

STATEMENT DEALING WITH OMITTED EXHIBITS

Radio Licensing, Inc. (“RLI”) and Bryan Broadcasting Corporation (“Bryan”) entered into an Asset Purchase Agreement (the "Agreement"), with respect to certain of the the assets of Station KJCS(FM), Nacogdoches, Texas and FCC licenses, from RLI to Alpha, subject to the consent of the Federal Communications Commission to the assignment of the Station’s FCC licenses. A copy of the Agreement is provided as part of this Exhibit to this application. Copies of certain Exhibits to the Agreement and related agreement have been omitted to avoid burdening the Commission with unnecessary information that is not relevant to the Commission's or the public's review of the transaction proposed herein and to preserve proprietary information relating to the business of the parties to the Agreement. Nevertheless, upon the request of the Commission, copies of any of the Exhibits will be provided to the Commission. *See LUJ, Inc.*, 17 FCC Red 16980 (2002); *Public Notice*, DA 02-2049 (rel. Aug. 22, 2002).

The following are the omitted Exhibits:

Exhibit A FCC License

Exhibit B Purchased Assets Personal Property