

SECOND AMENDMENT TO ASSET PURCHASE AGREEMENT

THIS SECOND AMENDMENT TO ASSET PURCHASE AGREEMENT (this “Amendment”) is made as of March 22, 2024 between Adell Broadcasting Corporation, a Michigan corporation (“Seller”) and Mission Broadcasting, Inc., a Delaware corporation (“Buyer”).

Recitals

A. Buyer and Seller are parties to an Asset Purchase Agreement (the “Purchase Agreement”) dated May 10, 2023, as amended September 14, 2023, with respect to television station WADL(DT), Mount Clemens, Michigan.

B. Buyer and Seller desire to further amend the Purchase Agreement as set forth in this Amendment.

Agreement

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties, intending to be legally bound, hereby agree as follows:

1. Amendment. Buyer and Seller hereby amend Section 9.1(a)(vi) of the Agreement to change the Termination Date (as defined in such Section of the Purchase Agreement) from March 31, 2024 to June 29, 2024.

2. Miscellaneous. Except as expressly set forth herein, the Purchase Agreement has not been amended or modified and is ratified and confirmed. This Amendment may be executed in multiple counterparts.

[SIGNATURE PAGE FOLLOWS]

SIGNATURE PAGE TO SECOND AMENDMENT TO ASSET PURCHASE AGREEMENT

IN WITNESS WHEREOF, the parties have duly executed this Amendment as of the date first set forth above.

SELLER:

ADELL BROADCASTING CORPORATION

A handwritten signature in black ink, appearing to read 'Kevin Adell', is written over a horizontal line.

By:

Name: Kevin Adell

Title: Chief Executive Officer

BUYER:

MISSION BROADCASTING, INC.

By:

Name: Dennis P. Thatcher

Title: President and Chief Executive Officer

SIGNATURE PAGE TO SECOND AMENDMENT TO ASSET PURCHASE AGREEMENT

IN WITNESS WHEREOF, the parties have duly executed this Amendment as of the date first set forth above.

SELLER:

ADELL BROADCASTING CORPORATION

By: _____

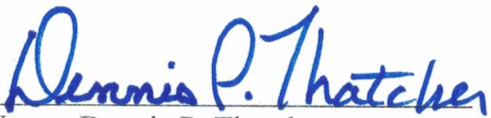
Name: Kevin Adell

Title: Chief Executive Officer

BUYER:

MISSION BROADCASTING, INC.

By: _____



Name: Dennis P. Thatcher

Title: President and Chief Executive Officer