

EXPLANATION FOR EXCLUSION OF SCHEDULES AND EXHIBITS TO THE APA AND TBA

ATTACHED HERETO IS THE ASSET PURCHASE AGREEMENT (APA) AND LIST OF SCHEDULES AND EXHIBITS THERETO AND THE TIME BROKERAGE AGREEMENT (TBA) AND LIST OF SCHEDULES THERETO; AND THE JUSTIFICATION FOR EXCLUSION OF THE SCHEDULES AND EXHIBITS ON BOTH THE APA AND THE TBA. ALSO ATTACHED IS THE ESCROW AGREEMENT FOR THIS TRANSACTION.

THE SCHEDULES AND EXHIBITS TO THE APA HAVE BEEN OMITTED BECAUSE THE SCHEDULES DO NOT REFLECT ON THE LEGAL OR OTHER QUALIFICATIONS OF THE PARTIES, NOR DO THEY CONTAIN INFORMATION RELEVANT TO WHETHER THE STRUCTURE OF THE TRANSACTION COMPLIES WITH THE COMMISSION'S RULES. SCHEDULE 1.1(a) CONTAINS PUBLIC INFORMATION ALREADY AVAILABLE. THE REMAINING SCHEDULES AND EXHIBITS CONTAIN PROPRIETARY INFORMATION RELATING TO THE LICENSEE AND THE STATION.

A PORTION OF THE SCHEDULES TO THE TBA HAVE BEEN OMITTED BECAUSE THE SCHEDULES DO NOT REFLECT ON THE LEGAL OR OTHER QUALIFICATIONS OF THE PARTIES, NOR DO THEY CONTAIN INFORMATION RELEVANT TO WHETHER THE STRUCTURE OF THE TRANSACTION COMPLIES WITH THE COMMISSION'S RULES.

THEREFORE, THE SCHEDULES AND EXHIBITS TO THE APA AND TBA NEED NOT BE SUBMITTED TO THE COMMISSION BUT WILL BE PROVIDED UPON THE COMMISSION'S REQUEST. SEE THE COMMISSION'S MEMORANDUM OPINION AND ORDER IN LUJ, INC. AND LONG NINE, INC., 17 FCC RCD 16980 (2002) (FILE NO. BALH-20010111ABJ) AND PUBLIC NOTICE DA 02-2049, 17 FCC RCD 16166 (2002).