

Purpose of the Amendment

The purpose of this amendment is to effect a change of ownership of Ruralink Broadband USA LLC, necessitated to enable various business transactions that are contemplated between Ruralink Broadband USA LLC after the assignment is approved. Mr. Fotheringham, the initial majority owner of Ruralink Broadband USA LLC, has determined his personal resources will not meet the operational requirements to support the planned transactions. The new owner of Ruralink Broadband USA LLC, Mr. Kozowski meets the requirements to enable Ruralink Broadband USA LLC to conclude the transactions and meet the FCC operational requirements. Mr. Fotheringham has resigned from any position with Ruralink Broadband USA LLC, and transferred his share of the ownership to Mr. Kozowski. Mr. Herman has also resigned from Ruralink Broadband USA LLC and also transferred his membership shares to Mr. Kozowski, to avoid any potential conflicts of interest that could emerge as the seller. Neither Fotheringham or Herman will have any ownership or control of Ruralink Broadband USA LLC nor the broadcast licenses at issue if the transaction is approved as proposed in this amendment.

Going forward, there are no ownership or voting interests in Ruralink Broadband USA LLC, beyond those held exclusively by Mr. Kozowski. Further, there are no notes, stock pledges, or other issues that will impinge on Mr. Kozowski's ability to unilaterally and independently manage and operate the assigned broadcast channels in full compliance with the FCC's rules.

I attest this statement is true and correct,

A handwritten signature in black ink, appearing to read 'E J K', with a small dot above the 'K'.

Eric J. Kozowski
Managing Member
Ruralink Broadband USA LLC