

December 2023 Amendment Explanation

This amendment is being filed at the Commission Staff's request to amend certain information, as set forth below.

1. Amendment to Parties to the Application. The application has been amended to reflect the post-acquisition positional interest of Douglas C. Pricer, who will be a non-voting Director of the licensee.
2. Amendments to Pledge Agreements. The Pledge Agreements attached to each Agreement for the Purchase of Shares have been amended to correct a typo in Section 8 (changing an internal reference to Section 11(b)) and amending Section 11(b) to provide for appointment of a receiver and procedures for sale of shares in the event of default.

There are no other changes to the application.

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