

Agreements for Sale/Transfer of Stations

A copy of the Asset Exchange Agreement by and among Educational Media Foundation (“EMF”), iHM Licenses, LLC (“iHM Licenses”), and iHeartMedia Entertainment, Inc, dated December 19, 2023, is attached to this application.

The following schedules and exhibits to the Asset Exchange Agreement are not included with this filing. The excluded schedules and exhibits contain proprietary information which is not germane to the Commission’s consideration of this instant application. See LUJ, Inc., and Long Nine, Inc., 17 FCC Rcd 16980 (2002). These schedules and exhibits will be provided upon request.

Excluded Asset Exchange Agreement schedules and exhibits:

- Schedule 1.1(a)(ii) -- iHM Tangible Property
- Schedule 1.1(a)(iii) -- iHM Tower Leases
- Schedule 1.1(b)(ii) -- EMF Tangible Property / Excluded Assets and Shared Equipment
- Schedule 1.1(b)(iii) -- EMF Tower Leases
- Exhibit A -- Form of Amendment to HD Channel and Translator Broadcast Agreement
- Exhibit B -- Form of Shared Use Agreement

It is requested that the two concurrently submitted applications for the two sets of exchanges pursuant to the Asset Exchange Agreement be processed together:

- Assignment of FM Translators W233AV, Gulfport, FL, Fac. ID 146121, and K251AU, Albuquerque, NM, Fac. ID 139245, from iHM Licenses, LLC to Educational Media Foundation
- Assignment of FM Translators W279AQ, Mascoutah, IL, Fac. ID 151819, and W266CJ, Beachwood, OH Fac. ID 144180 from Educational Media Foundation to iHM Licenses, LLC