

REGARDING AGREEMENT FOR ASSIGNMENT

THERE IS NO ADDITIONAL WRITTEN AGREEMENT BETWEEN VETS FOR PEACE AND UPHILL MEDIA, INC. FOR THE ASSIGNMENT OF KORC-LP.

THIS LMS FORM CONSISTS AS THE SIGNED AGREEMENT TO ASSIGN KORC-LP TO UPHILL MEDIA, INC.

THERE IS NO CONSIDERATION ASSOCIATED WITH THIS ASSIGNMENT BETWEEN VETS FOR PEACE AND UPHILL MEDIA, INC.

THIS FORM COULD NOT BE PLACED WITHIN FCC PUBLIC INSPECTION FILE SINCE LOW POWER FM STATIONS DO NOT HAVE PUBLIC INSPECTION FILES UNDER THE FCC RULES. THE FORM IS AVAILABLE FOR PUBLIC INSPECTION VIA FCC LMS DATABASE.

OTHER THAN THE ABOVE, (II) THESE DOCUMENTS EMBODY THE COMPLETE AND FINAL UNDERSTANDING BETWEEN ASSIGNOR AND ASSIGNEE; AND (III) THESE AGREEMENTS COMPLY FULLY WITH THE COMMISSION'S RULES AND POLICIES.