

TRANSACTION DOCUMENTS

A copy of the Asset Purchase Agreement (“APA”) governing the proposed assignment is attached hereto.

There are no exhibits to the APA. The following are schedules to the APA:

- Schedule 2.1(c): Tangible Personal Property
- Schedule 2.1(d): Purchased Intellectual Property
- Schedule 2.2(e): Excluded Contracts
- Schedule 3.5: Financial Statements
- Schedule 3.8: FCC Licenses
- Schedule 3.11(a): Real Property
- Schedule 3.12(a): Registered Intellectual Property
- Schedule 3.14(a): Employee Benefit Plans
- Schedule 3.14(d): Employee Benefit Plan Subject to Title IV of ERISA
- Schedule 3.15(a): Employees
- Schedule 3.17(a): Contracts
- Schedule 4.5: Litigation
- Schedule 5.1: Conduct of Business
- Schedule 5.5: Multi-Station Contracts
- Schedule 7.2 (d): Consents

The Applicants have excluded from the application the above schedules. The Applicants have also excluded from the application an Escrow Agreement dated May 10, 2023.

The excluded materials contain proprietary information or are not germane to the Commission’s consideration of this application.¹ Information contained in the excluded materials will be provided to the Commission upon request.

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¹ See *LUJ/Long Nine*, 17 FCC Rcd at 16982 ¶ 5-7.