which currently is licensed exclusively to Sharer, pursuant to licenses issued by the FCC to Sharer and Sharee.

D. Sharer owns or operates certain assets, including the transmitter and other equipment necessary for channel sharing that will be used by Sharer and Sharee in the operation of their respective stations broadcasting on the Shared Channel (the "Shared Equipment," and together with the transmitter site, the "Transmission Facilities").

E. Sharer and Sharee desire to enter into an agreement that is in accordance with existing and future FCC rules and published policies, including without limitation the Report and Order adopted in GN Docket No. 12-268, MB Docket No. 03-185, and MB Docket No. 15-137, released March 24, 2017 (the "LPTV Channel Sharing Order") and the FCC regulations adopted at 47 C.F.R. § 74.799, as amended (together with the LPTV Channel Sharing Order, the "LPTV Channel Sharing Rules") on the terms set forth in this Agreement.

Agreement

NOW, THEREFORE, taking the foregoing recitals into account, and in consideration of the mutual covenants and agreements contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties, intending to be legally bound, hereby agree as follows:

ARTICLE 1: COMMENCEMENT AND COMPENSATION

1.1. Term. The term of this Agreement (the "Term") will begin on the date of this Agreement and will continue in perpetuity, unless earlier terminated in accordance with this Agreement.

1.2. Compensation. As the sole and exclusive consideration for the services provided under this Agreement, Sharee shall reimburse Sharer for a portion of the expenses of operating the Shared Channel as mutually agreed upon by Sharer and Sharee.

1.3. Commencement of Shared Operations. The parties shall cooperate to transition to the Shared Channel and the Transmission Facilities and make any modifications necessary for the shared use contemplated by this Agreement by a date mutually agreed upon by the Parties. Any out-of-pocket costs reasonably necessary to modify the Transmission Facilities for shared use under this Agreement shall be shared by the parties pro rata in the same proportion as the then-current Capacity Allocation, but each party shall otherwise be responsible for its own transition costs, including any cost to move to or install equipment at the Transmitter Site and any cost to discontinue duplicative transmission operations.

1.4. FCC Filings. Sharee shall promptly and timely file with the FCC and thereafter diligently prosecute a minor change application for a construction permit for Sharee's Station in order to implement this Agreement (and, if required, include with such application a copy of this Agreement with appropriate redactions of confidential information). Sharer shall furnish Sharee with such information and assistance as Sharee may reasonably request in connection with Sharee's preparation of such application. Neither party shall take any action that would reasonably be expected to result in the dismissal of the FCC application for Sharee's Station without the prior written approval of the other party. The parties shall cooperate in good faith to prepare, submit, and prosecute any other applications with the FCC that may be necessary to implement the sharing arrangement contemplated by this Agreement, including without limitation license applications for the Shared Channel.

1.5. Repacking. Sharee acknowledges that Sharer's Station moved to a different frequency in connection with the repacking following the Incentive Auction (the "Repacking"). Sharer shall remain responsible for seeking and shall retain any reimbursement from the TV Broadcaster Relocation Fund (or other governmental authority) for reimbursable costs and expenses incurred by Sharer in connection with or arising out of the Repacking.

ARTICLE 2: CAPACITY AND FCC LICENSES

2.1. Allocation of Bandwidth. Pursuant to the Channel Sharing Rules, upon commencement of the channel sharing contemplated by this Agreement, Sharer and Sharee shall share the 6 MHz Shared Channel (or 19.39 Megabits per second ("Mb/s") as allocated under the current ATSC 1.0 system) as set forth in the Capacity Allocation attached hereto as *Schedule 2.1*, which may be modified from time to time by mutual written agreement of the parties in a manner which, at a minimum, shall provide that each channel sharing licensee shall retain spectrum usage rights adequate to ensure a sufficient amount of the Shared Channel capacity to allow it to provide at least one Standard Definition over-the-air program stream at all times.

2.2. Encoding. In order to take advantage of a Stat Mux (as defined on *Schedule 2.1*) pool, Sharer and Sharee shall implement a single common encoding pool. Each of Sharer and Sharee shall have the right to monitor in real time and audit the Shared Channel's encoding system to ensure compliance with Section 2.1 and *Schedule 2.1*.

2.3. Changes to Allocation. In the event the ATSC standard is modified such that a 6 MHz channel supports more or less than the 19.39 Mb/s of data capacity currently supported, the parties shall continue to allocate bandwidth capacity in accordance with the then-current Capacity Allocation.

2.4. Technical Changes.

(a) Mandatory Changes. In the event that the FCC requires new standards of modulation or other technical or other modifications to the operation of the Transmission Facilities or the Shared Channel, the parties will timely make any such modifications in compliance with such requirements established by the FCC. Sharer and Sharee will share any costs to implement such modulation or technical changes on a proportional basis in accordance with the then-current Capacity Allocation. In the event that such changes alter the available bandwidth on the Shared Channel, Sharer and Sharee will cooperate to divide the available bandwidth following such modifications on a proportional basis in accordance with the then-current Capacity Allocation.

(b) Single Station Upgrades. Nothing in this Agreement is intended to prohibit any party from implementing new transmission systems or new technical standards for its station using the Shared Channel, unless any such new system or standard could reasonably be expected to adversely affect the other party's station or the Shared Channel or require the other party to make a material change in its operations, in which event such other party's consent (not to be unreasonably withheld, delayed or conditioned) shall be required prior to implementing such new system or standard.

(c) New Transmission Technologies. The parties shall agree on if and when to adopt or deploy the new modulation standard or transmission technology currently known within the television industry as ATSC 3.0 ("ATSC 3.0 Upgrade") for the Shared Channel. Any budget and timeline for implementing the ATSC 3.0 Upgrade shall comply with applicable FCC rules and regulations and meet generally accepted industry standards. Sharee shall reimburse Sharer for its pro rata share of costs associated with the ATSC 3.0 Upgrade in the same proportion as the then-current Capacity Allocation.

2.5. Use of Capacity. Each party shall have the right to use its allocated capacity on the Shared Channel in such party's sole discretion in accordance with the terms of this Agreement and all FCC rules and regulations, including without limitation broadcasting one stream or multiple streams and broadcasting content provided by third parties. Neither party shall take any action that interferes with the other's use of capacity on the Shared Channel or the Transmission Facilities. Each party shall have the right, in its sole discretion, to enter into additional channel sharing agreements within its allocated capacity that do not have a material adverse effect on the other party's station or the Shared Channel.

2.6. Transmissions. Each of Sharer and Sharee shall be responsible, at its sole expense, for transmitting its station's programming in a broadcast-ready final format to the Transmitter Site or other receive site reasonably designated by Sharer. Sharer shall not alter the content provided by Sharee; provided, however that Sharer may encode, compress or modulate the content as required to statistically multiplex together the parties' content streams using the parameters set forth in this Agreement.

2.7. FCC Licenses.

(a) Authorizations. Each party shall maintain all FCC licenses necessary for its operations on its station in full force and effect during the Term. Neither party shall make any filing with the FCC to modify the Shared Channel without the prior written consent of the other party.

(b) Compliance with Law. Each party shall comply with this Agreement, the LPTV Channel Sharing Rules, and with all other FCC and other applicable laws with respect to its ownership and operation of its station subject to this Agreement and its use of the Shared Channel. In the event that the FCC adopts changes to the LPTV Channel Sharing Rules, the parties will undertake good faith negotiations to amend this Agreement in order to comply with such changes to the LPTV Channel Sharing Rules.

(c) Control. Consistent with FCC rules, each party shall control, supervise and direct the day-to-day operation of its station subject to this Agreement (including its employees, programming and finances), and nothing in this Agreement affects any such respective responsibilities. If at any time affiliated entities do not own both Sharer's Station and Sharee's Station, then neither party shall use the call letters of the other's television station in any medium, except in correspondence with the FCC related to the performance of this Agreement.

(d) Channel Sharing Documents. Each party shall notify the other of all documents filed with or received from the FCC with respect to this Agreement, the transactions contemplated hereby or the Shared Channel, and shall provide the other with copies of such documents to the extent permitted by FCC rules and other applicable laws.

2.8. Must-Carry and Retransmission Consent. Each party shall be solely responsible for exercising must-carry or retransmission consent rights (or any other right of distribution) for its respective station. Neither party shall have any use, claim, or benefit of, or derive any carriage rights from or have any obligation under any carriage agreement of the other party. If a party electing must-carry rights becomes subject to a "market modification" or similar petition filed by any MVPD with respect to carriage of its station subject to this Agreement, it shall, within five (5) business days of receipt, notify the other party and provide a copy of such petition.

ARTICLE 3: OPERATIONS

3.1. Transmission Facilities.

(a) Transmitter Site. Sharer shall provide Sharee with access to the Transmission Facilities twenty-four (24) hours a day, seven (7) days a week. Sharer and Sharee shall comply with the terms of the transmission facilities lease. Sharer shall use commercially reasonable efforts to maintain the transmission facilities lease in full force and effect.

(b) Shared Equipment. A list of material items of Shared Equipment as of the date of this Agreement has been prepared and separately agreed to by the parties, and such list may be updated by the parties. The Shared Equipment shall include any replacements of such items or additions thereto as mutually agreed by the parties from time to time in accordance with this Agreement. Title to all Shared Equipment shall remain with Sharer. The shared use under this Agreement does not constitute a conveyance of title.

(c) Exclusive Equipment. Subject to any restrictions imposed by the owner of the Transmitter Site, Sharee may install equipment owned solely by it at the Transmitter Site. Each party shall, at its own expense, maintain, repair and replace any equipment owned or leased solely by it located at the Transmitter Site in accordance with past practice. Title to all such equipment solely owned by a party shall remain with such party.

3.2. Interference. Neither party shall make any changes or installations at the Transmitter Site or enter into any third-party arrangement that could reasonably be expected to impair or interfere in any material respect with the other party's signals or broadcast operations or use of the Shared Channel. In the event interference to such signals or operations does occur, the interfering party shall notify the other party in writing and take commercially reasonable steps to correct such interference in all material respects as promptly as possible.

3.3. Force Majeure. Neither party shall be liable to the other party for any failure or delay in the performance of its non-monetary obligations under this Agreement to the extent that the default or delay is caused by an event outside of its reasonable control, including without limitation a fire, flood, earthquake, war, act of terrorism, labor dispute, government or court action, failure of facilities or act of God.

3.4. Expenses. The reasonable and customary out-of-pocket expenses of operating the Shared Channel and the Transmission Facilities shall be shared as mutually agreed upon by Sharer and Sharee. In the event of a dispute between Sharer and Sharee regarding the allocation of expenses, each party shall be responsible for the pro rata share of expenses in the same proportion as the then-current Capacity Allocation, including without limitation: rent and pass-through expenses for the Transmission Facilities, utility, engineering, maintenance, property insurance and property tax expenses applicable to the Transmission Facilities.

ARTICLE 4: INDEMNIFICATION

4.1. General Indemnification. Subject to Section 4.3, each party shall indemnify, defend and hold the other harmless from and against any and all loss, liability, cost and expense (including reasonable attorneys' fees) arising from: (i) any breach of any representation or warranty made by it under this Agreement, (ii) failure to comply with the covenants and obligations to be performed by it under this Agreement and (iii) its use of the Transmission Facilities or the Shared Channel. The prevailing party in a lawsuit brought to enforce the

performance or compliance of any provision of this Agreement shall be entitled to recover reasonable attorneys' fees and costs from the non-prevailing party.

4.2. Programming Indemnification. Without limiting the terms of Section 4.1, subject to Section 4.3, each party shall indemnify, defend and hold the other harmless from and against any and all loss, liability, cost and expense (including reasonable attorneys' fees) arising from the programming, advertising and operation of its television station using the Shared Channel, including without limitation for indecency, libel, slander, infringement of trademarks or trade names, infringement of copyrights and proprietary rights, violation of rights of privacy and other violations of rights or FCC rules or other applicable law.

4.3. Liability. In no event shall any party have any liability, whether based on contract, tort (including negligence or strict liability), warranty or any other legal or equitable grounds, for any punitive, consequential, indirect, exemplary, special or incidental loss or damage suffered by the other arising from or related to the performance or nonperformance of this Agreement, including loss of data, profits, interest or revenue or interruption of business, even if such party has been informed of or might otherwise have anticipated or foreseen the possibility of such losses or damages. Neither party shall have any obligation or liability with respect to the other party's station, except as may be otherwise set forth in this Agreement with respect to certain shared expenses.

ARTICLE 5: TERMINATION AND REMEDIES

5.1. Termination.

(a) Breach. Either party may terminate this Agreement at any time and for any reason by written notice to the other party.

(b) Loss of License. Either party may elect to surrender its FCC license at any time and terminate this Agreement; provided, however, that any owner or holder of any interest in the Transmission Facilities who makes such election shall provide the other party a reasonable opportunity to acquire such interest on fair market terms reasonably prior to any such termination. If a party's FCC license to use the Shared Channel is voluntarily or involuntarily revoked, rescinded, relinquished, canceled, withdrawn, surrendered, not renewed, or otherwise terminated for any reason, then to the maximum extent permissible under the FCC's rules and regulations, simultaneously therewith all spectrum usage rights for the full 6 MHz Shared Channel shall revert to the other party and this Agreement shall terminate. The parties shall make and prosecute such FCC filings and take such further actions as applicable and as may be reasonably necessary for the remaining licensed party to assume (and thereafter be the sole holder of) the Shared Channel and convert its FCC license to non-shared status.

(c) Survival. No termination shall relieve a party of liability for failure to comply with this Agreement prior to termination. Notwithstanding anything herein to the contrary, Article 4, Section 5.1(b), Section 6.1, Section 6.7, and Section 3.4 (and *Schedule 3.4*) and all payment obligations arising prior to termination shall survive any termination or expiration of this Agreement.

5.2. Specific Performance. In addition to any other available remedies, in the event of failure or threatened failure by a party to comply with the terms of this Agreement, the other party shall be entitled to an injunction restraining such failure or threatened failure and, subject to obtaining any necessary FCC consent, to enforcement of this Agreement by a decree of specific performance requiring compliance with this Agreement.

5.3. Remedies Cumulative. All rights and remedies provided in this Agreement are cumulative and not exclusive of any other rights or remedies that may be available to the parties, whether provided by law, equity, statute, in any other agreement between the parties or otherwise.

ARTICLE 6: MISCELLAENOUS

6.1. Confidentiality. Subject to the requirements of applicable law, all non-public information regarding the parties and their respective businesses and properties that is disclosed in connection with the performance of this Agreement shall be confidential and shall not be disclosed to any other person or entity. This Section shall survive any termination or expiration of this Agreement.

6.2. Authority. Each party represents and warrants to the other that (i) it has the power and authority to enter into this Agreement and to consummate the transactions contemplated hereby, (ii) it is in good standing in the jurisdiction of its organization and, if necessary, is qualified to do business in the state in which the Transmitter Site is located, (iii) it has duly authorized this Agreement, and this Agreement is binding upon it, and (iv) the execution, delivery, and performance by it of this Agreement does not conflict with, result in a breach of, or constitute a default or ground for termination under any agreement to which it is a party or by which it is bound.

6.3. Assignment. Except for each party's right to enter into additional channel sharing agreements within its allocated capacity pursuant to Section 2.5, and except as set forth in Section 6.8, neither party may assign, sublease or delegate this Agreement. The terms of this Agreement shall bind and inure to the benefit of the parties' respective successors and any permitted assigns. No assignment shall relieve any party of any obligation or liability under this Agreement. Nothing in this Agreement expressed or implied is intended or shall be construed to give any rights to any person or entity other than the parties hereto and their successors and permitted assigns.

6.4. Severability. The transactions contemplated by this Agreement are intended to comply with the Communications Act of 1934, as amended, and the rules and published policies of the FCC. If any court or governmental authority holds any provision of this Agreement invalid, illegal, or unenforceable under any applicable law, then so long as no party is deprived of the benefits of this Agreement in any material respect, this Agreement shall be construed with the invalid, illegal or unenforceable provision deleted and the validity, legality and enforceability of the remaining provisions contained herein shall not be affected or impaired thereby.

6.5. Notices. Any notice pursuant to this Agreement shall be in writing and shall be deemed delivered on the date of personal delivery or confirmed delivery by a nationally

recognized overnight courier service, or on the third day after prepaid mailing by certified U.S. mail, return receipt requested, and shall be addressed as follows (or to such other address as any party may request by written notice):

if to Sharer: HO'ONA'AUAO COMMUNITY TELEVISION
3901 Highway 121 South
Bedford, Texas 76021
Attention: Arnold Torres
Email: Arnold.torres@daystar.com

with a copy (which shall not constitute notice to):

Wiley Rein LLP
1776 K Street, NW
Washington, DC 20006
Attention: Ari Meltzer
Email: ameltzer@wiley.law

if to Sharee: WORD OF GOD FELLOWSHIP, INC.
3901 Highway 121 South
Bedford, Texas 76021
Attention: Arnold Torres
Email: Arnold.torres@daystar.com

with a copy (which shall not constitute notice to):

Wiley Rein LLP
1776 K Street, NW
Washington, DC 20006
Attention: Ari Meltzer
Email: ameltzer@wiley.law

6.6. Governing Law. The construction and performance of this Agreement shall be governed by the laws of the State of Delaware without giving effect to the choice of law provisions thereof.

6.7. Miscellaneous. This Agreement may not be amended except in a writing executed by all parties. No waiver of compliance with any provision hereof or consent pursuant to this Agreement shall be effective unless evidenced by an instrument in writing signed by the party against whom enforcement of such waiver or consent is sought. Neither party shall be authorized to act as an agent of or otherwise to represent the other party to this Agreement. Each party shall be solely responsible for all costs and expenses incurred by it in connection with the negotiation, preparation and performance of and compliance with the terms of this Agreement. This Agreement (including the Schedules hereto) constitutes the entire agreement and understanding among the parties hereto with respect to the subject matter hereof and supersedes all prior agreements and understandings with respect to the subject matter hereof. Neither party makes any representation or warranty with respect to the transactions contemplated by this

Agreement except as expressly set forth in this Agreement. This Agreement may be executed in separate counterparts.

I4097980 v.3

[SIGNATURE PAGE FOLLOWS]

SIGNATURE PAGE TO CHANNEL SHARING AND FACILITIES AGREEMENT

IN WITNESS WHEREOF, the parties have duly executed this Channel Sharing and Facilities Agreement as of the date first set forth above.

SHARER:

HO'ONA'AUAO COMMUNITY TELEVISION

By: 

Name: MARCUS LAMB

Title: PRESIDENT

SHAREE:

WORD OF GOD FELLOWSHIP, INC.

By: 

Name: ARNOLD TORRES

Title: BUSINESS ADMINISTRATOR