

KXXX, KRDQ, KGNO, KAHE, KERP, KSMM-FM and KZRD Assignment Application
Rocking M Media, LLC, Debtor-in-Possession to Kansas Broadcast Company LLC

Statement re Exclusion of Schedules from Purchase and Sale Agreement

Attached to this application is the Purchase and Sale Agreement. The schedules redacted therefrom are as follows:

Schedule Description

- 1.1(a) Real Property
- 1.1(b)(i) Tangible Personal Property
- 1.1(b)(ii) Motor Vehicles
- 1.1(d) Assumed Contracts
- 1.1(e) Intellectual Property
- 1.1(i) Other Assets
- 1.3 Assumed Liabilities
- 3.1.1(c) FCC Licenses
- 3.3.2 Required Consents
- 3.4 Permitted Encumbrances
- 3.5 Exceptions to Assumed Contracts Representations
- 3.13 Exceptions to the Tangible Personal Property
- 3.14 Exceptions to the Assumed Contracts Representations

The schedules to the Purchase and Sale Agreement have been omitted because they do not reflect on the legal or other qualifications of the parties, nor do they contain information relevant to whether the structure of the transaction complies with the Commission's rules. Schedule 1.1(c) contains public information already available. The remaining schedules contain proprietary information relating to the Licensee and the Stations. Therefore, the schedules need not be submitted to the Commission but will be provided upon the Commission's request. See the Commission's Memorandum Opinion and Order in *LUJ, Inc. and Long Nine, Inc.*, 17 FCC Rcd 16980 (2002) (file no. BALH-200110111ABJ) and Public Notice DA 02-2049, 17 FCC Rcd 16166 (2002).