

THE SCHEDULES AND EXHIBITS TO THE ASSET PURCHASE AGREEMENT LISTED BELOW HAVE BEEN OMITTED BECAUSE THEY DO NOT REFLECT ON THE LEGAL OR OTHER QUALIFICATIONS OF THE PARTIES, NOR DO THEY CONTAIN INFORMATION RELEVANT TO WHETHER THE STRUCTURE OF THE TRANSACTION COMPLIES WITH THE COMMISSION'S RULES. THE SCHEDULES CONTAIN PUBLIC INFORMATION ALREADY AVAILABLE OR PROPRIETARY INFORMATION RELATING TO THE LICENSEE AND THE STATIONS. THEREFORE, THE SCHEDULES NEED NOT BE SUBMITTED TO THE COMMISSION BUT WILL BE PROVIDED UPON THE COMMISSION'S REQUEST. SEE THE COMMISSION'S MEMORANDUM OPINION AND ORDER IN LUJ, INC. AND LONG NINE, INC., 17 FCC RCD 16980 (2002) (FILE NO. BALH-200110111ABJ) AND PUBLIC NOTICE DA 02-2049, 17 FCC RCD 16166 (2002).

SUMMARY OF APA SCHEDULES INCLUDE:

SCHEDULE A: FCC STATIONS (AUTHORIZATIONS)

SCHEDULE B: EQUIPMENT

SCHEDULE C: K298CK LEASE

SCHEDULE D: FIRST AMENDMENT TO K298CK LEASE

SCHEDULE E: EXCLUDED ASSETS