

Statement Regarding Pending Assignment

KFRH(FM), North Las Vegas, Nevada (Fac. ID 19062), is the subject of a pending application by W. Lawrence Patrick, Receiver (“Assignor”) to assign it, and two additional radio stations located in California, to VCY America, Inc. (“Assignee”). File No. 0000130216.

Assignee has agreed to succeed to the position of Assignor with respect to the KFRH(FM) renewal application if it remains pending upon consummation of the transaction. *See Stockholders of CBS Inc.*, 11 FCC Rcd 3733 (1995); *In re Applications of SFX Broadcasting, Inc. and SBI Holding Corp.*, 13 FCC Rcd. 12370 (MB 1998) (applying *Stockholders of CBS* to audio transaction).